



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
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The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	The Dy General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001
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Date: 27.07.2018

Dear Sir,

Sub : Price sensitive information/disclosure

The exchange is hereby informed that PNB MetLife India Insurance Company Limited ("the Company") has filed its Draft Red Herring Prospectus to SEBI on 27.07.2018 towards initial public offering of up to 495,898,076 equity shares of face value of INR 10 each (the "equity shares") of the Company through an offer for sale of up to 495,898,076 equity shares of the company, which includes dilution of up to 80,495,242 equity shares by Punjab National Bank.

This is in compliance of Regulation 30 of SEBI (LODR) Regulations, 2015

Thanking You,

Yours Faithfully

(Balbir Singh)
Company Secretary

