

July 20, 2018

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
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Sub: **Disclosure for Creation of Pledge in terms of regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding:

- (i) Creation of Pledge on 2,65,000 Equity Shares of MEP Infrastructure Developers Limited in favour of SICOM Limited on 16th July, 2018.
- (ii) Creation of Pledge for 6,00,000 Equity Shares of MEP Infrastructure Developers Limited in favour of SICOM Limited on 17th July, 2018.
- (iii) Creation of Pledge for 9,35,000 Equity Shares of MEP Infrastructure Developers Limited in favour of Anand Rathi Global Finance Limited on 19th July, 2018.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For A J Tolls Private Limited



Priya Joshi
Director
DIN: 07185523

Encl.: a/a

Copy to: Mr. Harshad Pusalkar
Company Secretary
MEP Infrastructure Developers Ltd.
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	MEP INFRASTRUCTURE DEVELOPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED
Date of reporting	20-07-2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	A J TOLLS PRIVATE LIMITED

Details of the creation of encumbrance/pledge:				Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)									Number	% of total share capital	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***			
Ideal Toll & Infrastructure Pvt. Ltd.	29940407	16.32	2950000	1.61										
A J Tolls Private Limited	30720000	16.74	17749775	9.68	Creation	16-07-2018	Pledge	Collateral for Loan taken by Company	265000	0.14	SICOM LIMITED	18014775	9.82	
			18014775	9.82	Creation	17-07-2018	Pledge	Collateral for Loan taken by Company	600000	0.33	SICOM LIMITED	18614775	10.15	
			18614775	10.15	Creation	19-07-2018	Pledge	Third Party Pledge	935000	0.51	Anand Rathi Global Finance Limited	19549775	10.66	
Dattatray P Mhaiskar ⁽¹⁾	11448589	6.24	NIL	NIL	-	-	-	-	-	-	-	-	-	
Sudha Dattatray Mhaiskar	14998591	8.18	10850000	5.91	-	-	-	-	-	-	-	-	-	
Jayant Dattatray Mhaiskar ⁽²⁾	14258546	7.77	14120198	7.70	-	-	-	-	-	-	-	-	-	
Anuya Jayant Mhaiskar	12372252	6.74	12156000	6.63	-	-	-	-	-	-	-	-	-	
Vidyalaxmi Vijay Kshirsagar	571428	0.31	441134	0.24	-	-	-	-	-	-	-	-	-	

For A J TOLLS PRIVATE LIMITED


DIRECTOR
 Place: MUMBAI
 Date: 20-07-2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

⁽¹⁾ Including joint holding with Mrs. Sudha D. Mhaiskar

⁽²⁾ Including joint holding with Mrs. Anuya J. Mhaiskar