

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



Ref: 3686/OPR/2018-19

Date: July 16, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
SVL Limited NO 123, Angappa Naicken Street Chennai-600 001	

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(1) / 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of Orient Green Power Company Limited.**

Pursuant to the disclosure required to be made under Regulation 29(1) / 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the disclosure in respect of the Pledge of equity shares of Orient Green Power Company Limited provided under Share Pledge by SVL Limited with IDBI Trusteeship Services Ltd acting in its capacity as a Share Pledge Trustee on behalf of Debenture Holders and lenders.

We request you kindly to take the same on record and acknowledge the receipt.

Thanking you,

For IDBI Trusteeship Services Ltd

  
Authorised Signatory

*OK*

**Disclosures under Regulation 29(1) / 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Orient Green Power Company Limited		
2. (a) Name(s) of the acquirer	IDBI Trusteeship Services Limited		
(b) Persons Acting in Concert (PAC) with the acquirer	Nil		
3. Whether the acquirer belongs to Promoter/Promoter group	No. It is Share Pledge as security for the Non-Convertible Debentures and loans granted to SVL Limited.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal of shares	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	16,36,08,446	21.79%	21.79%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	16,36,08,446	21.79%	21.79%
<u>Details of acquisition/disposal of shares (by way of release and re-creation of encumbrance-)</u>			
a) Shares carrying voting rights acquired/ sold	9,87,95,691	13.16%	13.16%
b) VRs acquired/sold otherwise than by shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	9,87,95,691	13.16%	13.16%
<u>After the acquisition/Disposal, holding of (By way of Release and Re-encumbrance):</u>			
a) Shares carrying voting rights	26,24,04,137	34.95%	34.95%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	26,24,04,137	34.95%	34.95%
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	9,87,95,691 Equity Shares are Pledged by SVL Limited as security for the Non-Convertible Debentures and loans availed from the lenders.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 11, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 750,72,39,770 /- (consisting of 75,07,23,977 equity shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 750,72,39,770 /- (consisting of 75,07,23,977 equity shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 750,72,39,770 /- (consisting of 75,07,23,977 equity shares of Rs. 10/- each)		

**Notes:**

1. A disclosure of the aggregate of the shareholding or voting rights shall be made whenever the pledge/ encumbrance crosses 5% or more of the total paid up capital of the target company or voting rights.
2. Further a disclosure of the aggregate of the shareholding or voting rights shall be made whenever the creation/ release of pledge/ encumbrance crosses 2% or more of the total paid up capital of the Target Company or voting rights.
3. The disclosure provided herein in above is due to Pledge of shares of Orient Green Power Company Limited.
4. Shares are pledged with IDBI Trusteeship Services Ltd. for the loans provided by Lenders to M/s. SVL Limited.

The shares are pledged for the benefit of various Banks (lenders) & the same is exempted under proviso to Regulation 29(4) of SEBI SAST Regulations 2011; but for the reason IDBI Trusteeship Services Ltd is acting as Security Trustee the transaction is being report

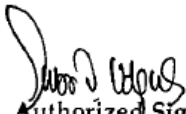


Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 16<sup>th</sup> July 2018

For IDBI Trusteeship Services Ltd





Authorized Signatory

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