

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	July 12, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release / invocation of)	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ non-disposal)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	32,887,715	34.58%	Creation	July 10, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	36,000	0.04%	SICOM Limited	32,923,715	34.62%
Eros Worldwide FZ LLC	35,409,440	37.23%	32,923,715	34.62%	Creation	July 10, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	600,000	0.63%	Avtar Instalments Private Limited	33,523,715	35.25%
Eros Worldwide FZ LLC	35,409,440	37.23%	33,523,715	35.25%	Creation	July 10, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	150,000	0.16%	Competent Finlease Private Limited	33,673,715	35.41%

For Eros Worldwide FZ LLC

Authorised Signatory
Place: Dubai
Date: July 12, 2018

