



Ref: 1629SBICTCL/LEGAL/NM/2018-19

Date: July 26, 2018

SPML Infra Limited

F-27/2, OKHLA Industrial Area Phase -II
New Delhi 110020

Dear Sir,

Ref: SPML Infra Limited

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosure which is required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorized Signatory

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SPML Infra Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 19,60,797	d) 5.35%	d) 5.35%
e) Total (a+b+c+/-d)	e) 19,60,797	e) 5.35%	e) 5.35%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 19,60,797	d) 5.35%	d) 5.35%
e) Total (a+b+c+d)	e) 19,60,797	e) 5.35%	e) 5.35%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25-07-2018		
Equity share capital / total voting capital of the TC before the said acquisition	3,66,50,276 Equity Shares of Re. 2 each aggregating to Rs. 7,33,00,552/-		
Equity share capital/ total voting capital of the TC after the said acquisition	3,66,50,276 Equity Shares of Re. 2 each aggregating to Rs. 7,33,00,552/-		
Total diluted share/voting capital of the TC after the said acquisition	3,66,50,276 Equity Shares of Re. 2 each aggregating to Rs. 7,33,00,552/-		

For SBICAP Trustee Company Limited



Authorized Signatory



Place: Mumbai

Date: 26/07/2018