

July 26, 2018

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Allotment of 1,27,46,974 Equity Shares of Rs. 10/- each upon partial conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to certain investors under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")

Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")

Dear Sir(s),

In continuation of our earlier communications in this regard, we would like to inform you that three convertible warrant holders, to whom the warrants were allotted on April 19, 2018, on preferential basis, have exercised their rights for conversion and applied for conversion of part of the warrants into equity shares. Consequently, the Investment, Borrowing and Share Allotment Committee of the Board of Directors at its meeting held on July 26, 2018 has made allotment of 1,27,46,974 Equity Shares of face value of Rs. 10/- each (with a premium of Rs. 42.30 per equity share) to the said convertible warrant holders, as per the details given below:

S. No.	Name of the Investor	Total Number of Warrants allotted on April 19, 2018	No. of Warrants to be converted to Equity Shares	Total Number of Equity Shares allotted upon Conversion of warrants.
1.	Puran Associates Private Limited	1,81,64,432	84,76,739	96,87,693
2.	Milky Investment And Trading Company	47,80,112	17,20,839	NIL
3.	M.B. Finmart Private Limited	57,36,136	25,49,396	24,21,922
	Total	2,86,80,680	1,27,46,974	1,21,09,615

Furthermore, we would like to submit that upon the allotment of equity shares the paid up equity share capital of the Company has increased to Rs. 1,954,808,690/- (Rupees One



Hundred and Ninety Five Crores Forty Eight Lakhs Eight Thousand Six Hundred and Ninety) comprising of 195,480,869 equity shares of the face value of Rs. 10/- each.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,
For Religare Enterprises Limited



Reena Jayara
Company Secretary

