

Date: 18/07/2018

To,
Securities Exchange Board of India (SEBI)
The Regional Director,
Unit No: 002, Ground Floor,
SAKAR-I, Nr. Gandhigram Railway Station,
Opp. Nehru Bridge, Ashram Road, Ahmedabad-380009

Sub: Report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,


In reference to above stated subject please find enclosed Report with Cheque of Rs. 1,50,000/- (One lakh fifty thousand only) dated 18.07.2018 in favour of Securities and Exchange Board of India as required under Regulation 10(7) of SEBI(Substantial Acquisition of Shares and Takeover)Regulations, 2011 in respect of acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(i).

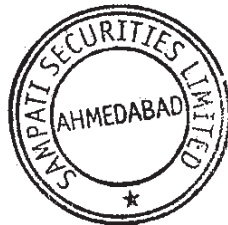
Kindly take the same on your record.

Target Company: Gyscoal Alloys Limited
COMPANY SYMBOL: GAL
SCRIP CODE: 533275

Thanking You,

For, Sampati Securities Limited,


Viral M Shah
Director
DIN: 00014182
Place: Ahemdabad



CC: Department of Corporate Services
1) **Bombay Stock Exchange Limited**
PhirozeJeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.
2) **National Stock Exchange of India Ltd.,**
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E) Mumbai – 400 051

Date: 18/07/2018

To,
Securities Exchange Board of India (SEBI)
The Regional Director,
Unit No: 002, Ground Floor,
SAKAR-I, Nr. Gandhigram Railway Station,
Opp. Nehru Bridge, Ashram Road, Ahmedabad-380009

Sub: Report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,


In reference to above stated subject please find enclosed Report with Cheque of Rs. 1,50,000/- (One lakh fifty thousand only) dated 18.07.2018 in favour of Securities and Exchange Board of India as required under Regulation 10(7) of SEBI(Substantial Acquisition of Shares and Takeover)Regulations, 2011 in respect of acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(i).

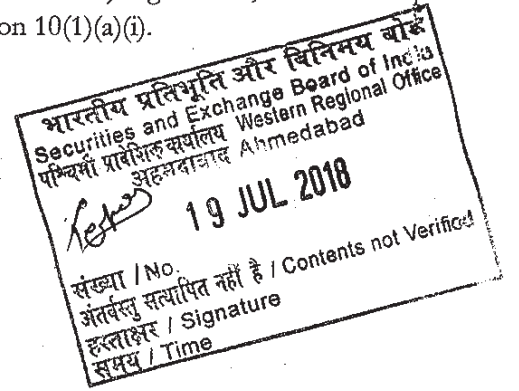
Kindly take the same on your record.

Target Company: Gyscoal Alloys Limited
COMPANY SYMBOL: GAL
SCRIP CODE: 533275

Thanking You,

For, Sampati Securities Limited,


Viral M Shah
Director
DIN: 00014182
Place: Ahemdabad

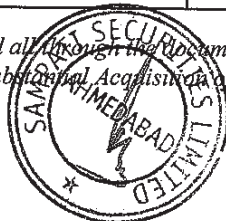


- CC:
- Department of Corporate Services
1) Bombay Stock Exchange Limited
PhirozeJeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.
 - 2) National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E) Mumbai – 400 051

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

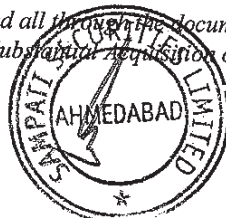
1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Sampati Securities Limited Address: 303, Tilak Raj Complex, Opp. Suryarath Complex, Panchwati Ahmedabad 380015 Cont. No. 079-26407288 E-mail: finance@sampati.co.in sampatiitd@gmail.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA
2	Compliance of Regulation 10(7)	
	a. Date of report	17/07/2018
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	NA
	b. Date of Report	NA
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes
	b. Date of Report	18/07/2018
5	Details of the Target Company	
	a. Name & address of TC	Gyscoal Alloys Limited

The following abbreviations have been used all through the Document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)



	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.(NSE)			
6	Details of the acquisition					
	a.	Date of acquisition	29/06/2018			
	b.	Acquisition price per share (in Rs.)	Rs. 7.85			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 4			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) : Sampati Securities Limited	4980407	9.404%	30339907	19.16%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) : General Capital and Holding Company Pvt Ltd.	7875000	5.97%	--	--
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
	a.	Provide the names of the seller(s)				
	b.	Specify the relationship between the acquirer(s) and the seller(s).				
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1	Year -2	Year-3	
		Acquirer(s) (*)	13834951	14831607	14955307	
		Sellers(s)(*)	15384600	15384600	15384600	
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Attached as Annexure - I			

