

From: Patel Manjulaben Gaurishankar
Add.: Narsinhpura, Nr School Wadi,
Fadiyu Narsinhpura, TA Idar, 383410

24th July, 2018

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: 531494

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find attached herewith Disclosures under Regulation 10(5) i.e. Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to proposed transaction of acquisition of shares by the company from Mr. Ketan Khimani, Mr. Harshadbhai Chaganbhai Patel, Mr. Vijaykumar Bipinbhai Patel, K J Khimani (HUF), Mr. Bipinchandra Maganbhai Patel and Mr. Jasminbhai Lakshmanbhai Patel, as "inter se" transfer.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,

પતેલ મંજુલાબેન ગૌરીશંકર

Patel Manjulaben Gaurishankar

Encl.: As Above

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Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Mishtann Foods Limited
2.	Name of the acquirer(s)	Patel Manjulaben Gaurishankar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is the promoters of the Target Company prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ketan Khimani Mr. Harshadbhai Chaganbhai Patel Mr. Vijaykumar Bipinbhai Patel K J Khimani (HUF) Mr. Bipinchandra Maganbhai Patel Mr. Jasminbhai Lakshmanbhai Patel
	b. Proposed date of acquisition	30 th July, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	10,17,900
	d. Total shares to be acquired as % of share capital of TC	2.04%
	e. Price at which shares are proposed to be acquired	Rs. 2.60/- per share
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer of Shares between the promoters of the Company
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 2.60/- per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I hereby declare that the acquisition price would not be higher by 25% of the price computed in point 6 above.

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9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	I hereby declare that i. the transferor and transferee have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. ii. the aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) 1) Patel Manjulaben Gaurishankar 2) PAC-Other Promoter Group (Other than acquirers and sellers)	11,64,400 2,24,62,000	2.33% 44.92%	21,82,300 2,24,62,000	4.37% 44.92%
b	Seller(s) 1) Ketan Khimani 2) Harshadbhai Chaganbhai Patel 3) Vijaykumar Bipinbhai Patel 4) K J Khimani (HUF) 5) Bipinchandra Maganbhai Patel 6) Jasminbhai Lakshmanbhai Patel	3,23,600 2,96,500 2,13,400 1,53,000 20,000 11,400	0.65% 0.59% 0.43% 0.31% 0.04% 0.02%	0 0 0 0 0 0	0 0 0 0 0 0

Date: 24/07/2018

Place: Idar

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- Not
- (*) Shareholding of each entity may be shown separately and then collectively in a group.
 - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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TO WHOMSOEVER IT MAY CONCERN

I, Patel Manjulaben, residing at Narsinhpura, Nr School Wadi, Fadiyu Narsinhpura, TA Idar, 383410, do hereby declare that the acquisition price is not higher by 25% of the price computed in point 6 above.

Date: 24/07/2018

Place: Idar

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TO WHOMSOEVER IT MAY CONCERN

I, Patel Manjulaben, residing at Narsinhpura, Nr School Wadi, Fadiyu Narsinhpura, TA Idar, 383410, do hereby declare that:

- i. the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
- ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.

Date: 24/07/2018

Place: Idar

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TO WHOMSOEVER IT MAY CONCERN

I, Patel Manjulaben, residing at Narsinhpura, Nr School Wadi, Fadiyu Narsinhpura, TA Idar, 383410, do hereby declare that, all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Date: 24/07/2018

Place: Idar

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