

2nd July, 2018

To,

Department of Corporate Services
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai – 400 051

SCRIP CODE: 533275

COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

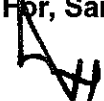
Please find attached herewith the disclosure regarding purchase of shares of the Company M/S. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

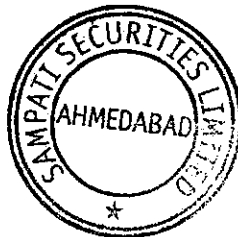
Kindly update the records.

Thanking you,

Yours faithfully,

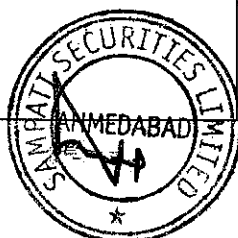
For, Sampati Securities Limited,


Viral M Shah
Director
DIN - 00014182
Encl : As Above



Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: (For details please see Annexure A)			
a) Shares carrying voting rights	14821120	9.364	9.364
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	14821120	9.364	9.364
Details of acquisition: (For details please see Annexure A)			
a) Shares carrying voting rights acquired	15518787	9.80	9.80
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	15518787	9.80	9.80



After the acquisition, holding of:			
a) Shares carrying voting rights	30339907	19.16	19.16
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	30339907	19.16	19.16
Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET / Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<ol style="list-style-type: none"> 1. 5835 Shares on 19.02.2018 2. 4993 Shares on 20.02.2018 3. 1266 shares on 21.02.2018 4. -1607 Shares on 22.03.2018 5. 82000 Shares on 14.06.2018 6. 20000 Shares on 15.06.2018 7. 46800 Shares on 19.06.2018 8. -25100 Shares on 22.06.2018 9. 15384600 Shares on 29.06.2018 (Inter-se) 		
Equity share capital / total voting capital of the TC before the said acquisition	158275560		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	158275560		
Total diluted share/voting capital of the TC after the said acquisition	158275560		

(Handwritten signature)



Signature of the acquirer:

Name : Viral M Shah, Director, DIN – 00044182, Sampati Securities Limited

Place: Ahmedabad

Date: 02/07/2018

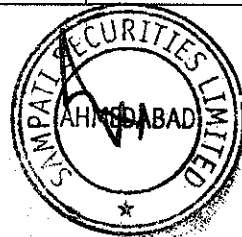
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure A

Sr No.	Name of Acquirers	Pre-Acquisition Equity shares		Date of Acquisition	Acquisition details of Equity Shares		Post-Acquisition Equity Shares	
		No. of shares	% of Holding		No. of shares	% of Holding	No. of Shares	% of Holding
1.	M/s Sampati Securities Limited	14821120	9.364	19.02.2018	5835	0.004	14826955	9.367%
				20.02.2018	4993	0.003	14831948	9.371%
				21.02.2018	1266	0.000	14833214	9.371%
				22.03.2018	-1607	-0.001	14831607	9.371%
				14.06.2018	82000	0.051	14913607	9.422%
				15.06.2018	20000	0.012	14933607	9.435%
				19.06.2018	46800	0.029	14980407	9.464%
				22.06.2018	-25100	0.016	14955307	9.45%
				29.06.2018	15384600	9.72	30339907	19.16%
2.	Shri Viral Shah	51763960	32.70	25.01.2018	189087	0.119	51953047	32.82%
				15.02.2018	12902	0.008	51965949	32.83%
				16.02.2018	33000	0.020	51998949	32.85%
				21.02.2018	55000	0.034	52053949	32.88%
3.	Smt. Giraben Solanki	14157350	8.94	-	-	-	14157350	8.94
4.	Shri Zankarsinh Solanki	1548570	0.97	-	-	-	15485700	0.97
5.	Smt. Mona V Shah	282840	0.18	-	-	-	282840	0.18
6.	Smt. Dipali M Shah	280810	0.18	-	-	-	2808100	0.18
7.	M/s General	15384600	9.72	29.06.2018	15384600	9.72	0	0.00




Capital and Holding Company Pvt. Ltd.								
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Notes:

- Last disclosure u/r. 29(2) of SEBI (SAST) Regulations, 2011 was made on 10th February, 2018 by the Acquirer held 14821120 (9.364%) Equity Shares of Gyscoal Alloys Limited.

For, Sampati Securities Limited

Date: 02.07.2018



Viral M Shah
Director, DIN – 00014182

