

June 5, 2018

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Sirs

Sub: Certificate under Regulation 54(5) for the month of May 2018.

This is to certify that all the valid Certificates of securities received for Demat for the above period have been mutilated, cancelled and National Securities Depository Limited / Central Depository Services (India) Limited has been substituted as registered owner of these securities in the records of the company.

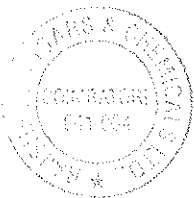
Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED



M PONRAJ
Company Secretary



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

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CIN: L01542TZ1985PLC001706