



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

29-06-2018

To,

Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Asst. General Manager
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.

Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure received from M/s. Kotak Mahindra Investments Limited (KMIL) under regulation 29(2) of SEBI (Substantial Acquisition and Takeovers) Regulations 2011 .

You are requested to take the information on record.

Thanking you,

Yours Faithfully,

For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No.- 22787



Date: June 28, 2018

To,
The Company Secretary
Dhampur Sugar Mills Ltd
241, Okhla Industrial Estate, Phase-III
New Delhi
DELHI - 110020

Email : arhantjain@dhampur.com / dsmlco@gmail.com

Dear Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (shares of M/s. Dhampur Sugar Mills Ltd.)

We would like to inform you that Kotak Mahindra Investments Limited (KMIL) along with PAC have control of 3468156 equity shares of Dhampur Sugar Mills Ltd constituting 5.22% of the issued equity share capital of the company. KMIL has control by way of pledge of shares by the customers in favour of KMIL as margin for extending loan facility.

The detail of acquisition is attached in the annexure hereto, which is in the format prescribed under Regulation 29(1) of the SAST Regulations.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Kotak Mahindra Investments Limited**



Authorised Signatory

Encl: Disclosure under Regulation 29 (1) of SAST Regulations

Annexure-1
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part A- Details of Acquisition

1. Name of the Target Company (TC)	Dhampur Sugar Mills Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Investments Limited (KMIL)		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3168356 (KMIL)	4.77	4.77
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3168356	4.77	4.77
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	299800 (KMIL)	0.45	0.45
e) Total (a+b+c+d)	299800	0.45	0.45

Kotak Mahindra Investments Ltd.

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3rd Floor 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

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F +91 22 62215400
www.kotak.com

Registered Office:
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Bandra Kurla Complex
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India.



After the acquisition, holding of acquirer along with PACs of : a) Shares carrying Voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	3468156 (KMIL)	5.22	5.22
e) Total (a+b+c+d)	3468156	5.22	5.22
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Shares are pledged / encumbered as Security against loan provided.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25-06-18		
9. Equity share capital / total voting capital of the TC before the said acquisition	66385485 equity shares of Rs. 10 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	66385485 equity shares of Rs. 10 each		
11. Total diluted share/voting capital of the TC after the said acquisition	66385485 equity shares of Rs. 10 each		


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Part-B*****Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
M/s. Kotak Mahindra Investments Limited (KMIL)	NO	AAACH1075K (knil)

Signature of Acquirer / Authorised Signatory

Place: Mumbai

Date:

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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