



NLC INDIA LIMITED

(formerly Neyveli Lignite Corporation Limited)
(A Government of India Enterprise)

Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031

Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205. Fax: 04142-252645, 252646

CIN: L9309DTN1956GOI003507

Web-site: www.nlcindia.com; e-Mail: cosec@nlcindia.com

Lr.No.Secy/Reg.30 of LODR/2018

Dt.16.07.2018

To	To
The National Stock Exchange of India Ltd Plot No.C/1,G Block Bandra-Kurla Complex Bandra(E),Mumbai-400 051. Scrip Code : NLCINDIA	The Bombay Stock Exchange Ltd Phiroze JeeJeebhoy Towers Dalal Street Mumbai-400 001. Scrip Code : 513683

Dear sirs,

In compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015,we furnish the material on presentation made to Investors for your reference and record.

Thanking you

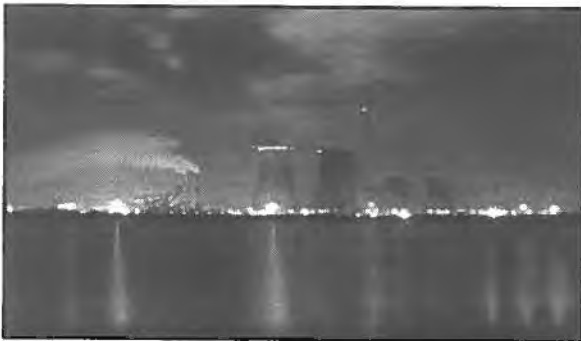
Yours faithfully
for NLC India Limited


Company Secretary



CREATOR. HEALTHY. FRIENDLY. FUNG.

Introduction



- ✓ **A 'Navratna' CPSE incorporated in 1956. Administrative Ministry - Ministry of Coal**
- ✓ **Net Worth -Rs.13,136 Crore**
- ✓ **Core Business - An Integrated Energy Company**
- ✓ **Advanced Technology in mining**
- ✓ **Robust Financial Performance in terms of Revenue, Profit and Net worth. Highest domestic credit rating . Consistent track record of Dividend.**
- ✓ **Skilled Manpower yet optimum size -value addition per employee is Rs. 49.98 lakhs**

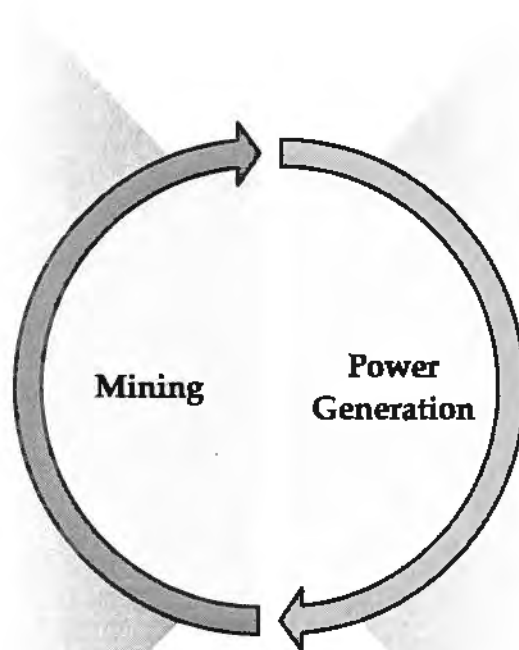
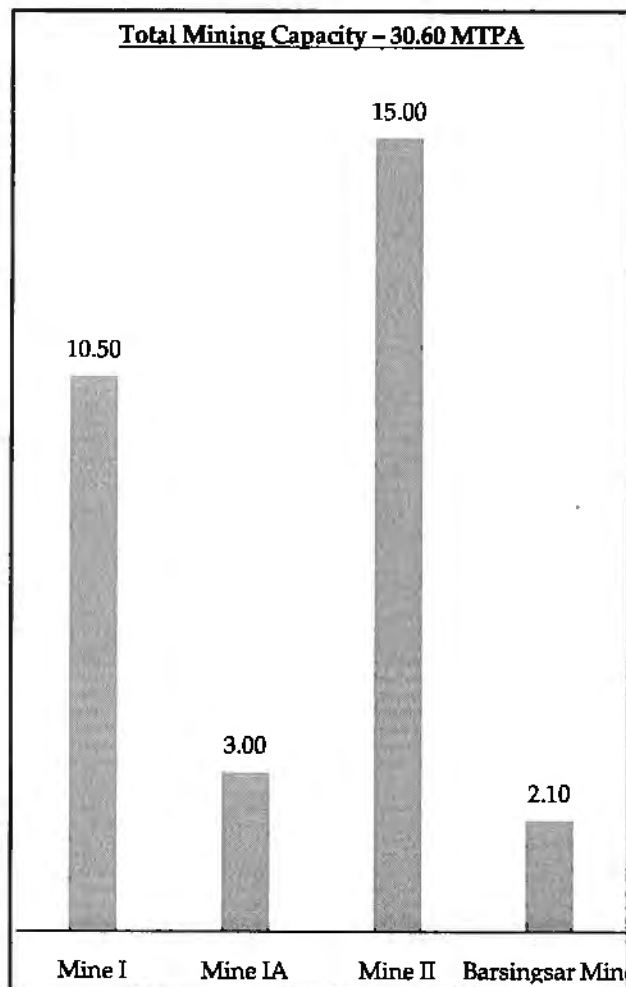
We are currently not in compliance with the requirements of Regulations 17(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and depending on the timing of such appointments, it is possible that we may not be compliant with the requirement of such provisions of the SEBI Listing Regulations until such appointments are completed. Ministry of Coal, the Administrative Ministry, is in the process of appointing Independent Directors on the Board of Directors.