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

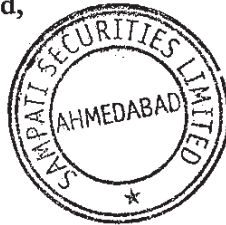


e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 9.16
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Calculation Sheet Attached as Annexure - II
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	NA
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Attached as Annexure – III
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.	Attached as Annexure – IV

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For, Sampati Securities Limited,


Viral M Shah
Director
DIN: 00014182



Date: 18/07/2018
Place: Ahmedabad

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (***) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)



NSE Electronic Application Processing System

Company: Gyscoal Alloys Limited

18-Jul-2018
01:21:44 PM

- HOME
- MASTER
- ISSUE
- COMPLIANCE
- PAYMENT
- REPORT
- HELP
- Value Added Service

[Generate Report](#) [Back](#)

Submitted

[Data entry Guidelines](#)

[Download XBRL File](#)

Shareholding Compliance Details

Symbol *

Company Name *

ISIN Code *

Regulation

Type of report

Quarter Ended *

BSE Script Code *

MSE Symbol *

Class of Security *

If BSE Script Code is not applicable, dummy value shall be "000000"

If MSE Symbol is not applicable, dummy value shall be "NOTLISTED"

Company remark for exchange

Company remark for web site

Exchange Remark

Data Entry Type

Data Entry By

Shareholding Compliance Details

- [Declaration](#)
- [Table I](#)
- [Table II](#)
- [Table III](#)
- [Table IV](#)
- [Reason I](#)
- [Reason II](#)

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 1704201802192631	Date & Time	: 17/04/2018 02:19:26 PM
Scrip Code	: 533275		
Entity Name	: GYSCOAL ALLOYS LIMITED		
Compliance Type	: Regulation 31 - Shareholding pattern		
Quarter / Period	: 31/03/2018		
Mode	: E-Filing		

General Information about company	
Scrip code	533275
NSE Symbol	
MSEI Symbol	
ISIN	
Name of the company	GYSOAL ALLOYS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	7	98539726			98539726	62.26	98539726		98539726	62.26
(B)	Public	6133	59735834			59735834	37.74	59735834		59735834	37.74
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	6140	158275560			158275560	100	158275560		158275560	100

Table I - Summary Statement holding of specified securities										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				62.26					98539726
(B)	Public				37.74					59735804
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100					158275530

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	5	68323519			68323519	43.17	68323519		68323519	43.17
(d)	Any Other (specify)	2	30216207			30216207	19.09	30216207		30216207	19.09
Sub-Total (A)(1)		7	98539726			98539726	62.26	98539726		98539726	62.26
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	98539726			98539726	62.26	98539726		98539726	62.26
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(e)	Foreign Portfolio Investors	1	300000			300000	0.19	300000		300000	0.19
(f)	Financial Institutions/ Banks	1	1000			1000	0	1000		1000	0
Sub-Total (B)(1)		2	301000			301000	0.19	301000		301000	0.19
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	5737	19635023			19635023	12.41	19635023		19635023	12.41
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	27	25320625			25320625	16	25320625		25320625	16
(e)	Any Other (specify)	367	14479186			14479186	9.15	14479186		14479186	9.15
Sub-Total (B)(3)		6131	59434834			59434834	37.55	59434834		59434834	37.55
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		6133	59735834			59735834	37.74	59735834		59735834	37.74
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		6140	158275560			158275560	100	158275560		158275560	100
Total (A+B+C)		6140	158275560			158275560	100	158275560		158275560	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				43.17					68323519
(d)				19.09					30216207
Sub-Total (A) (1)				62.26					98539726
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				62.26					98539726
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(e)				0.19					300000
(f)				0					1000
Sub-Total (B) (1)				0.19					301000
(3)	Non-institutions								
(a(i))				12.41					19634993
(a(ii))				16					25320625
(e)				9.15					14479186
Sub-Total (B) (3)				37.55					59434804
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				37.74					59735804
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100					158275530
Total (A+B+C)				100					158275530

