



# South West Mining Limited

JSW Mining Office, Near Talur Cross, P.O. V idyanagar-583 275.  
Toranagallu, Bellary Dist. Karnataka, India.  
Ph. : +91 - 08395 - 243310 / 250120 - 130  
Fax : +91 - 08395 - 240365  
CIN No.: U85110KA1996PLC021242

Ref:SWML/Amalgamation/Disclosure/1

July 18, 2018

To,

|  |  |  |
|--|--|--|
| <b>BSE Limited</b><br>Corporate Relationship<br>Department,<br>1st Floor, P J Towers, Dalal<br>Street, Fort, Mumbai - 400<br>001<br><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a><br>Scrip Code: 532642 | <b>National Stock Exchange of India<br/>Limited</b><br>Exchange Plaza, 5th Floor, Plot<br>No. C/1, G Block Bandra-Kurla<br>Complex, Bandra (E), Mumbai-<br>400051<br><a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a><br>Symbol: JSWHL | The Company Secretary<br><b>JSW Holdings Limited</b><br>JSW Centre,<br>Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai - 400 051 |
|--|--|--|

**Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares of JSW Holdings Limited**

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the transfer of shares of JSW Holdings Limited to the entity whose signature is appended herein below.

This is for your information and records.

Yours faithfully,  
For, South-West Mining Limited

*Jay N. Belani*  
*18/7/18*

Name: Jaykumar Belani  
Designation: Company Secretary



Registered Office :  
3rd Floor, "The Estate" #121,  
Dickenson Road, BANGALORE-560 042.

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**Part A - Details of Acquisition**

|  |   |   |                             |
|--|---|---|-----------------------------|
| Name of the Target Company (TC)  | JSW Holdings Limited  |   |                             |
| Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer  | As per Annexure - A   |   |                             |
| Whether the acquirer belongs to promoter / promoter group  | Yes, the acquirers belongs to the promoter group  |   |                             |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | 1. The National Stock Exchange of India Limited (NSE)<br>2. BSE Limited (BSE)   |   |                             |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted (**) |
| Before the acquisition under consideration, holding of :   |   |   |                             |
| a) Shares carrying voting rights (Refer Annexure A)  | 68,17,318   | 61.42%  | 61.42%                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NIL   | NIL   | NIL                         |
| c) Voting rights (VR) otherwise than by shares   | NIL   | NIL   | NIL                         |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                  | NIL   | NIL   | NIL                         |
| e) Total (a+c+d)   | 68,17,318   | 61.42%  | 61.42%                      |
| Details of acquisition/sale  |   |   |                             |
| a) Shares carrying voting rights acquired/sold (Refer Annexure A) ***  | 100   | 0.00%   | 0.00%                       |
| b) VRs acquired /sold otherwise than by shares   | NIL   | NIL   | NIL                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | NIL   | NIL   | NIL                         |
| d) Shares encumbered / invoked/released by the acquirer  | NIL   | NIL   | NIL                         |
| e) Total (a+b+c)   | 100   | 0.00%   | 0.00%                       |
| After the acquisition/sale, holding of:  |   |   |                             |
| a) Shares carrying voting rights (Refer Annexure A)  | 68,17,318   | 61.42%  | 61.42%                      |
| b) Shares encumbered with the acquirer   | NIL   | NIL   | NIL                         |
| c) VRs otherwise than by shares  |   |   |                             |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL   | NIL   | NIL                         |
| e) Total (a+b+c+d)   | 68,17,318   | 61.42%  | 61.42%                      |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | On account of inter-se transfer, pursuant to Merger as approved by order passed by National Company Law Tribunal, Bengaluru Bench |   |                             |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | Not Applicable  |   |                             |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | July 17, 2018*<br>The date of actual movement in Demat Account  |   |                             |



|  |   |
|--|---|
| Equity share capital / total voting capital of the TC before the said acquisition /-sale | Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each) |
| Equity share capital/ total voting capital of the TC after the said acquisition /-sale   | Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each) |
| Total diluted share/voting capital of the TC after the said acquisition                  | Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each) |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as amended from time to time.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*\*This disclosure is being made in respect of transfer of 100 equity shares carrying voting rights, constituting 0.00% of the total equity share capital of the Target Company, from the Holding Company i.e. SJD Advisory Services Private Limited, on account of Merger of DKS Advisory Services Private Limited and SJD Advisory Services Private Limited with South-West Mining Limited as approved by the National Company Law Tribunal, Mumbai Bench and Bengaluru Bench vide order dated 22 January, 2018 & 23 April, 2018 respectively. The total holding of the promoters and promoter group in the Target Company after such inter-se transfer remains unchanged.

