

# AEP Green Power, Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius  
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: FS/SB/AJO

*(Please quote our reference in your reply)*

13 July 2018

To  
The Manager

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 533263
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**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For and on behalf of **AEP Green Power Limited**



Name: **Sangeeta Bissessur**  
Authorised Signatory

CC: Orient Green Power Limited

4<sup>th</sup> Floor, Sigappi Achi Building,

18/3, Rukmini Lakshmi pathi Road,

Egmore, Chennai – 600 008



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Orient Green Power Company Ltd (OGPL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AEP Green Power Limited (Acquirer), AEP Investments (Mauritius) Limited (PAC), Olympus India Holdings Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,266,790	1.63	1.63
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,266,790	1.63	1.63
Details of acquisition			
a) Shares carrying voting rights acquired	64,472,242	8.59	8.59
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	64,472,242	8.59	8.59
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	76,739,032	10.22	10.22
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	76,739,032	10.22	10.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition of shares without consideration pursuant to liquidation of Orient Green Power Pte. Limited under a scheme of arrangement filed with Singapore court of law		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / <del>VR/warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC.	12 July 2018		
Equity share capital / total voting capital of the TC before the said acquisition	750,723,977		
Equity share capital/ total voting capital of the TC after the said acquisition	750,723,977		
Total diluted share/voting capital of the TC after the said acquisition	750,723,977		