

10th July, 2018

The Dy. General Manager Corporate Relations Department The Bombay Stock Exchange Ltd. 1st Floor, New Trading Ring Rotunda Bldg, P.J. Towers Dalal Street, Mumbai- 400 001	The Manager Listing Department The National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai - 400 051
Script Code: 500259	Script Code : LYKALABS

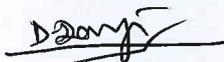
Dear Sir / Madam,

Sub: Outcome of Adjourned NCLT meeting of secured creditors

Adjourned meeting of Secured Creditors of the Company was held on 9th July, 2018 at 12.00 Noon at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 9th May, 2018 by Hon'ble National Company Law Tribunal bench at Ahmedabad.

1. **Chairman:** Mr. Manish Shah, Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman vide its order dated 9th May, 2018 occupied the Chair.
2. **Present:** Mr. Dinesh Darji, Company Secretary was present. Mr. Kaushal Doshi from M/s Kaushal Doshi & Associates, Practicing Company Secretary, who was appointed as Scrutinizer by the NCLT was also present.
3. **Quorum:** One person representing Bank of Maharashtra Limited was present at the Meeting without valid Authority Letter/ Resolution of its Board of Directors meeting or other governing body. The Chairman informed that as per NCLT order, the minimum quorum required for this meeting is 2 (Two) Secured Creditors. Since, the requisite quorum was not present, the Chairman requested to wait for 30 minutes. After completion of 30 minutes, the required quorum was still not present. The meeting could not be proceeded due to lack of quorum.

For Lyka Labs Limited



Dinesh Darji
Company Secretary