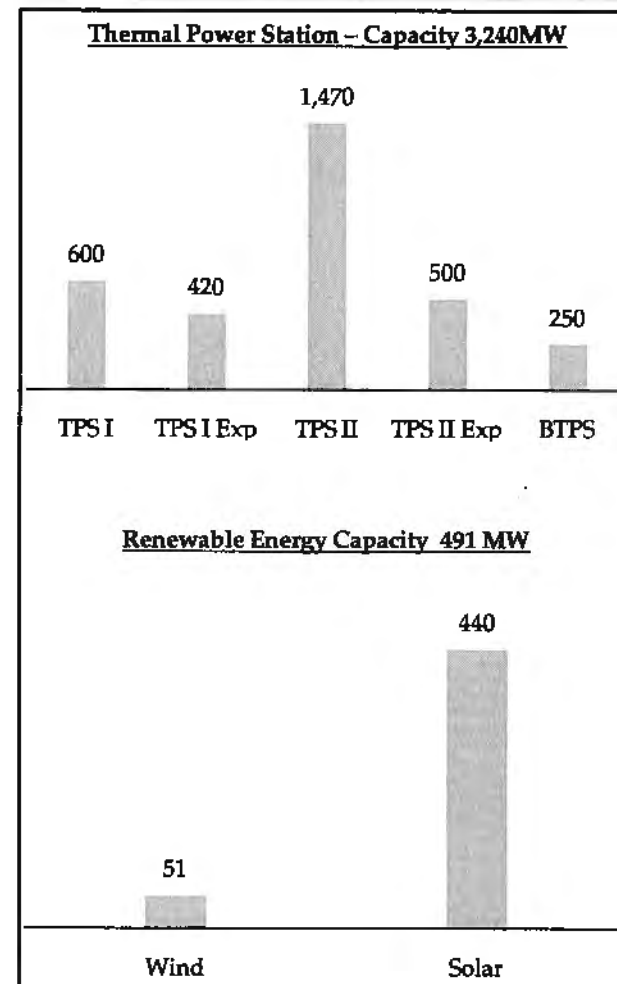
NLCIL's Core Business



Mining



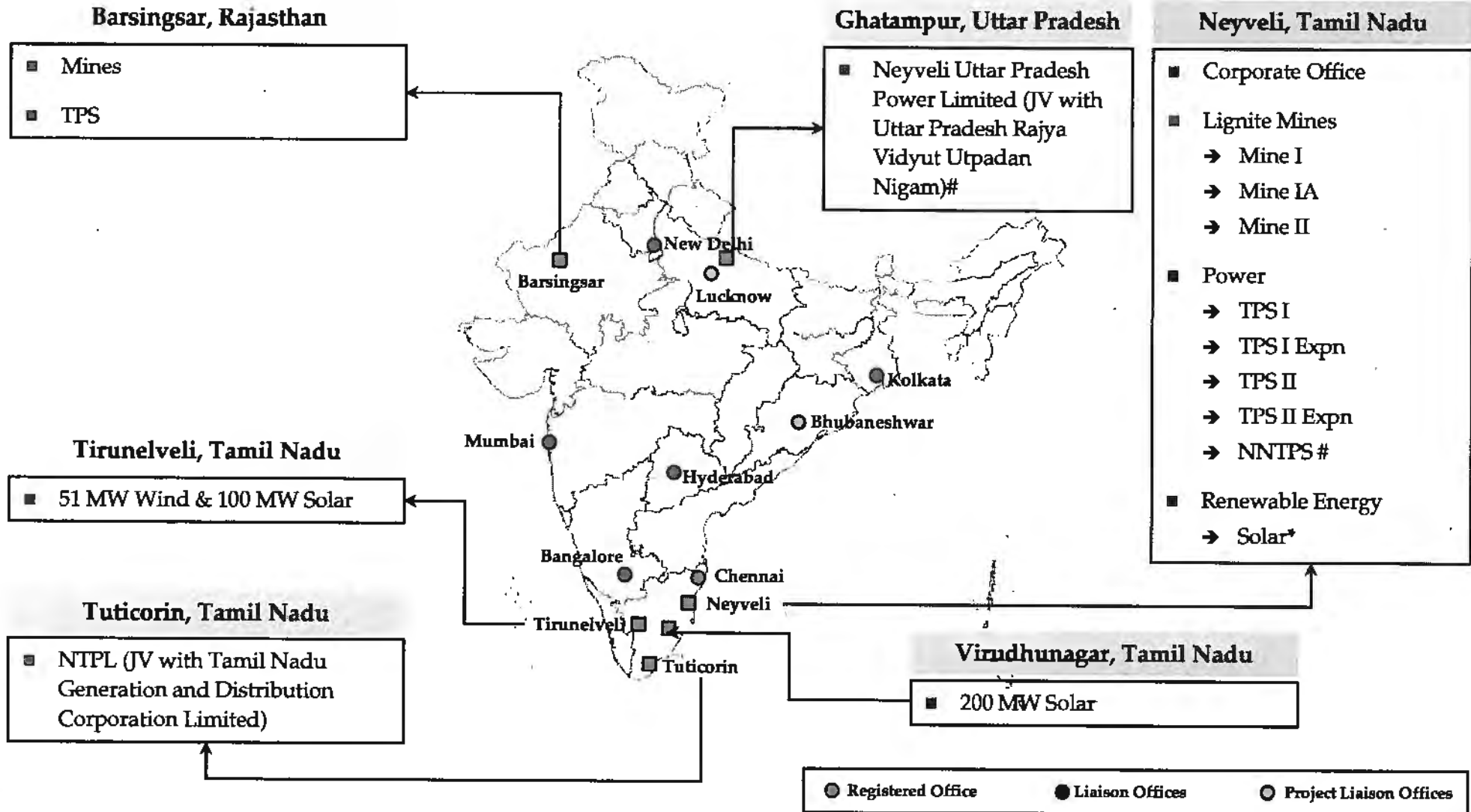
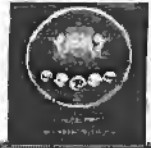
Power Generation



Source Annual Reports : 2017-18 Standalone



Pan India Presence



Note:- Map not to scale; TPS = Thermal Power Station.

*Solar 140 MW in Neyveli & balance 300 MW in different parts of Tamil Nadu

Under Construction



CREATING VALUE FOR WELL-BEING

Strong In-House Capabilities



Expertise in Open Cast Mining & Power Generation

Mining

- Long experience in operation, maintenance and project management in open- cast mining
- Asset bank of specialised mining equipments for open cast mining:
 - German excavation technology
 - 35 Bucket Wheel Excavators
 - Conveyor length – 118.27 KMs

Power Generation

- Experience in running lignite based thermal power station.
- All thermal stations (including TPS I being 56 years old) are running at higher PLF than all India average PLF.

