

**Sun Pharmaceutical Industries Ltd.**

Sun House, Plot No. 201 B/1,  
Western Express Highway, Goregaon (E),  
Mumbai - 400 063, Maharashtra, INDIA.  
Tel. : (91-22) 4324 4324  
Fax : (91-22) 4324 4343  
www.sunpharma.com  
CIN : L24230GJ1993PLC019050



**June 01, 2018**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051

**NSE Code: SUNPHARMA**

**BSE Limited**

Market Operations Dept.  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001

**Stock Code: 524715**

**Sub: Proceedings of National Company Law Tribunal (“NCLT”) convened separate meetings of the equity shareholders and unsecured creditors of Sun Pharmaceutical Industries Limited (“the Company”) held on June 01, 2018**

Dear Sirs,

Pursuant to the order dated February 21, 2018, passed by the Hon’ble NCLT, Ahmedabad Bench, the separate meetings of equity shareholders and unsecured creditors of the Company were held at Prof. Chandravadan C. Mehta Auditorium – General Education Centre, Maharaja Sayajirao University of Baroda, Near D. N. Hall, Pratap Gunj, Vadodara-390 002, Gujarat, India on Friday, June 01, 2018 at 10:15 a.m. and 11:15 a.m. IST respectively, for approving the Scheme of Arrangement among Sun Pharma Global FZE and the Company and their respective members and creditors (“**Scheme of Arrangement**”) for demerger of Specified Undertaking (as defined in Scheme of Arrangement) of Sun Pharma Global FZE into the Company.

Mr. Gaurang Parikh, Chartered Accountant, an Independent Professional, the Chairman of the meetings as appointed by Hon’ble NCLT, chaired the meetings. The requisite quorum was present at the meetings. The Chairman inter alia explained the implication and objectives of the Scheme of Arrangement and informed to shareholders that subsequent to Reserve Bank of India Notification dated March 20, 2018, the prior approval is deemed to be granted to the Scheme of Arrangement. The electronic voting system was conducted at the meetings. Mr. C. J. Goswami, proprietor of M/s. C. J. Goswami and Associates, Practicing Company Secretaries, Mumbai, appointed by Hon’ble NCLT, was the Scrutinizer for the remote e-voting and electronic voting system at the venue of the meeting for equity shareholders’ meeting and for poll at the venue of the meeting for the unsecured creditors’ meeting.

In case of equity shareholders’ meeting, in compliance with Hon’ble NCLT Order, with the provisions of Section 230(4) read with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company had provided the facility to the equity shareholders of the Company to

cast their votes either by way of remote e-voting facility during the period commencing from Tuesday, May 25, 2018 at 9:00 a.m. IST and ends on Thursday, May 31, 2018 at 5:00 p.m. IST (inclusive of both the days) or an electronic voting system which was conducted at the meeting.

In case of unsecured creditors' meeting, in compliance with NCLT Order, voting through poll at the venue of the meeting was carried out.

We would like to inform you that the resolution for the approval of Scheme of Arrangement is approved by the equity shareholders by requisite majority and by unsecured creditors of the Company unanimously.

As per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the detailed results of voting for the resolution proposed at the meeting of the equity shareholders will be intimated separately.

We request you to kindly take note of the same.

Thanking You,

Yours Faithfully,

For **Sun Pharmaceutical Industries Limited**

  
**Ashok I. Bhuta**  
**Sr. GM - Secretarial &**  
**Compliance Officer**

