

Date: July 17, 2018

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Preferential allotment of equity shares of face value Rs. 2 each (“Equity Shares”) by HDFC Bank Limited (“Bank”) under the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) (“Preferential Allotment”)


With reference to our earlier letters dated July 12, 2018 and July 17, 2018 on the captioned subject, we wish to inform you that the Share Allotment Committee of the Bank (“Committee”) at its meeting held today i.e. July 17, 2018, has allotted 3,90,96,817 Equity Shares to Housing Development Finance Corporation Limited at the Issue price of Rs. 2174.09 per Equity Share (including a share premium of Rs. 2172.09 per Equity Share), aggregating to Rs. 84,99,99,98,871.53.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **HDFC Bank Limited**



Santosh Haldankar
Vice President (Legal) & Company Secretary