

K. C. HOLDINGS

24th July, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)

Dear Sir,

The Company has created pledge over 7,00,000 Equity Shares of Kalpataru Power Transmission Limited in favor of Aditya Birla Finance Ltd. on 23rd July, 2018.

Please find attached herewith the disclosure pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 24th July, 2018 for Creation of pledge on 7,00,000 Equity Shares in favor of Aditya Birla Finance Ltd.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For **K. C. HOLDINGS PRIVATE LIMITED**


IMTIAZ I. KANGA
DIRECTOR
(DIN:00136272)

Encl.: As above

K. C. HOLDINGS PRIVATE LIMITED

CIN No : U65990MH1981PTC024688

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

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Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

| | |
|---|---|
| Name of the Target Company(TC) | KALAPTARU POWER TRANSMISSION LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) |
| Date of reporting | 24-Jul-18 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | K.C.Holdings Private Limited |

| Name of the promoter(s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)(3)]/ invocation[(1)-(3)]} | |
|---|--|--------------------------|---|--------------------------|---|---|--|--|----------|--------------------|--|--|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/release/invocation) | Date of creation/release /invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers) | Reasons for encumbrance** | Number | % of share capital | Name of the entity in whose favor shares encumbered*** | Number | % of total share capital |
| Kalpataru Constructions Pvt Ltd # | 23,350,000 | 15.21% | 17,650,601 | 11.50% | - | - | - | - | - | - | - | 17,650,601 | 11.50% |
| Kalpataru Properties Private Limited # | 13,646,196 | 8.89% | 3,075,000 | 2.00% | - | - | - | - | - | - | - | 3,075,000 | 2.00% |
| K C Holdings Pvt Ltd | 21,142,600 | 13.78% | 11,600,000 | 7.56% | Creation of Pledge of shares | 23-Jul-18 | Pledge | Creation of Pledge as security for Loan to third party | 7,00,000 | 0.46 | Aditya Birla Finance Ltd. | 12,300,000 | 8.02% |
| Mofatraj Pukharaj Munot | 11,405,822 | 7.43% | - | - | - | - | - | - | - | - | - | - | - |
| Parag M. Munot # | 12,882,515 | 8.39% | 3,075,000 | 2.00% | - | - | - | - | - | - | - | 3,075,000 | 2.00% |
| Parag M. Munot jointly with Monica P. Munot | 581,100 | 0.38% | - | - | - | - | - | - | - | - | - | - | - |
| Tara Kanga | 1,854,130 | 1.21% | - | - | - | - | - | - | - | - | - | - | - |
| Kalpataru Viniyog LLP | 1,320,000 | 0.86% | - | - | - | - | - | - | - | - | - | - | - |
| Sudha Rajesh Golecha | 871,650 | 0.57% | - | - | - | - | - | - | - | - | - | - | - |
| Sunita Vijay Choraria | 871,650 | 0.57% | - | - | - | - | - | - | - | - | - | - | - |
| Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust | 777,000 | 0.51% | - | - | - | - | - | - | - | - | - | - | - |
| Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust | 777,000 | 0.51% | - | - | - | - | - | - | - | - | - | - | - |
| Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust | 777,000 | 0.51% | - | - | - | - | - | - | - | - | - | - | - |
| Kalpataru Holdings Pvt Ltd | 333,000 | 0.22% | - | - | - | - | - | - | - | - | - | - | - |
| Imtiaz Kanga | 100,000 | 0.07% | - | - | - | - | - | - | - | - | - | - | - |

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| Name of the promoter(s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)(3)]/ invocation[(1)-(3)] | |
|---|--|--------------------------|---|--------------------------|---|---|--|---------------------------|-----------------|--------------------|--|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/release/invocation) | Date of creation/release /invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers) | Reasons for encumbrance** | Number | % of share capital | Name of the entity in whose favor shares encumbered*** | Number | % of total share capital |
| Yasmin Imtiaz Kanga | 300,000 | 0.20% | - | - | - | - | - | - | - | - | - | - | - |
| Chandra Amar Munot | 10,000 | 0.01% | - | - | - | - | - | - | - | - | - | - | - |
| Jash Choraria | 7,000 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Khushali Rajesh Golechha | 7,000 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Rajesh Bhagchand Golechha | 7,000 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Umang Golechha | 7,000 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Vijay K Choraria | 7,000 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Mohammed Kanga | - | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Ismat Kanga | - | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Ishrat Kanga | - | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Imran Kanga | - | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | 91,034,663 | 59.32% | 35,400,601 | 23.06% | | | | | 7,00,000 | 0.46% | | 36,100,601 | 23.52% |

Kalpataru Properties Private Limited, Parag M. Munot and Kalpataru Constructions Private Limited are part of Promoter group, who have pledged 1,75,000, 1,75,000 and 11,30,000 Equity Shares respectively in favor of lender(s) on 23-July-2018 for which separate disclosures has been made by them.

FOR K HOLDINGS PRIVATE LIMITED


IMTIAZ I. KANGA
DIRECTOR

Place: Mumbai
Date: 24th July, 2018

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction