

ASEELA GOENKA

“Karmyog”, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

Date: 17th July, 2018

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice President, Listing Department, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Pledge of Shares - Disclosure under Regulation 31(1) of SEBI (SAST) Regulations, 2011

Please find enclosed herewith duly signed form for disclosure with respect to creation of pledge of 1,08,00,000 equity shares of D B Realty Limited under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with new facility sectioned by HDFC Ltd. to MIG (Bandra) Realtors and Builders Pvt. Ltd. (a wholly owned subsidiary of the Company). The pledge has been created in favour of IDBI Trusteeship Services Limited, which is acting as Share Pledge Trustee on behalf of the lender.

Thanking you,

Yours faithfully,


ASEELA GOENKA

CC : D B Realty Limited

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company		D B Realty Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited											
Date of reporting		17.07.2018											
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released		Aseela Vinod Goenka											
Details of the creation / invocation / release of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of Shares	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
Neelkamal Tower Construction LLP	80314871	33.016	79997818	32.886	-	-	-	-	-	-	-	79997818	32.886
Vinod K. Goenka	15364216	6.316	15232108	6.262	-	-	-	-	-	-	-	15232108	6.262
Aseela Vinod Goenka	12000000	4.933	-	-	-	-	-	-	-	-	-	-	-
Sanjana Vinod Goenka	22382108	9.200	21700000	8.920	-	-	-	-	-	-	-	21700000	8.921
Aseela Vinod Goenka	14769958	6.071	2779715	1.143	Pledge	Pledge of shares to secure new facility sanctioned by HDFC Ltd. to MIG (Bandra) Realtors and Builders Pvt. Ltd. a WOS of D B Realty Ltd.	10800000	4.440	IDBI Trusteeship Services Limited (Share Pledge Trustee)	13579715	5.582	13579715	5.582
Shravan Kumar Bali	1669327	0.686	-	-	-	-	-	-	-	-	-	-	-
Vinod Goenka HUF	3182037	1.308	400000	0.164	-	-	-	-	-	-	-	400000	0.164

