



Date: 23rd June 2018

The Secretary,
Bombay Stock Exchange Limited,
New Trading Wing,
Rotunda Building,
P J Tower, Dalal Street,
Mumbai-400001

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G",
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai-400051

Sir

Audited Financial Results for the year ended 31st March 2018

Please refer to our letter dated 28th May, 2018 in connection with extension of time for submission of Audited Financial Results for the year ended 31st March 2018 (copy enclosed).

We would like to inform you that a meeting of Board of Directors of the Company will be held on 30th June, 2018, inter alia, to consider, approve and take on record the Audited Financial Results of the Company for year ended 31st March, 2018 (both Standalone & Consolidation).

Further, please note that in terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders under SEBI (Prohibition of Insider Trading) Regulations, 2015, the "Trading Window" for trading in equity shares of the Company shall remain closed from 24th June, 2018 and will open 48 hours after the announcement of the outcome of the meeting on 30th June, 2018.

This may be treated as compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Thanking You
For MBL Infrastructures Ltd.

(Anubhav Maheshwari)
Company Secretary



MBL Infrastructures Ltd.

CIN-L27109WB1995PLC073700

Corporate Office : Baani Corporate One, 303&308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110025 Tel. : +91-11-49593300 - 10, Fax : +91-11-49593320 Email : delhi@mblinfra.com
Regd. Office : "Divine Bliss", 2/3, Judges Court Road, 1st Floor, Kolkata - 700 027. Tel. : +91-33-33411800, Fax : +91-33-33411801, Website : www.mblinfra.com

Date: 28th May 2018

Mr Jayanta Jash
Chief General Manager
The Corporate Finance Department
Securities Exchange Board of India
Plot No. C4-A, 'G' Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400 051

Sir

**Extension of time for submission of Audited Financial Results
For the year ended 31st March 2018**

We refer to our letter dated 19th April 2018 (enclosed as Annexure-1) wherein it was informed that Hon'ble National Company Law Tribunal, Kolkata Bench (Hon'ble NCLT) by its order dated 18th April 2018 had approved the Resolution Plan under the Insolvency & Bankruptcy Code, 2016. The moratorium period under Insolvency & Bankruptcy Code, 2016 commenced from 30th March 2017 and ended on 18th April 2018. During the moratorium period, the powers of the Board of Directors were suspended and the management of the affairs of the Company was with the Resolution Professional. M/s SARC & Associates, Statutory Auditors of the Company were appointed by Hon'ble NCLT on 14th March 2018.

The Resolution Professional on 19th April 2018 addressed to the Board of Directors had handed over the affairs of the Company to the Board of Directors of the Company. Many professionals have been appointed to strengthen the management of the affairs of the Company.

The Company has several subsidiaries and joint venture companies and the accounts of these companies are required to be consolidated with the accounts of the Company. The Company in anticipation that it would be able to get the financial statements audited by the Statutory Auditors and submit it within the specified time under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, had informed Stock Exchanges on 1st May 2018 (Enclosed as Annexure-2) about the Board meeting on 30th May 2018 to consider, approve and take on record the Audited Financial Statements, both Standalone and Consolidation, for the year ended 31st March 2018.

The Statutory Auditors of the Company since their appointment in March 2018 are reviewing the financial statements for the year ended 31st March 2018 and various measures on- going basis in consultation with them are in process to align the books of accounts with the Resolution Plan.

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Creating Highways to Success

The reconciliation of the claims admitted by the Resolution Professional with the books of accounts is in process and the impact of Resolution Plan needs to be ascertained and reconciled. The Statutory Auditors and the management on continuous basis is making further deliberations on the Resolution Plan and steps to be initiated for the consequential impact on the books of accounts of the Company.

The effect of the Resolution Plan on the financial statements post the closure of the financial year ended 31st March 2018 is material and is to be considered while preparing the financial statements and notes thereto for both Standalone and Consolidation. It is imperative, that keeping in view that the management of the Company was taken over from 19th April 2018, to give complete/ true and fair view of the affairs of the Company, both the management and Statutory Auditors would require further time for deliberations on the Resolution Plan and for considering the impact of it on the financial statements.

We request you to grant us extension of time by 30 days i.e. till 30th June 2018 for submission of the Audited Financial Statements (both standalone and consolidation) for the year ended 31st March 2018.

Thanking you

For MBL Infrastructures Ltd

(Anubhav Maheshwari)
Company Secretary

Cc:

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Date: 19th April 2018

The Secretary,
Bombay Stock Exchange Limited,
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Exchange Plaza, C-1, Block "G",
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Outcome of Board Meeting

An order has been passed by Hon'ble NCLT, Kolkata Bench on 18th April 2018 approving the Resolution Plan, submitted by Promoter, Mr A. K. Lakhotia.

In view of the development, a meeting of the Board of Directors of the Company was held today. Mr Sanjeev Ahuja, Resolution Professional and SARC & Associates, Statutory Auditors of the Company were also present in the meeting.

The Board after taking note of the aforesaid Hon'ble NCLT order and after detailed deliberations and discussion on the approved Resolution Plan, placed before it, inter-alia, noted/approved the following:

- (a) The powers of the Board of Directors and Committees of the Board have been reinstated with immediate effect.
- (b) The management and control of the business of the Company during the term of the Resolution Plan will be with the Board of Directors of the Company.
- (c) Mr A. K. Lakhotia shall act as Chairman and Managing Director of the Company
- (d) The operations of the Company would be managed by Professional Key Managerial Personnel. There will be strengthening of the management of the Company by inducting more experienced professionals.
- (e) There would be strengthening of the Board of Directors of the Company.
- (f) Amongst others, following adequate means as detailed in the Resolution Plan to be provided for supervising the implementation and safeguards on the resolution plan:
 - 1 Maintenance of Pool Account with SBI and monitoring of the same on regular basis by working capital lead Bank.
 - 2 Periodic Review of implementation of resolution plan by Working Capital Lead Bank.

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CIN: L27109WB1995PLC0073700

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- (g) A meeting of the consortium of the working capital bankers to be called.
- (h) Necessary steps/measures to be Initiated for the implementation of the approved resolution plan.
- (i) To call Investors meet to apprise stakeholders on the recent developments.
- (j) To inform and take necessary approvals from the Central, State Government or other authorities as may be required.
- (k) To shift the Registered Office of the Company from Kolkata to New Delhi.
- (l) To hold a meeting on 30th April 2018 inter-alia, to consider and approve the un-audited financial results of the Company (Standalone & Consolidation) for the quarter and nine months ended 31st December 2017.
- (m) To hold a meeting on 30th May 2018 inter-alia, to consider and approve the Audited Financial Results of the Company (Standalone & Consolidation) for the year ended 31st March 2018.

Please treat this as compliance with Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations.

Thanking you

For MBL Infrastructures Ltd


(Anubhav Maheshwari)

Company Secretary

Date: 1st May 2018

The Secretary,
Bombay Stock Exchange Limited,
New Trading Wing,
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Mumbai-400051

Sir

Audited Financial Results for year ended 31st March 2018

We refer to our letter dated 19th April 2018 wherein it was informed that a meeting of the Board of Directors of the Company is scheduled on Wednesday 30th May 2018, inter alia, to consider, approve and take on record the Audited Financial Results of the Company for year ended 31st March 2018 (both Standalone & Consolidation).

Please note that in terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders under SEBI (Prohibition of Insider Trading) Regulations, 2015, the "Trading Window" for trading in equity shares of the Company shall remain closed from 2nd May 2018 and will open 48 hours after the announcement of the outcome of the meeting on 30th May 2018.

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