

24th July, 2018

To.
The General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001

To.
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra-Kurla Complex,
Mumbai – 400 051

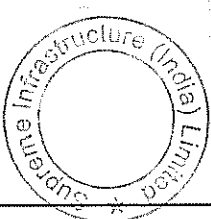
Dear Sir,

Scrip Code - NSE - SUPREMEINFRA/ BSE - 532904

Subject: Outcome of Board Meeting –**Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“SEBI LODR Regulations”)**

This is to inform you that the Board of Directors of the Company at its meeting held on 24th July, 2018 considered and approved the proposal for undertaking all or any of the following:

- a. Issuance and allotment of Securities including equity shares and/or warrants of the Company for an amount not exceeding Rs. 130 Crores (Rupees One Hundred and Thirty Crores) by way of a preferential allotment to either of Mr. Bhawanishankar H. Sharma, Mr. Vikram B. Sharma, Mr. Vikas Sharma, Mrs. Rita B Sharma, Mrs. Barkha Vikram Sharma, Mrs. Shweta V Sharma, Mrs. Phool Kanwar H Sharma and BHS Housing Private Limited, BVB Infracorp Private Limited, VSB Infracorp Private Limited, BVR Infracorp Private Limited, Supreme Innovative Building Projects Private Limited, being the promoter(s)/ members of the promoter group of the Company, including towards the unsecured loan already brought in/ granted by the promoters/ promoters group, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, the Companies Act, 2013 and the rules thereunder, the SEBI LODR Regulations, the provisions of the Memorandum of Association and the Articles of Association of the Company, subject to the approval of the members of the Company at general meeting and subject to such other approvals as may be required/ necessary including Securities and Exchange Board of India, Reserve Bank of India, lenders, courts, any statutory or regulatory authorities, appropriate authorities, in such manner and at such price and on such terms and conditions as may be determined by the Board or a duly appointed committee of the Board in accordance with the SEBI ICDR Regulations and/or other applicable provisions of the law.
- b. Issuance and allotment of Securities including equity shares of the Company for an amount not exceeding Rs. 130 Crores (Rupees One Hundred and Thirty Crores) by way of a preferential allotment to either of:
 - a. KITARA PIIN 1502
 - b. Ajitsinh Gokaldas Khimji - Rishi Ajitsinh Khimji (on Repatriation and non repatriation basis)
 - c. Ageless Capital & Finance Private Limited



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SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)

- d. Raisonneur Capital Ltd
- e. Resonance Opportunities Fund (Fidelis Trust & Corporate Services Limited)
- f. Aspire Emerging Fund
- g. Mr. Nandkishore D Purohit
- h. Strategic Road Investments Limited

being the non- promoter(s) investors in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, the Companies Act, 2013 and the rules thereunder, the SEBI LODR Regulations, the provisions of the Memorandum of Association and the Articles of Association of the Company subject to the approval of the members of the Company at general meeting and subject to such other approvals as may be required/ necessary including Securities and Exchange Board of India, Reserve Bank of India, lenders, courts, any statutory or regulatory authorities, appropriate authorities, in such manner and at such price and on such terms and conditions as may be determined by the Board or a duly appointed committee of the Board in accordance with the SEBI ICDR Regulations and/or other applicable provisions of the law.

- c. Issuance and allotment of Securities including Optionally Convertible Debentures (OCD), Optionally Convertible Redeemable Preference Shares (OCRPS) or Compulsorily Convertible Preference Shares (CCPS) by way of preferential allotment by conversion of debt in to permissible securities for an amount not exceeding Rs. 2000 Crores (Rupees Two Thousand Crores) under the proposed 'Resolution Plan' under the 'Resolution of Stressed Assets – Revised Framework', issued by the Reserve Bank of India in relation to restructuring of the debts of the Company in terms of RBI circular dated 12th February, 2018, being under process of consideration, to the lenders of the Company in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, the Companies Act, 2013 and the rules thereunder, the SEBI LODR Regulations, the provisions of the Memorandum of Association and the Articles of Association of the Company subject to the approval of the members of the Company at general meeting and subject to such other approvals as may be required/ necessary including Securities and Exchange Board of India, Reserve Bank of India, lenders, courts, any statutory or regulatory authorities, appropriate authorities, in such manner and at such price and on such terms and conditions as may be determined by the Board or a duly appointed committee of the Board in accordance with the SEBI ICDR Regulations and/or other applicable provisions of the law.

Additionally, the Board of Directors has appointed the Securities Committee of Directors to consider and finalize the above issuance at appropriate time in accordance with the provisions of applicable laws and to take such permissions and approvals as may be necessary in this regard.

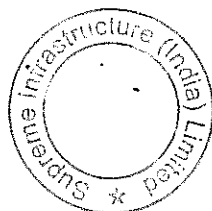
We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



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