

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Oriental Trimex Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bindesh Karani		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	966137	3.54	3.39
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1233863	4.52	4.32
<b>d) Total (a+b+c)</b>	<b>2200000</b>	<b>8.06</b>	<b>7.71</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1233863	4.52	4.32
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
<b>d) Total (a+b+c)</b>	<b>1233863</b>	<b>4.52</b>	<b>4.32</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	2200000	7.71	7.71
b) VRs otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Total (a+b+c)	<b>2200000</b>	<b>7.71</b>	<b>7.71</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential allotment of Shares pursuant to conversion of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18.07.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 27,28,13,450/- divided 2,72,81,345 Equity Shares of Rs. 10/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 28,51,52,080/- divided 2,85,15,208 Equity Shares of Rs. 10/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 28,51,52,080/- divided 2,85,15,208 Equity Shares of Rs. 10/-		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*BA Karani*  
Bindesh Karani

Date: 20.07.2018