Individuals/Hindu undivided Family						
Serial No.	1	2	3	4	5	
Name of the Shareholders (I)	Viral Mukundbhai Shah	Giraben Kishorsinh Solanki	Solanki Zankarsinh Kishorsinh	Mona Viral Shah	Dipali Manish Shah	Click here to go back
PAN (II)	AMDPS7753D	AMJPS3571R	ALZPS7592K	AFSPS1844P	ALXPS5398D	Total
No. of fully paid up equity shares held (IV)	52053949	14157350	1548570	282840	280810	68323519
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	52053949	14157350	1548570	282840	280810	68323519
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	32.89	8.94	0.98	0.18	0.18	43.17
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	52053949	14157350	1548570	282840	280810	68323519
Class eg:y						
Total	52053949	14157350	1548570	282840	280810	68323519
Total as a % of Total Voting rights	32.89	8.94	0.98	0.18	0.18	43.17
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (XI)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	32.89	8.94	0.98	0.18	0.18	43.17
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	52053949	14157350	1548570	282840	280810	68323519
Reason for not providing PAN						

Reason for not providing PAN						
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	

Any Other (specify)			
Serial No.	1	2	
Category	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	General Capital And Holding Company Pvt Ltd	Sampati Securities Limited	
PAN (II)	AADCG1059M	AACCS1076P	Total
No. of the Shareholders (I)	1	1	2
No. of fully paid up equity shares held (IV)	15384600	14831607	30216207
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	15384600	14831607	30216207
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.72	9.37	19.09
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	15384600	14831607	30216207
Class eg:y			
Total	15384600	14831607	30216207
Total as a % of Total Voting rights	9.72	9.37	19.09
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	9.72	9.37	19.09
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			

Number of equity shares held in dematerialized form (XIV)	15384600	14831607	30216207
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter Group	Promoter Group	

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			
Serial No.	1	2	
Name of the Shareholders (I)	Hetal Mayurkumar Patel	Mayurkumar Babubhai Patel	Click here to go back
PAN (II)	AKSPP4327R	ACTPP7474J	Total
No. of fully paid up equity shares held (IV)	2600000	7568000	10168000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2600000	7568000	10168000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.64	4.78	6.42
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	2600000	7568000	10168000
Class eg:y			
Total	2600000	7568000	10168000
Total as a % of Total Voting rights	1.64	4.78	6.42
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (XI)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.64	4.78	6.42
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	2600000	7568000	10168000
Reason for not providing PAN			
Reason for not providing PAN			

Any Other (specify)						
Serial No.	1	2	3	4	5	6
Category	HUF	Non-Resident Indian (NRI)	Non-Resident Indian (NRI)	Clearing Members	Bodies Corporate	Bodies Corporate
Category / More than 1 percentage	Category	Category	Category	Category	Category	More than 1 percentage of shareholding
Name of the Shareholders (I)						Trilochan Corporate Services Private Limited
PAN (II)						AADCT4869J
No. of the Shareholders (I)	184	9	42	54	78	1
No. of fully paid up equity shares held (IV)	3287655	26350	491658	2160766	8512757	4088280
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	3287655	26350	491658	2160766	8512757	4088280
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.08	0.02	0.31	1.37	5.38	2.58
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	3287655	26350	491658	2160766	8512757	4088280
Class eg: y						
Total	3287655	26350	491658	2160766	8512757	4088280
Total as a % of Total Voting rights	2.08	0.02	0.31	1.37	5.38	2.58
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.08	0.02	0.31	1.37	5.38	2.58
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in	3287655	26350	491658	2160766	8512757	4088280

dematerialized form (XIV)						
Reason for not providing PAN						
Reason for not providing PAN						

Any Other (specify)	
Serial No.	
Category	
Category / More than 1 percentage	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of the Shareholders (I)	367
No. of fully paid up equity shares held (IV)	14479186
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	14479186
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.16
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	14479186
Class eg:y	
Total	14479186
Total as a % of Total Voting rights	9.16
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	9.16
Number of Locked in shares (XII)	
No. (a)	
As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	14479186

Reason for not providing PAN	
Reason for not providing PAN	

Calculation of Weighted Average Price of Gyscoal Alloys Limited(TC):

Last 60 Days WAP	=	439.9307904
Average Price	=	439.9307904/60*100
	=	<u>7.332179841</u>
25% of Average Price	=	7.332179841*25/100
	=	<u>1.83304496</u>
VWVAP	=	7.332179841+1.83304496
	=	<u>9.165224801</u>
Acquisition Price	=	7.85

Therefore, Acquisition Price is not higher than 25% of the Volume Weighted Average Price (VWAP).