Lignite Resources for Captive Consumption

- Captive fuel source with power plants located at the pit heads of Lignite mines
- Greater flexibility in terms of adjusting the lignite production to adjust for variations in power demands and power generation at thermal power plants
- Out of total measured lignite reserves of 6,540.71 MT in India as on 01.04.2017, Neyveli lignite field, Barsingsar, Bithmuk and Hadla of NLCIL accounts for 4329.78 MT.*

Nodal Agency for Lignite Mining

- Nodal Agency for Lignite database appointed by Ministry of Coal
- Market share * of 60.92 % in Lignite mining in India during FY 2016-17



*Source : Geological Survey of India 2016-17

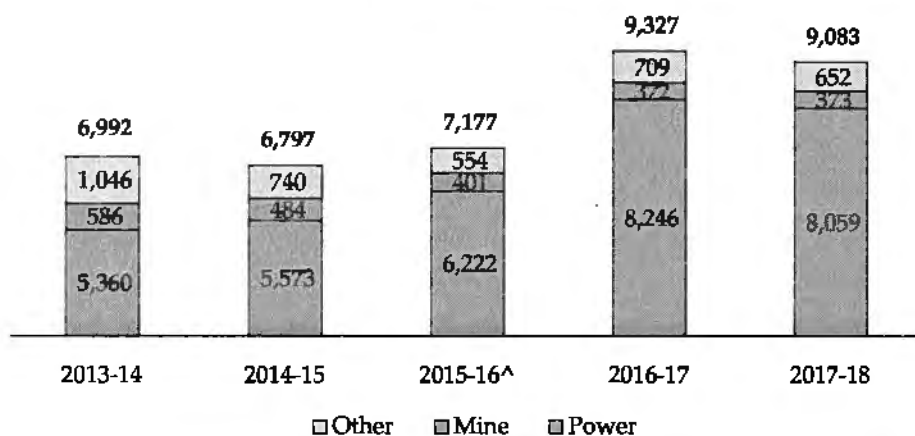


CREATING VALUE FOR ALL STAKEHOLDERS

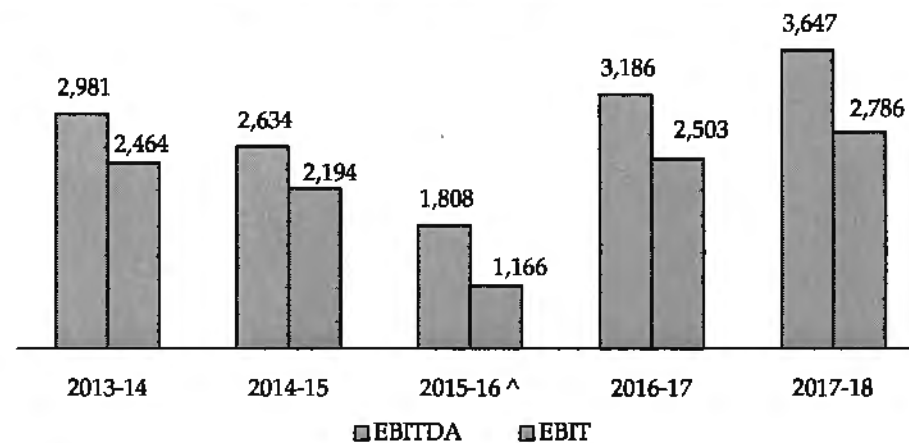
Financial Performance



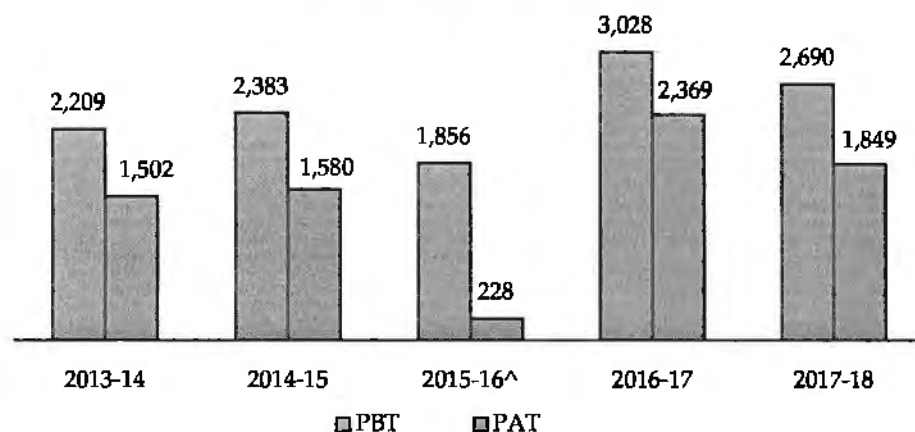
Total Income (Rs in Crore)



EBITDA* & EBIT* (Rs in Crore)



PBT & PAT (Rs in Crore)



Key Financial Ratios

	2013-14	2014-15	2015-16 [^]	2016-17	2017-18
OPM (%)	32.78	31.62	32.91	39.12	36.60
NPM (%)	21.48	23.24	3.18	25.40	20.35
ROCE (%)	12.11	12.81	1.69	18.95	12.16
RONW (%)	10.82	10.69	1.79	19.66	14.07
Current Ratio	3.44	3.55	1.70	1.41	1.39
Quick Ratio	3.16	3.16	1.47	1.15	1.20

Source - Annual Reports : 2017-18 Standalone; [^] Restated as per Ind AS

* EBITDA & EBIT computed considering Net Movement in Regulatory Expenses/Income and without considering exceptional Item.

