Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai -400 051

Fax No. 022-26598120/38

Scrip Symbol: MEP

Corporate Relationship Department BSE Limited

Phiroze Jeejeebhoy Towers.

Dalal Street,

Mumbai- 400001

Fax No. 022-22723121/3027/2039/2061

Scrip Code: 539126

Dear Sir/Madam,

Sub: Disclosure for Creation of Pledge, in terms of regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the Disclosure regarding creation of Pledge on 77048 Equity Shares of MEP Infrastructure Developers Limited executed with Reliance Financial Limited on 16th July, 2018.

Kindly take the same on record.

Thanking You,

Yours faithfully,

Jayant D. Mhaiskar

Encl.: a/a

Copy to:

Mr. Harshad Pusalkar

Company Secretary

MEP Infrastructure Developers Ltd.

Mumbai

Disclosure by the Promoter(s) to the	he stock exchanges and to	the Target Company f		invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2)	2) of SEBI (Substantial Acquisition of Share				
A CALL THE LOCAL CHIECO			and I	'akeovers) Regulations, 2011					
Name of the Target Company(TC)				MEP INFRASTRUCTURE DEVELOPERS LIMITED					
Names of the stock exchanges where the shares of the target company are listed				NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED					
Date of reporting				21-07-2018					
Name of the promoter or PAC on who	se shares encumbrance ha	s been created/released/	'invoked	Jayant Dattatray Mhaiskar					
Details of the creation of encumbrance	ce/pledge:								
Name of the promoter (s) or PACs	Promoter holding in	Promoter holding		Details of events pertaining to encumbrance (3)	Post event holding of				
with him*	the target company (1)	already encumbered			encumbered shares				
0		(2)			{creation [(2)+(3)] /				
					release [(2)-(3)] /				

	Number	% of total share capital	Number	% of total share capital	Type of event (creation /	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	invocation	4
					release / invocation)								
deal Toll & Infrastructure Pvt Ltd	29940407	16.32	2950000	1.61	-	300	\$	92		-	9.	-	(
A J Tolls Private Limited	30720000	16.75	19549775	10.66	120	3.0			-,	- 3	-	-	
Dattatray P Mhaiskar ⁽¹⁾	11448589	6.24	NIL	NIL	5.5%	383			×		(4)		-
Sudha Dattatray Mhaiskar	14998591	8.18	10850000	5.91	- A1	196		9		- 2	(*);		:0:
ayant Dattatray Mhaiskar ⁽²⁾	14258546	7.77	14120198	7.70	Creation	16-07-18	Pledge	Third Party Pledge	77048	0.04	Reliance Financial Limited	14197246	7.74
Anuya Jayant Mhaiskar	12372252	6.74	12356000	6.74				13			<u> </u>		393
Vidyalaxmi Vijay Kshirsagar	571428	0.31	441134	0.24	•			7-					-

Jayant D. Mhaiskar Place : MUMBAI Date : 21-07-2018

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{***} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

⁽¹⁾ Including joint hoilding with Mrs. Sudha D. Mhaiskar

⁽²⁾ Including joint hoilding with Mrs. Anuya J. Mhaiskar