For, Sampati Securities Limited,


Viral M Shah
Director
DIN: 00014182



To,
Securities Exchange Board of India(SEBI)
The Regional Director,
Unit No: 002, Ground Floor,
SAKAR-I, Nr. Gandhigram Railway Station,
Opp. Nehru Bridge, Ashram Road, Ahmedabad-380009

SUB: List of Regulations applicable with date of Submission from Buyers as well as Sellers as per provisions of Chapter V of the Takeover Regulations.

Please find the following disclosures attached herewith in order to Transaction made by Promoter companies:


Sr. No.	Regulation of SEBI (SAST) Regulation, 2011	Buyer/Seller	Name of Buyer/Seller	Date of Trading	Intimation received from Company	Date of Compliance
1	Reg. 29(2)	Buyer	Sampati Securities Limited	29/06/2018 (Off Market)	02/07/2018	02/07/2018
2	Reg. 29(2)	Seller	General Capital and Holding Company Private Limited	29/06/2018 (Off Market)	06/07/2018	06/07/2018

Kindly update the Records

Thanking You,

Yours Faithfully,

For, Sampati Securities Limited,


Viral M Shah
Director
DIN: 00014182
Encl: As Above





NATIONAL STOCK EXCHANGE
OF INDIA LIMITED



Date of Download 18-Jul-2018

NSE Acknowledgement

Symbol:-	GAL
Name of the Company: -	Gyscoal Alloys Limited
Submission Type:-	Announcements
Short Description:-	Disclosure under SEBI Takeover Regulations
Date of Submission:-	02-Jul-2018 05:11:33 PM
NEAPS App. No:-	2018/Jul/158/164

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Bhavika Sharma

From: Bhavika Sharma <cs@gyscoal.com>
Sent: Monday, July 02, 2018 5:31 PM
To: BSE
Subject: SUBMISSION OF DISCLOSURE U/R. 29(2) SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011 - GAL
Attachments: Reg29toSE.pdf

Dear Sir/Madam,

Security Code: 533275

Please find attached herewith the disclosure regarding purchase of shares of the Company M/s. Gyscoal Alloys Limited by Sampati Securities Limited as required under the Reg. 29(2) of the SEBI (SAST), 2011.

Kindly take this on your records.

Thanking You.

Yours Truly,

With regards,
Bhavika Sharma
Compliance Officer & Company Secretary



I Mobile : + 91- 9408045678
I Email : cs@gyscoal.com
I Website : <http://www.gyscoal.com>



**SAMPATI
SECURITIES LIMITED**

Tele. : 079 - 26407288
CIN : U67120GJ1995PLC024926
E-mail : sampatilt@gmail.com
finance@sampati.co.in

2nd July, 2018

To,

Department of Corporate Services
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai – 400 051

SCRIP CODE: 533275

COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,


Please find attached herewith the disclosure regarding purchase of shares of the Company M/S. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly update the records.

Thanking you,

Yours faithfully,

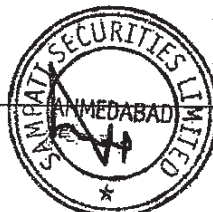
For, Sampati Securities Limited,


Viral M Shah
Director
DIN - 00014182
Encl : As Above



Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: (For details please see Annexure A)			
a) Shares carrying voting rights	14821120	9.364	9.364
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	14821120	9.364	9.364
Details of acquisition: (For details please see Annexure A)			
a) Shares carrying voting rights acquired	15518787	9.80	9.80
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	15518787	9.80	9.80



After the acquisition, holding of:			
a) Shares carrying voting rights	30339907	19.16	19.16
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	30339907	19.16	19.16
Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET / Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<ol style="list-style-type: none"> 1. 5835 Shares on 19.02.2018 2. 4993 Shares on 20.02.2018 3. 1266 shares on 21.02.2018 4. -1607 Shares on 22.03.2018 5. 82000 Shares on 14.06.2018 6. 20000 Shares on 15.06.2018 7. 46800 Shares on 19.06.2018 8. -25100 Shares on 22.06.2018 9. 15384600 Shares on 29.06.2018 (Inter-se) 		
Equity share capital / total voting capital of the TC before the said acquisition	158275560		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	158275560		
Total diluted share/voting capital of the TC after the said acquisition	158275560		

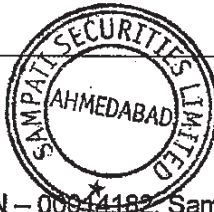
Signature of the acquirer:

Name : Viral M Shah, Director, DIN – 00044182, Sampati Securities Limited

Place: Ahmedabad

Date: 02/07/2018

Note:

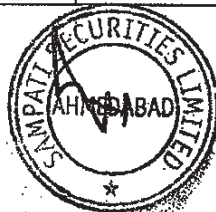


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure A

Sr N o.	Name of Acquirers	Pre-Acquisition Equity shares		Date of Acquisition	Acquisition details of Equity Shares		Post-Acquisition Equity Shares	
		No. of shares	% of Holding		No. of shares	% of Holding	No. of Shares	% of Holding
1.	M/s Sampati Securities Limited	14821120	9.364	19.02.2018	5835	0.004	14826955	9.367%
				20.02.2018	4993	0.003	14831948	9.371%
				21.02.2018	1266	0.000	14833214	9.371%
				22.03.2018	-1607	-0.001	14831607	9.371%
				14.06.2018	82000	0.051	14913607	9.422%
				15.06.2018	20000	0.012	14933607	9.435%
				19.06.2018	46800	0.029	14980407	9.464%
				22.06.2018	-25100	0.016	14955307	9.45%
			29.06.2018	15384600	9.72	30339907	19.16%	
2.	Shri Viral Shah	51763960	32.70	25.01.2018	189087	0.119	51953047	32.82%
				15.02.2018	12902	0.008	51965949	32.83%
				16.02.2018	33000	0.020	51998949	32.85%
				21.02.2018	55000	0.034	52053949	32.88%
3.	Smt. Giraben Solanki	14157350	8.94	-	-	-	14157350	8.94
4.	Shri Zankarsinh Solanki	1548570	0.97	-	-	-	15485700	0.97
5.	Smt. Mona V Shah	282840	0.18	-	-	-	282840	0.18
6.	Smt. Dipali M Shah	280810	0.18	-	-	-	2808100	0.18
7.	M/s General	15384600	9.72	29.06.2018	15384600	9.72	0	0.00



Capital and Holding Company Pvt. Ltd.								
---------------------------------------	--	--	--	--	--	--	--	--

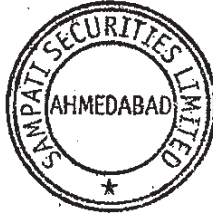
Notes:

- Last disclosure u/r. 29(2) of SEBI (SAST) Regulations, 2011 was made on 10th February, 2018 by the Acquirer held 14821120 (9.364%) Equity Shares of Gyscoal Alloys Limited.

For, Sampati Securities Limited

Date: 02.07.2018


Viral M Shah
Director, DIN – 00014182





Date of Download 18-Jul-2018

NSE Acknowledgement

Symbol:-	GAL
Name of the Company: -	Gyscoal Alloys Limited
Submission Type:-	Announcements
Short Description:-	Disclosure under SEBI Takeover Regulations
Date of Submission:-	06-Jul-2018 06:11:37 PM
NEAPS App. No:-	2018/Jul/1064/1102

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Bhavika Sharma

From: Bhavika Sharma <cs@gyscoal.com>
Sent: Friday, July 06, 2018 6:07 PM
To: BSE
Subject: SUBMISSION OF DISCLOSURE U/R. 29(2) SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011 - GAL
Attachments: Reg29gencap - Copy.pdf

Dear Sir/Madam,

Security Code: 533275

Please find attached herewith the disclosure regarding Selling/transfer of shares of the Company M/s. Gyscoal Alloys Limited by General Capital and Holding Company Private Limited as required under the Reg. 29(2) of the SEBI (SAST), 2011.

Kindly take this on your records.

Thanking You.

Yours Truly,

With regards,
Bhavika Sharma
Compliance Officer & Company Secretary



I Mobile : + 91- 9408045678
I Email : cs@gyscoal.com
I Website : <http://www.gyscoal.com>

GENERAL CAPITAL AND HOLDING COMPANY PVT. LTD.

5th July, 2018

To,

Department of Corporate Services
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai – 400 051

SCRIP CODE: 533275

COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,


Please find attached herewith the disclosure regarding sell of shares of the Company M/S. Gyscoal Alloys Limited by General Capital and Holding Company Private Limited (CIN - U70100GJ2008PTC053445) as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

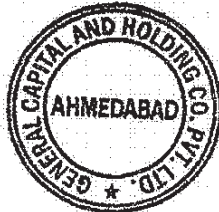
Kindly update the records.

Thanking you,

Yours faithfully,

For, General Capital and Holding Company Private Limited,

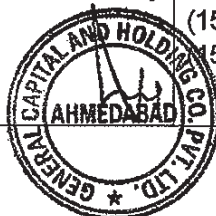

Viral M Shah
Director
DIN - 00014182
Encl : As Above



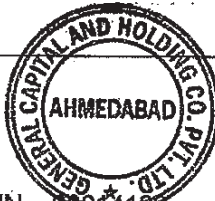
**E/9, BHASKAR APPARTMENT, MIRAMBICA SCHOOL ROAD,
NARANPURA, AHMEDABAD - 380 013.**

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GENERAL CAPITAL AND HOLDING COMPANY PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: (For details please see Annexure A)			
a) Shares carrying voting rights	15384600	9.72	9.72
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	15384600	9.72	9.72
Details of acquisition: (For details please see Annexure A)			
a) Shares carrying voting rights acquired	0	0.00	0.00
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released/sell by the acquirer	(15384600)	--	--
e) Total (a+b+c+/-d)	15384600	(9.72)	(9.72)



After the acquisition, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	0	0	0
Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1. (15384600) Shares on 29.06.2018 (Inter-se)		
Equity share capital / total voting capital of the TC before the said acquisition	158275560		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	158275560		
Total diluted share/voting capital of the TC after the said acquisition	158275560		

Signature of the acquirer:

Name : Viral M Shah, Director, DIN – 0894482,

General Capital and Holding Company Private Limited

Place: Ahmedabad

Date: 05/07/2018

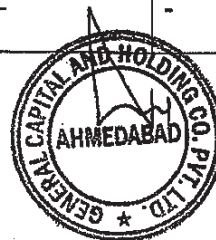
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure A

Sr No.	Name of Acquirers	Pre-Acquisition Equity shares		Date of Acquisition	Acquisition details of Equity Shares		Post-Acquisition Equity Shares	
		No. of shares	% of Holding		No. of shares	% of Holding	No. of Shares	% of Holding
1.	M/s Sampati Securities Limited	14821120	9.364	19.02.2018	5835	0.004	14826955	9.367%
				20.02.2018	4993	0.003	14831948	9.371%
				21.02.2018	1266	0.000	14833214	9.371%
				22.03.2018	-1607	-0.001	14831607	9.371%
				14.06.2018	82000	0.051	14913607	9.422%
				15.06.2018	20000	0.012	14933607	9.435%
				19.06.2018	46800	0.029	14980407	9.464%
				22.06.2018	-25100	0.016	14955307	9.45%
29.06.2018	15384600	9.72	30339907	19.16%				
2.	Shri Viral Shah	51763960	32.70	25.01.2018	189087	0.119	51953047	32.82%
				15.02.2018	12902	0.008	51965949	32.83%
				16.02.2018	33000	0.020	51998949	32.85%
				21.02.2018	55000	0.034	52053949	32.88%
3.	Smt. Giraben Solanki	14157350	8.94	-	-	-	14157350	8.94
4.	ShriZankarsinh Solanki	1548570	0.97	-	-	-	15485700	0.97
5.	Smt. Mona V. Shah	282840	0.18	-	-	-	282840	0.18
6.	Smt. Dipali M Shah	280810	0.18	-	-	-	2808100	0.18



7.	M/s General Capital and Holding Company Pvt. Ltd.	15384600	9.72	29.06.2018	15384600	9.72	0	0.00
----	---	----------	------	------------	----------	------	---	------

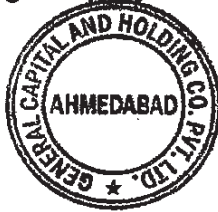
Notes:

- Last disclosure u/r. 29(2) of SEBI (SAST) Regulations, 2011 was made on 10th February, 2018 by the Acquirer held 14821120 (9.364%) Equity Shares of Gyscoal Alloys Limited.

For, General Capital and Holding Company Private Limited

Date: 05.07.2018

Viral M Shah
Director, DIN – 00014182



Declaration

SUB: Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of acquisition made in reliance up on exemption provided in Regulation 10(1)(a)(ii).

With reference to the captioned subject matter, Sampati Securities Limited, acquirer do hereby declare and confirm that:

- 1) The acquirer as well as seller has complied with the provisions of Chapter V of the Takeover Regulations (Corresponding Provisions of the repealed Takeover Regulations 1997)
- 2) All the conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

You are requested to please take the same on record

Thanking You,

Yours Faithfully,

For, Sampati Securities Limited,



Viral M Shah
Director
DIN: 00014182

