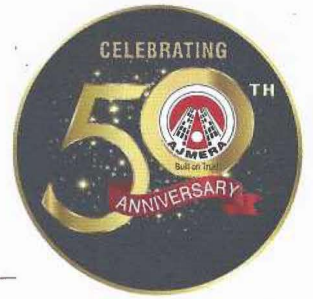


# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Date: 16<sup>th</sup> July, 2018

<b>The Bombay Stock Exchange Limited</b>	<b>National Stock Exchange of India Limited</b>
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : Ajmera

Dear Sir,

**Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011**

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirers, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 170397 (One Lakh Seventy Thousand Three Hundred Ninety Seven only) Equity Shares of the Company by way of Gift amongst following persons, forming part of the Promoter Group. The details of same are as under:

Date of Transaction on or after	Name of person (belongs to promoter group) Transferor/Donor	Name of the Transferee/Donee	No of shares proposed to be transferred by way of Gift	% of holding
20 <sup>th</sup> July, 2018	Tanvi Ajmera	Rupal Ajmera	133617	0.377
20 <sup>th</sup> July, 2018	Megha Ajmera	Bhavana Ajmera	3447	0.010
20 <sup>th</sup> July, 2018	Aashish Ajmera	Atul Ajmera	33333	0.094
Total			170397	0.481

This being an "inter-se" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10(1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}. This is in nature of Gift, Hence no consideration will be transferred.

# Ajmera Realty & Infra India Limited

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This being an "interse" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10 (1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}. This is in nature of Gift, Hence no consideration will be transferred.

The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format ,as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

**For AJMERA REALTY & INFRA INDIA LIMITED**

A handwritten signature in blue ink, appearing to read 'Ajmera', written over a faint circular stamp.

**COMPANY SECRETARY**

# ATUL C. AJMERA

B/6, Pramukh Palace, Kapole CHS Ltd., V. L. Mehta Road, JVPD Scheme,  
Vile Parle (West), Mumbai – 400 049

Date: 16<sup>TH</sup> July, 2018

<b>The Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Script Code : 513349</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 <b>Script Code : Ajmera</b>
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**SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011**

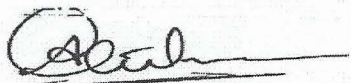
Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

**ON BEHALF OF ALL ACQUIRER**



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**Acquirer**

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code:AJMERA
2.	Name of the acquirer(s)	1. Mr. Atul C. Ajmera 2. Mrs. Bhavana S. Ajmera 3. Mrs. Rupal M. Ajmera
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. Mr. Aashish A. ajmera 2. Ms. Megha S. Ajmera 3. Ms. Tanvi M. Ajmera
	b. Proposed date of acquisition	On or after 20 <sup>th</sup> July,2018
	c. Number of Shares to be acquired from each person mentioned in 4(a) above	Attached herewith as Annexure I
	d. Total shares to be acquired as % of share capital of TC	0.48%
	e. Price at which shares are proposed to be acquired	Gift
	f. Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA, as shares are gifted by transferor to transferee.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)	Yes

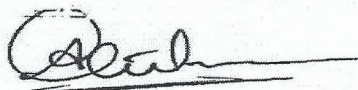
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)	23768125	66.98	23938522	67.46
b	Seller(s) (*)	170397	0.48	-	-
	Total	23938522	67.46	23938522	67.46

**\* Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

On behalf of all acquirers of **AJMERA REALTY & INFRA INDIA LTD**



ACQUIRER

Dated: 16<sup>th</sup> July, 2018

Place: Mumbai

# ATUL C. AJMERA

B/6, Pramukh Palace, Kapole CHS Ltd., V. L. Mehta Road, JVPD Scheme,  
Vile Parle (West), Mumbai – 400 049

To,  
BSE Limited  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,



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Atul C. ajmera  
Acquirer

# RUPAL M. AJMERA

B/15, Jai Mahavir CHS HSG SOC LTD Pant Nagar R.B.Mehta Road  
Ghatkopar (East) Mumbai: 400077

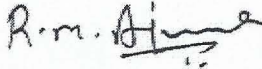
To,  
BSE Limited  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,



---

Rupal M. Ajmera  
Acquirer

# BHAVANA S. AJMERA

B/15, Jai Mahavir CHS HSG SOC LTD Pant Nagar R.B.Mehta Road  
Ghatkopar (East) Mumbai: 400077

To,  
BSE Limited  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,

*B. S. Ajmera*

Bhavana S. Ajmera  
Acquirer



**AJMERA REALTY & INFRA INDIA LIMITED****CIN:L27104MH1985PLC035659****Regd Office ; Citi Mall, New link Road,****Andheri (West)Mumbai – 400 053****Tel No. 91-22-6698400****LIST OF PROMOTER/PROMOTER GROUP WITH DETAILS OF HOLDING AS ON 16TH JULY 2018**

