

July 25, 2018

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

This is with reference to the preferential issue of warrants by the Company approved by the shareholders on March 19, 2018, under which the Company made an application to Department of Economic Affairs ("DoEA"), Ministry of Finance, seeking approval for preferential allotment of warrants to two non-resident investors.

In this regard, we would like to inform that the above said application has not been acceded to by the Government at this stage, due to ongoing investigation on the Company. The Company will be re-submitting the application for re-consideration of DoEA in the matter.

This is for your kind information and record purpose.

For Religare Enterprises Limited


Reem Jayara
Company Secretary

