

11th July, 2018

To,
BSE Limited,
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Fort, Mumbai 400 001

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Scrip Code: BSE: 532419

NSE: SMARTLINK

Dear Sir/Madam,

- Sub: 1. Extinguishment of equity shares in connection with the Buyback of 56,00,000 equity shares of INR 2/- each ("Equity Share") of Smartlink Holdings Limited ("Company")**
2. Reconciliation of the share capital of the Company

In compliance with Regulation 12 and 19(4) of SEBI (Buyback of Securities) Regulations 1998, ("Buyback Regulations"), this is to inform you that the Company has extinguished 55,99,699 fully paid up equity shares of Rs. 2/- each (in dematerialized form) and 301 fully paid up equity shares of Rs. 2/- each (in physical form).

We also enclose a copy of the letter dated July 10, 2018 from National Securities Depository Limited confirming the extinguishment of demat shares and a certified true copy of the certificate dated July 11, 2018 relating to extinguishment of 56,00,000 equity shares in accordance with the provisions of Regulation 12(4) of the Buyback Regulations.

In view of the above, please note the following:

Reconciliation of Share Capital of the Company (Pre and Post Extinguishment)			
Sr. No	Particulars	No. of Equity Share of face value Rs.2/- each	Amount (Rs.)
1.	Pre-extinguishment, Issued and Paid-Up Capital	2,25,50,000	4,51,00,000
2.	Less: Shares bought-back and credited to our account		
	a) Electronic Form	55,99,699	1,11,99,398
	b) Physical Form	301	602
3.	Post Extinguishment, Issued and Paid-Up Capital	1,69,50,000	3,39,00,000

SMARTLINK HOLDINGS LIMITED

(Formerly known as Smartlink Network Systems Limited)

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax: +91 832 2783395

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA

Land Phone : +91 22 3061 6666 / 2652 6696


www.smartlinkholdings.com

Further, we would like to confirm that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on July 6, 2018 (attached) and have been reproduced in the Annexure A for ease of reference.

Yours Sincerely,

For SMARTLINK HOLDINGS LIMITED



URJITA DAMLE
COMPANY SECRETARY

Encl.: As above

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Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback*		Post Buyback	
	Number of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
Promoters and persons acting in concert	1,67,86,815	74.44	1,23,03,543	72.59
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	1,19,598	0.53		
Indian Financial Institutions/Banks/Mutual Funds/Govt. Companies	1,729	0.01	46,46,457	27.41
Public including other Bodies Corporate	56,41,858	25.02		
Total	2,25,50,000	100.00	1,69,50,000	100.00

* As on Record Date.



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National Securities Depository Limited



Ref: II/CA/COM/33932/2018

July 10, 2018

Ms. Urjita Damle
Company Secretary
Smartlink Holdings Limited
L-7, Verna Industrial Estate,
Verna Salcete,
Goa - 403722

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Pvt. Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE178C01020	SMARTLINK HOLDINGS LIMITED EQ FV RS.2/-	Debit	1	5,599,699.000	10/Jul/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 10/07/2018 15:34:00
Reason: Authentication
Location: NSDL, Mumbai

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT-BACK BY
SMARTLINK HOLDINGS LIMITED
(Formerly Known as Smartlink Network System Limited)**

Pursuant to the Public Announcement dated 4th May, 2018, the Company bought back 56,00,000 Equity Shares of Rs. 2/- each fully paid-up, from its existing shareholders, through tender offer route at a price of Rs. 120/- per Equity Share. The issue opened on 13th June, 2018 and closed on 26th June, 2018. The following are the details of Equity Shares so bought-back and extinguished:

A. SHARES IN DEMATERIALIZED FORM

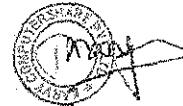
Name of the Depository	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited - NSDL	10.07.2018	5,599,699
Central Depository Services Limited - CDSL	-	-





B. SHARES IN PHYSICAL FORM:

No. of the Shareholder	Date of Extinguishment	No. of Equity Shares Extinguished
2	10.07.2018	301

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A+B): 5,600,000

It is certified that the above Equity Shares of Smartlink Holdings Limited were extinguished in compliance with, and according to the provisions of sub-regulation 2 of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, and Securities and Exchange Board of India (Depository and Participants) Regulations 1996 and the by-laws framed thereunder.



<p>For Smartlink Holdings Limited</p> <p><i>Naik</i></p> <p>Mr. Kamalaksha Naik Executive Chairman DIN: 00002013</p> 	<p>For Smartlink Holdings Limited</p> <p><i>Gaonkar</i></p> <p>Mr. K.M. Gaonkar Director DIN: 00002425</p> 
<p>For Karvy Computershare Private Limited</p> <p><i>Mangela</i></p> <p>Umesh Vittal Mangela</p> 	<p>For MSKA & Associates, <i>Vinayak H. Patil</i> PARTNER Chartered Accountants Registration No. 105047W</p> 

Item No. F 049639

Place: Mumbai
Date: 11th July, 2018

CERTIFIED TRUE COPY
SMARTLINK HOLDINGS LTD

Damle
URJITA DAMLE
COMPANY SECRETARY

