## RAJESHKUMAR RAMKUMAR MITTAL

1-A Dhananjay Bunglows, Behind Dhananjay Tower, Shyamal Char Rasta, Vejalpur Ahmedabad 380051 Gujarat

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Performation in the acquisition under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale				
Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Performed to the acquisition / disposal as follows  Number   % w.r.t. total share/voting capital wherever applicable(*)   % wherever applicable(*)   % with total diluted wherever applicable(*)   % with total share/voting capital of the TC (**)  Performed to the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852   11.771   11.771	Name of the Target Company (TC)	RIDDHI STEEL AND TUBE LIMITED		
Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Number   % w.r.t. total share/voting capital wherever applicable(*)   wherever		RAJESHKUMAR RAMKUMAR MITTAL		
the shares of TC are Listed  Details of the acquisition / disposal as follows  Number   % w.r.t. total share/voting capital wherever applicable(*)   wherever applicable(*)		Yes		
follows  share/voting capital wherever applicable(*)  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  share/voting capital diluted share/voting capital of the TC (**)  11.771  11.771  11.771  11.771  11.771		BSE Limited		
consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852  11.771  11.771		Number	share/voting capital wherever	total diluted share/voting capital of
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852  11.771				
encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852  11.771	a) Shares carrying voting rights	9,75,852	11.771	11.771
by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852  11.771	encumbrance (pledge/ lien/ non-			
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  9,75,852  11.771				
e) Total (a.p.c.a)	other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			
Details of acquisition/sale		9,75,852	11.771	11.771
	Details of acquisition/sale			

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Shares carrying voting rights acquired/sold	3000	0.036	0.036
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
Total (athtat/d)	3000	0.036	0.036
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:	0.70.050	11.807	11.807
a) Shares carrying voting rights	9,78,852	11.007	
b) Shares encumbered with the acquirer	-	# # # # # # # # # # # # # # # # # # #	
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			2
. = - 1 /	9,78,852	11.807	11.87
e) Total (a+b+c+d)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Ma		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 6, 2	018	£

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 82,90,2520 ( 8,29,02,520 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 82,90,2520 ( 8,29,02,520 equity shares of face value of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 82,90,2520 ( 8,29,02,520 equity shares of face value of Rs. 10 each)

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Place: Ahmedabad

Date: 7<sup>th</sup> July 2018