Sr.No	Name of the Shareholder	Holding as on 16th July 2018		Prior to Interse transactions as on 16th July 2018		Interse transactions as on or after 20th July, 2018		Holdings after Interse transactions as on or after 20th July 2018	
		No of equity Shares	% of Equity Shars	No of equity Shares	% of holdidng	No of equity Shares	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	-	-	2499999	7.045
2	Vimlaben B Ajmera	1578536	4.448	1578536	4.448	-	-	1578536	4.448
3	Chhotala S Ajmera	1471416	4.147	1471416	4.147	-	-	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550	-	-	904746	2.550
5	Rajnikant S Ajmera	894477	2.520	894477	2.520	-	-	894477	2.520
6	Dhaval R Ajmera	788532	2.222	788532	2.222	-	-	788532	2.222
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	-	-	759858	2.141
8	Manoj I Ajmera	750708	2.116	750708	2.116	-	-	750708	2.116
9	Shashikant Shamalji Ajmera	982528	2.769	982528	2.769	-	-	982528	2.769

10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094	-	-	388332	1.094
11	Sanjay C Ajmera	722773	2.037	722773	2.037	-	-	722773	2.037
12	Bharti R Ajmera	704835	1.986	704835	1.986	-	-	704835	1.986
<b>13</b>	<b>Bhavana S Ajmera</b>	<b>703813</b>	<b>1.983</b>	<b>703813</b>	<b>1.983</b>	<b>3447</b>	<b>0.010</b>	<b>707260</b>	<b>1.993</b>
14	Natwarlal S Ajmera	660895	1.862	660895	1.862	-	-	660895	1.86
15	Ajmera Cements Private Ltd	645300	1.819	645300	1.819	-	-	645300	1.819
16	Mayur S Ajmera	641532	1.808	641532	1.808	-	-	641532	1.808
17	Mumukshu A Ajmera	641220	1.807	641220	1.807	-	-	641220	1.807
18	Kokilaben Shashikant Ajmera	609350	1.717	609350	1.717	-	-	609350	1.717
19	Prachi Dhaval Ajmera	605165	1.705	605165	1.705	-	-	605165	1.705
20	Atul C Ajmera-HUF	332832	0.938	332832	0.938	-	-	332832	0.938
<b>21</b>	<b>Atul C Ajmera</b>	<b>536393</b>	<b>1.512</b>	<b>536393</b>	<b>1.512</b>	<b>33333</b>	<b>0.094</b>	<b>569726</b>	<b>1.605</b>
22	Rushi M Ajmera	493260	1.390	493260	1.390	-	-	493260	1.390
23	Bhanumati C Ajmera	492844	1.389	492844	1.389	-	-	492844	1.389
24	Hetal S Ajmera	453935	1.279	453935	1.279	-	-	453935	1.279
25	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252	-	-	444440	1.252
26	Sonali A Ajmera	429180	1.209	429180	1.209	-	-	429180	1.209

27	<b>Rupal M Ajmera</b>	<b>403266</b>	<b>1.136</b>	<b>403266</b>	<b>1.136</b>	<b>133617</b>	<b>0.377</b>	<b>536883</b>	<b>1.513</b>
28	Jyotiben N Ajmera	395019	1.113	395019	1.113	-	-	395019	1.113
29	Aagna S Ajmera	358332	1.010	358332	1.010	-	-	358332	1.010
30	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845	-	-	300000	0.845
31	Charmi J Ajmera	231914	0.654	231914	0.654	-	-	231914	0.654
32	Henali Jayant Ajmera	229037	0.645	229037	0.645	-	-	229037	0.645
33	Chhaganlal S Ajmera	205483	0.579	205483	0.579	-	-	205483	0.579
34	<b>Tanvi M Ajmera</b>	<b>133617</b>	<b>0.377</b>	<b>133617</b>	<b>0.377</b>	<b>( 133617)</b>	<b>(0.377)</b>	-	-
35	<b>Aashish Atul Ajmera</b>	<b>33333</b>	<b>0.094</b>	<b>33333</b>	<b>0.094</b>	<b>(33333)</b>	<b>(0.094)</b>	-	-
36	Rita Mitul Mehta	4245	0.012	4245	0.012	-	-	4245	0.012
37	<b>Megha S Ajmera</b>	<b>3447</b>	<b>0.010</b>	<b>3447</b>	<b>0.010</b>	<b>(3447)</b>	<b>(0.010)</b>	-	-
38	Sonal Bimal Mehta	2147	0.006	2147	0.006	-	-	2147	0.006
39	Bimal Anantrai Mehta	900	0.003	900	0.003	-	-	900	0.003
40	Chaitali InvestmentPvtLtd	373	0.001	373	0.001	-	-	373	0.001
41	HarshadraiMulji Sarvaiya	510	0.000	510	0.000	-	-	510	0.000
42	ARIIL Trust	1500000	4.227	1500000	4.227	-	-	1500000	4.227
	<b>TOTAL</b>	<b>23938522</b>	<b>67.461</b>	<b>23938522</b>	<b>67.461</b>	<b>(-)170397</b> <b>(+)170397</b>	<b>(-)0.480</b> <b>(+)0.480</b>	<b>23938522</b>	<b>67.461</b>