Place: Toranagallu

Date: 18.07.2018

For, South-West Mining Limited

*Jay N. Belani*

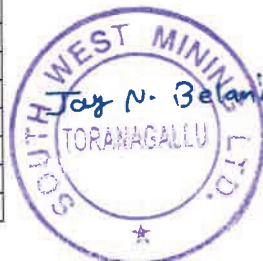
Name: Jayumar Belani

Designation: Company Secretary



## Annexure A - JSW HOLDINGS LIMITED

| Name of the promoter/ promoter group  | Before acquisition/ disposal shareholding |   |   | Details of shares acquired/ disposed |   |   | After acquisition/ disposal shareholding |   |   |
|---|---|---|---|--------------------------------------|---|---|--|---|---|
|   | Number                                    | % w.r.t total share/ voting capital wherever applicable | % w.r.t total diluted share/ voting capital of the TC | Number                               | % w.r.t total share/ voting capital wherever applicable | % w.r.t total diluted share/ voting capital of the TC | Number                                   | % w.r.t total share/ voting capital wherever applicable | % w.r.t total diluted share/ voting capital of the TC |
| <b>Acquirers</b>  |   |   |   |                                      |   |   |  |   |   |
| South-West Mining Limited   | -   | 0.00%   | 0.00%   | 100                                  | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| <b>Total (A)</b>  | <b>-</b>                                  | <b>0.00%</b>  | <b>0.00%</b>  | <b>100</b>                           | <b>0.00%</b>  | <b>0.00%</b>  | <b>100</b>                               | <b>0.00%</b>  | <b>0.00%</b>  |
| <b>Sellers/transferor</b>   |   |   |   |                                      |   |   |  |   |   |
| SJD Advisory Services Private Limited   | 100                                       | 0.00%   | 0.00%   | 100                                  | 0.00%   | 0.00%   | -  | 0.00%   | 0.00%   |
| <b>Total (B)</b>  | <b>100</b>                                | <b>0.00%</b>  | <b>0.00%</b>  | <b>100</b>                           | <b>0.00%</b>  | <b>0.00%</b>  | <b>-</b>                                 | <b>0.00%</b>  | <b>0.00%</b>  |
| <b>Persons acting in concert (PAC)</b>  |   |   |   |                                      |   |   |  |   |   |
| ABHYUDAY JINDAL   | 1,256                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,256                                    | 0.01%   | 0.01%   |
| ARTI JINDAL   | 250                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 250                                      | 0.00%   | 0.00%   |
| DANTA ENTERPRISES PRIVATE LIMITED   | 8,22,672                                  | 7.41%   | 7.41%   | -                                    | 0.00%   | 0.00%   | 8,22,672                                 | 7.41%   | 7.41%   |
| DEEPIKA JINDAL  | 1,356                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,356                                    | 0.01%   | 0.01%   |
| GLEBE TRADING PRIVATE LIMITED   | 4,35,511                                  | 3.92%   | 3.92%   | -                                    | 0.00%   | 0.00%   | 4,35,511                                 | 3.92%   | 3.92%   |
| HEXA TRADEX LIMITED   | 334                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 334                                      | 0.00%   | 0.00%   |
| JSL LIMITED   | 4,33,828                                  | 3.91%   | 3.91%   | -                                    | 0.00%   | 0.00%   | 4,33,828                                 | 3.91%   | 3.91%   |
| JSW INVESTMENTS PRIVATE LIMITED   | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| NALWA SONS INVESTMENTS LIMITED  | 11,37,118                                 | 10.24%  | 10.24%  | -                                    | 0.00%   | 0.00%   | 11,37,118                                | 10.24%  | 10.24%  |
| NAVEEN JINDAL   | 691                                       | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 691                                      | 0.01%   | 0.01%   |
| NAVEEN JINDAL   | 664                                       | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 664                                      | 0.01%   | 0.01%   |
| OPJ TRADING PRIVATE LIMITED   | 8,22,673                                  | 7.41%   | 7.41%   | -                                    | 0.00%   | 0.00%   | 8,22,673                                 | 7.41%   | 7.41%   |
| P R JINDAL HUF .  | 1,122                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,122                                    | 0.01%   | 0.01%   |
| PARTH JINDAL  | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| PRITHVI RAJ JINDAL  | 2,097                                     | 0.02%   | 0.02%   | -                                    | 0.00%   | 0.00%   | 2,097                                    | 0.02%   | 0.02%   |
| R K JINDAL & SONS HUF .   | 3,708                                     | 0.03%   | 0.03%   | -                                    | 0.00%   | 0.00%   | 3,708                                    | 0.03%   | 0.03%   |
| RATAN JINDAL  | 1,470                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,470                                    | 0.01%   | 0.01%   |
| REYNOLD TRADERS PRIVATE LIMITED   | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| S K JINDAL AND SONS HUF .   | 1,447                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,447                                    | 0.01%   | 0.01%   |
| SAHYOG HOLDINGS PRIVATE LIMITED   | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| SAJJAN JINDAL   | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal, Tanvi Sete ( Trustees for Tanvi Jindal Family Trust)           | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal ( Trustees for Sangita Jindal Family Trust)                     | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal ( Trustees for Sajjan Jindal Family Trust)                      | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal, Tarini Jindal Handa ( Trustees for Tarini Jindal Family Trust) | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal ( Trustees for Sajjan Jindal Lineage Trust)                     | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| Sajjan Jindal, Sangita Jindal, Parth Jindal ( Trustees for Parth Jindal Family Trust)         | 10  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 10                                       | 0.00%   | 0.00%   |
| SANGITA JINDAL  | 100                                       | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 100                                      | 0.00%   | 0.00%   |
| SAROJ BHARTIA   | 34  | 0.00%   | 0.00%   | -                                    | 0.00%   | 0.00%   | 34                                       | 0.00%   | 0.00%   |
| SAVITRI DEVI JINDAL   | 1,863                                     | 0.02%   | 0.02%   | -                                    | 0.00%   | 0.00%   | 1,863                                    | 0.02%   | 0.02%   |
| SHRADHA JATIA   | 1,257                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,257                                    | 0.01%   | 0.01%   |
| SMINU JINDAL  | 1,381                                     | 0.01%   | 0.01%   | -                                    | 0.00%   | 0.00%   | 1,381                                    | 0.01%   | 0.01%   |
| STRATA MULTIVENTURES PRIVATE LIMITED  | 8,22,574                                  | 7.41%   | 7.41%   | -                                    |   |   | 8,22,574                                 | 7.41%   | 7.41%   |
| TANVI SHETE   | 100                                       | 0.00%   | 0.00%   | -                                    |   |   | 100                                      | 0.00%   | 0.00%   |



