

23 July 2018

### BSE Limited ("BSE")

Phiroze Jeejeebhoi Towers Dalal Street Mumbai 400 001, India Vide email and fax to 91-22-22723121

### National Stock Exchange of India Ltd ("NSE")

Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra East Mumbai 400 051 Vide email and fax to 91-22-26598237/38

### A2Z Infra Engineering Limited

O-116, First Floor, Shopping Mall, Arjun Marg, DLF City Phase – 1, Gurgaon 122002, India Vide email and fax to +91-124-2566651

Dear Sirs,

## Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached a disclosure under the above regulations in respect of Standard Chartered Bank's holding in A2Z Infra Engineering Limited.

Please contact me if there are any queries on this disclosure.

Yours faithfully,

Deepak Kumar Gupta Authorized Signatory



# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	A2Z Infra Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Standard Chartered Bank, India		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited  BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition  a) Shares carrying voting rights acquired	12,562,815 shares	7.13%	7.13%



b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	- - 12,562,815 <sup>®</sup> shares	7.13%	7.13%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	12,562,815 shares 12,562,815 shares	7.13%	7.13%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment pursuant to Conversion of debt into equity		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	6 <sup>th</sup> April 2018 <sup>@</sup>		

<sup>@</sup> The One Time Settlement agreement was entered into on 23 Feb 2018 however the shares were received in the denot account on April 6, 2018,



Equity share capital / total voting capital of the TC before the said acquisition	163,557,043 (based on publicly available information as per Clause 35 of the Listing Agreement)
Equity share capital/ total voting capital of the TC after the said acquisition	176,119,858 (based on publicly available information as per Clause 35 of the Listing Agreement)
Total diluted share/voting capital of the TC after the said Acquisition	176,119,858 (based on publicly available information as per Clause 35 of the Listing Agreement)

Signature of the acquirer / seller / Authorised Signatory

Deepak Kumar Gupta

Place: Gurugram

Date: 23 July 2018

### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.