

July 20, 2018

To,

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No:- C/1, G Block  
Bandra Kurla Complex,  
Mumbai- 400 051

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir,

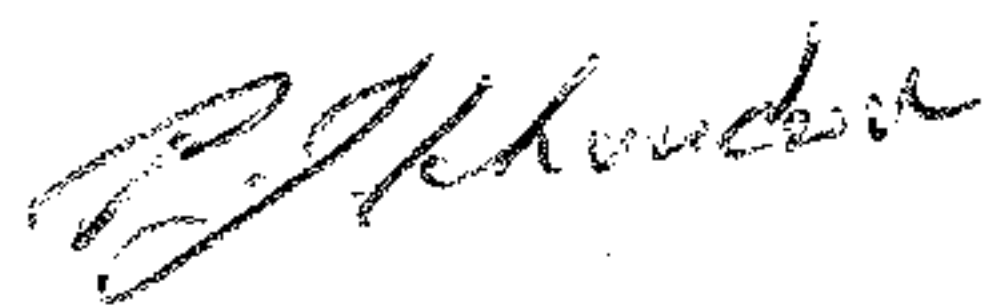
Please find enclosed herewith intimation under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 regarding acquisition of 100 and 2 equity shares of M/s. Khandwala Securities Limited by me respectively on July 18, 2018 and July 19, 2018 through market purchase. With this acquisition, I am holding 7,84,470 equity shares of Khandwala Securities Limited, constituting of 6.57%.

Kindly take this intimation on record towards our compliance with the regulation.

Thanking you.

Yours Truly,

**For and on behalf of Pratik Khandwala (Promoter)**



**\*Paresh Khandwala**  
**Authorized Signatory**

\* Mr. Paresh Khandwala has been authorized to sign this document under the power of attorney given to him by Mr. Pratik Khandwala.

Encl: a/a

**CC-**  
Khandwala Securities Limited  
Vikas Building, Green Street,  
Fort, Mumbai- 400 023

**Format for disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company	Khandwala Securities Limited		
2. Name of the acquirer and PAC with the acquirer	Mr. Pratik Khandwala		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	784368	6.57	6.57
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	784368	6.57	6.57
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sale	100	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	100	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	784468	6.57	6.57
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	784468	6.57	6.57
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.07.2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.  
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Truly

**For and on behalf of Pratik Khandwala (Promoter)**



**Paresh Khandwala  
Authorized Signatory**

Place : Mumbai  
Date : 20.07.2018

**Format for disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of shares and Takeovers) Regulations, 2011**

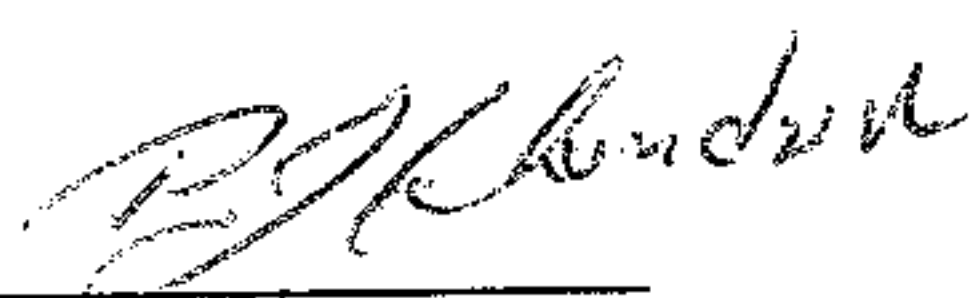
1. Name of the Target Company	Khandwala Securities Limited		
2. Name of the acquirer and PAC with the acquirer	Mr. Pratik Khandwala		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	784468	6.57	6.57
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>784468</b>	<b>6.57</b>	<b>6.57</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sale	2	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
<b>Total (a+b+c)</b>	<b>2</b>	<b>0.00</b>	<b>0.00</b>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	784470	6.57	6.57
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>784470</b>	<b>6.57</b>	<b>6.57</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.07.2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11,93,90,000/-		

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.  
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Truly

For and on behalf of Pratik Khandwala (Promoter)



**Paresh Khandwala**  
Authorized Signatory

Place : Mumbai  
Date : 20.07.2018