|                                    |                  |               |               |            |              |              |                  |               |               |
|------------------------------------|------------------|---------------|---------------|------------|--------------|--------------|------------------|---------------|---------------|
| TARINI JINDAL HANDA                | 100              | 0.00%         | 0.00%         | -          |              |              | 100              | 0.00%         | 0.00%         |
| TRIPTI JINDAL                      | 1,256            | 0.01%         | 0.01%         | -          |              |              | 1,256            | 0.01%         | 0.01%         |
| JSW Projects Limited               | 100              | 0.00%         | 0.00%         | -          |              |              | 100              | 0.00%         | 0.00%         |
| URVI JINDAL                        | 1,256            | 0.01%         | 0.01%         | -          |              |              | 1,256            | 0.01%         | 0.01%         |
| VINAMRA CONSULTANCY PVT LTD        | 10,56,249        | 9.52%         | 9.52%         | -          |              |              | 10,56,249        | 9.52%         | 9.52%         |
| VIRTUOUS TRADECORP PRIVATE LIMITED | 8,22,673         | 7.41%         | 7.41%         | -          |              |              | 8,22,673         | 7.41%         | 7.41%         |
| WORLDONE TRADING PRIVATE LIMITED   | 4,41,518         | 3.98%         | 3.98%         | -          |              |              | 4,41,518         | 3.98%         | 3.98%         |
| <b>Total (C)</b>                   | <b>68,17,218</b> | <b>61.42%</b> | <b>61.42%</b> | -          | <b>0.00%</b> | <b>0.00%</b> | <b>68,17,218</b> | <b>61.42%</b> | <b>61.42%</b> |
| <b>Total (A)+(B)+(C)</b>           | <b>68,17,318</b> | <b>61.42%</b> | <b>61.42%</b> | <b>200</b> | <b>0.00%</b> | <b>0.00%</b> | <b>68,17,318</b> | <b>61.42%</b> | <b>61.42%</b> |

For, South-West Mining Limited

Jay N. Belani  
18/7/18



Name: Jaykumar Belani

Designation: Company Secretary