

JYOTIKA JAGDISH PATEL
21/A, Teen Murti Bungalows,
Nr. Surdhara Circle, Thaltej,
Ahmedabad – 380 054.

Date :- 04/07/2018

To,
Bombay stock exchange
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai- 01

Dear Sir,

Sub :- Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 1000 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED** as on dt. 02.07.2018.

Please take same on the record .

Thanking you
Yours faithfully

J J Patel

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | JYOTI RESINS AND ADHESIVE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | JYOTIKA JAGDISH PATEL | | |
| Whether the acquirer belongs to Promoter/Promoter group | yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay stock exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 371126 | 9.278 | 9.278 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 371126 | 9.278 | 9.278 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 1000 | 0.025 | 0.025 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 1000 | 0.025 | 0.025 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 372126 | 9.303 | 9.303 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | Nil | Nil | Nil |

| | | | |
|--|---------------------------------------|-------|-------|
| receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 372126 | 9.303 | 9.303 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | 02/07/2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 4000000 equity shares of Rs 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 4000000 equity shares of Rs 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4000000 equity shares of Rs 10/- each | | |

J J Patel

Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date : 04/07/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.