

UFLEX/SEC/2018/

21<sup>st</sup> June, 2018

**The National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor  
Plot No.C/I, G-Block  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai – 400051

**The BSE Limited**  
Corporate Relationships Department  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir,

This is further to our letter dated: 07<sup>th</sup> February, 2018, regarding Outcome of Board Meeting held on 07<sup>th</sup> February, 2018, wherein the Board of Directors had, inter-alia, approved raising of funds.


Please find the relevant details in terms of SEBI Circular bearing no. CIR/CFD/CMD/4/2015 dated September 09, 2015:

Type of Securities proposed to be issued	Compulsorily Convertible Preference Shares of face value of Rs. 100/- per share ("CCPS")
Type of issuance	Preferential Allotment
Total Number and amount of Securities Proposed to be issued	1 crore Compulsorily Convertible Preference Shares of face value of Rs. 100/- per share ("CCPS") aggregating to Rs. 100 Crores
Name of the Investor	Ultimate Flexipack Limited, a Promoter Group Company

Kindly take note of the same.

Thanking you,

Yours faithfully,  
For UFLEX LIMITED

  
(Ajay Krishna)  
Sr. Vice President (Legal) &  
Company Secretary