

Magma Fincorp Limited
Regd. Office
Magma House
24 Park Street, Kolkata 700 016
Tel : 91 33 4401 7350 / 7200
Fax : 91 33 4401 7313
CIN : L51504WB1978PLC031813
Web : www.magma.co.in



19 July 2018

The Secretary
Corporate Relationship Department
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Script Code No. 524000

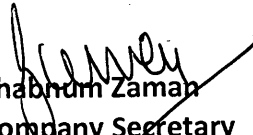
Dear Sirs,

Sub: Undertaking under Reg. 57(2) of SEBI (LODR) Regulation, 2015 for the year Financial Year 2017-2018

In terms of Regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby undertake that the all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied.

Thanking you,

Yours faithfully,
For Magma Fincorp Limited


Shabnum Zaman
Company Secretary
ACS No. 13918

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**UNDERTAKING IN TERMS OF REGULATION 57(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

This is to undertake that pursuant to the provisions of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Magma Fincorp Limited (CIN: L51504WB1978PLC031813) having its registered office at Magma House, 24, Park Street, Kolkata - 700 016 has submitted all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the Financial Year 2017-18.

For Magma Fincorp Limited

Gauri Shankar Agarwal
Head Treasury

Date: 16 July, 2018

Place: Kolkata