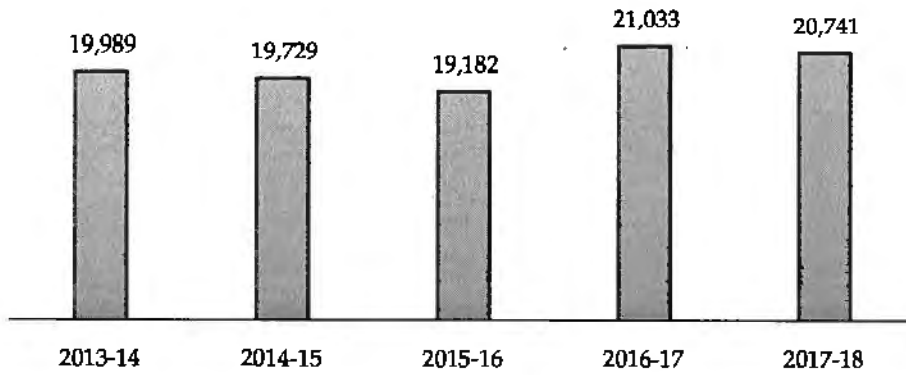


CREATING WEALTH IN FUEL WELL BEINGS

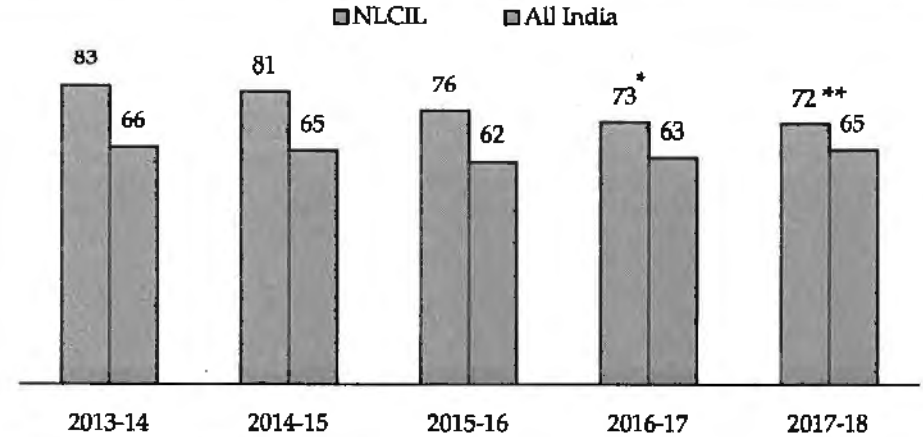
Operational Performance – Power



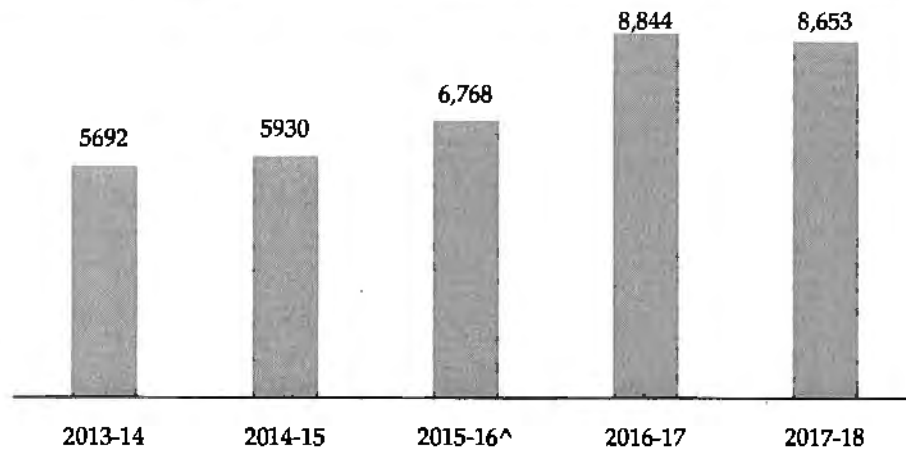
Power Generation (MU)



