

Date: June 25, 2018

To,

BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Ltd
Bandra Kurla Complex
5th Floor, Exchange Plaza
Bandra (East), Mumbai - 400051

Dear Sir,

Sub: Approval of Scheme of Amalgamation of Oriental Containers Limited and Shinrai Auto Services Limited with Oricon Enterprises Limited

Ref: BSE: Scrip Code: 513121, NSE: ORICONENT

This is to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai vide its order dated June 22, 2018, has sanctioned the Scheme of Amalgamation of Oriental Containers Limited ('first transferor company') and Shinrai Auto Services Limited ('second transferor company'), wholly owned subsidiaries of Oricon Enterprises Limited, with Oricon Enterprises Limited ('the transferee company').

We request you to kindly take the same on your records.

Thanking you,
Yours faithfully,
For Oricon Enterprises Ltd.

Sanjay Jain
Company Secretary
Place: Mumbai