



Ushdev International Ltd.

June 29, 2018

To

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Ref.: Scrip Code: 511736

Sub.: SEBI reply on the request made by the Company for relaxation from compliance with Regulation 33 of LODR

Dear Madam/Sir

Attached herewith is the reply received from SEBI on the request made by the Company for relaxation from compliance with Regulation 33 of LODR which is self explanatory.

This letter may be treated as communication under Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You

Yours Faithfully

For Ushdev International Limited

Avinash Godse



Avinash Godse

Company Secretary & Compliance Officer

Issued with approval of Mr. Subodh Kumar Agrawal
Resolution Professional

Reg. No. IBBI/IPA-001/IP-P00087/2017-18/10183

(Ushdev International Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Subodh Kumar Agrawal, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated May 14, 2018 and was consequently confirmed as Resolution Professional by the Committee of Creditors.)

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: info@ushdev.com Website: www.ushdev.com



भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

MANAGER
CORPORATION FINANCE DEPARTMENT
DIVISION OF ISSUES AND LISTING
E-mail- govindg@sebi.gov.in
Ph No: 022 26449244

CFD/DIL1/OW/P/2018/17982/1

June 26, 2018

✓ Ushdev International Ltd.,
New Harileela House,
6th Floor, Mint Road,
Fort, Mumbai - 400001

Dear Sir,

Sub: Request for relaxation of compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

1. This has reference to your letter dated May 30, 2018 seeking relaxation from compliance with Regulation 33 of LODR.
2. The submissions made by you have been examined in light of the Regulation 102 of LODR and the request for relaxation has not been accepted.

Yours Sincerely,


Govind Goyal

Copy To:

Mr. Khushro Bulsara
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra - 400001

सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.
दूरभाष : 2644 9950 / 4045 9950 (आई.वी.आर. एस.), 2644 9000 / 4045 9000 फेक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in

SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : www.sebi.gov.in