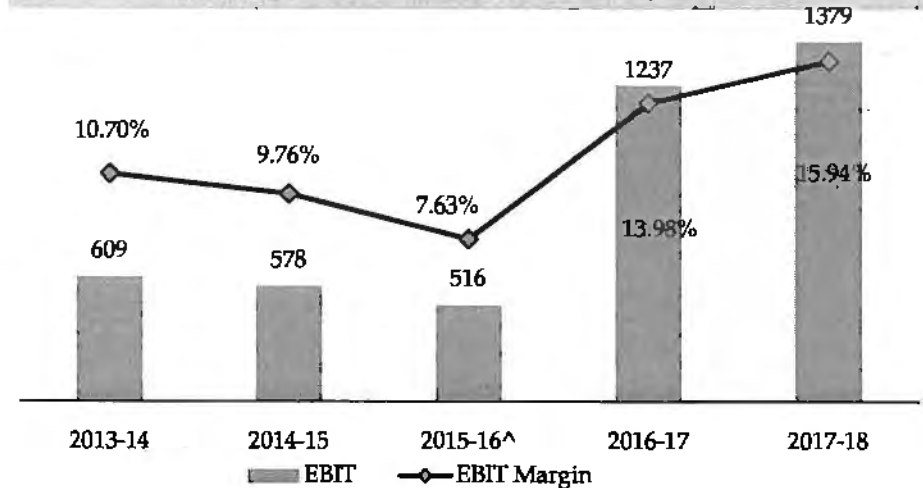
PLF (%) Comparison (Thermal Power)



Revenue from Operations (Rs in Crore)



EBIT (Rs. in Crore) & EBIT Margin (%)



Source: Annual Report, Central Electricity Authority- Executive Summary Mar -17 Report
* Excluding TS II E, Wind and Solar, ** Excluding Wind and Solar

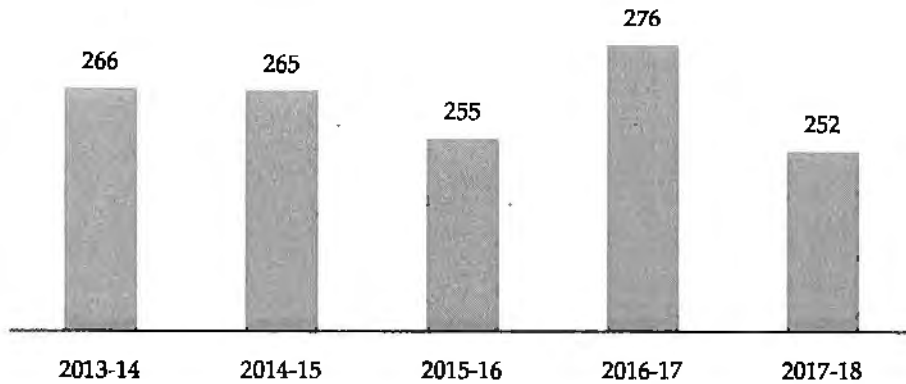
^ Restated as per Ind AS



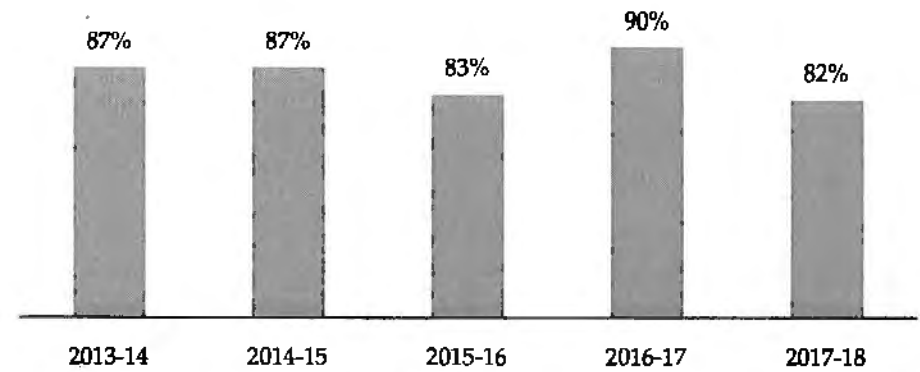
Operational Performance – Mining



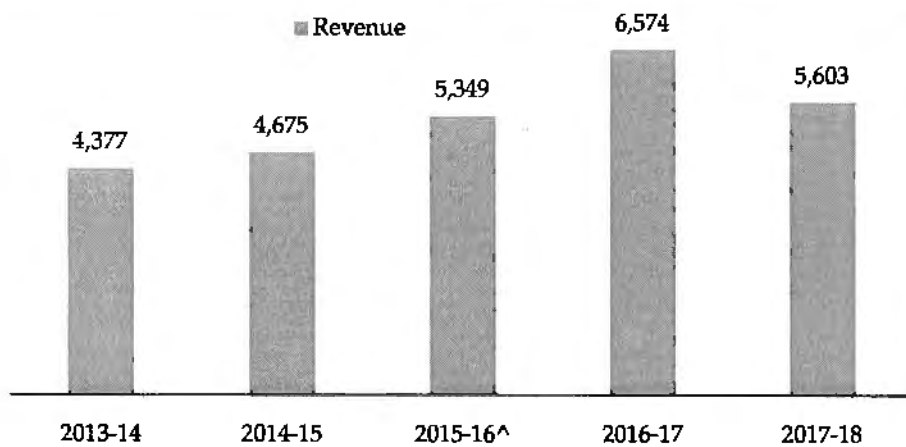
Lignite Production (LT)



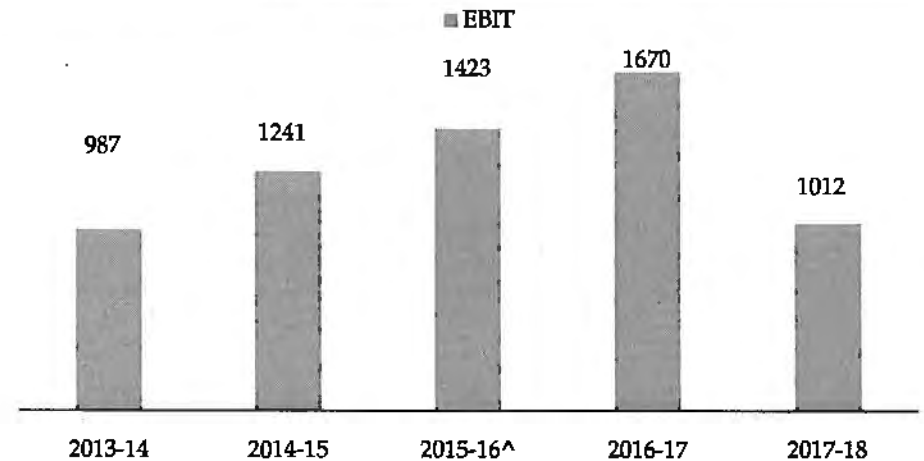
Capacity Utilization (%)



Revenue (Rs in Crore)



EBIT (Rs in Crore)

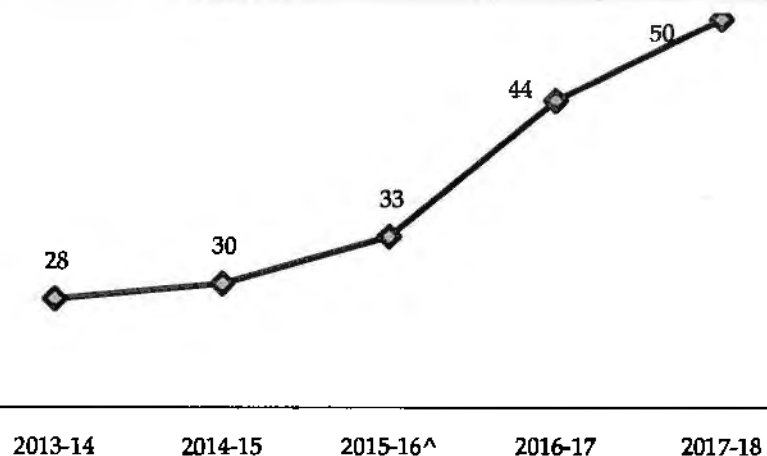


Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone financial statements

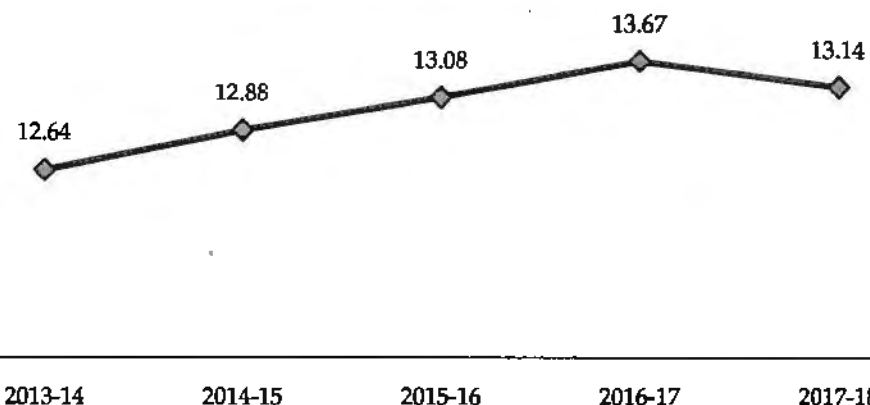
Efficiency Parameters



Value Added Per Employee (Rs. Lakhs)*



Output per Man Shift – Lignite (in Tonne)*



Lignite Production has been restricted to match the requirement of the downstream Thermal Plants.

Credit Ratings

Agency	Rating	Status
CRISIL	AAA/Stable	Highest
ICRA	AAA/Stable	Highest
CARE	AAA/Stable	Highest
Brickwork	AAA/Stable	Highest

* Source Annual Reports : 2017-18 Standalone

[^] Restated as per Ind AS



CREATING WEALTH FOR WELL BEING

NLCIL Growth Plan – Vision 2025



Sl. No	Project	Existing Capacity ¹	Addition Proposed	Total ²
1	Lignite (MTPA)	30.60	31.55	62.15
2	Coal (MTPA)	0	31.00	31.00
	Total Mining (MTPA)	30.60	62.55	93.15
3	Power - Lignite Based (MW)	3,240	3,540	6,780
4	Power - Coal Based (MW)	1,000	5,980	6,980
5	Power - Renewable (MW)	491	3,760	4,251
6	Acquisition of Power Assets (MW)	0	3,000	3,000
	Total Power (MW)	4,731	16,280	21,011

TOTAL CAPEX : Rs.1.29 lakh crore with a debt-equity ratio of 70:30

*1 Note: Existing Capacity as on 31.05.2018; 2 Source : NLCIL Corporate Plan 2025
The Corporate plan includes investments through subsidiaries and Joint Ventures*



CREATING WEALTH FOR WELL BEING

Growth Plan over 3 Years



Sl. No	Project	Existing Capacity	Addition Proposed	Total *
1	Lignite (MTPA)	30.60	8.55	39.15
2	Coal (MTPA)	0	31.00	31.00
	Total Mining (MTPA)	30.60	39.55	70.15
3	Power - Lignite Based (MW)	3,240	900 ^	4,140
4	Power - Coal Based (MW)	1,000	0	1,000
5	Power - Renewable (MW)	491	2,760	3,251
6	Acquisition of Power Assets (MW)	0	3,000	3,000
	Total Power (MW)	4,731	6,660	11,391

*Source NLCIL Corporate Plan 2025

^Considering retirement of TPS-I (600 MW)



On going / Upcoming Projects



On Going Projects – Mining

Lignite and Coal Projects	MT	Expected COD
Expansion of Mine-IA from 3 MTPA to 7 MTPA	4.00	2020-21
Bithnok Lignite Mine, Rajasthan	2.25	On Hold
Hadla Lignite Mines, Rajasthan	1.90	On Hold
Barsingsar Expansion, Rajasthan	0.40	On Hold
Total	8.55	

On Going Projects - Power

Lignite and Coal based TPS:	MW	Expected COD
Neyveli New Thermal Power Project	1,000*	Dec-18
Bithnok TPS	250	On Hold
Barsingsar TPS Expn	250	On Hold
NUPPL - UP	1,980	Unit I - June 20 Unit II - Dec 20 Unit III - Jun 21
Total	2880*	
Renewable:	MW	Expected COD
Solar – TN (300 MW out of 500 MW - commissioned upto May 2018)	150	July-18
	50	Aug-18
Solar – TN	709	Mar-19
Total	909	

Upcoming Projects – Mining

Lignite and Coal Projects	MT	Expected COD
Palayamkottai & Vellar	11.50	Mar-22
Mine III Neyveli	11.50	Mar-21
Talabira II & III Coal Blocks	20.00	Mar-19
South Pachwara Coal Block **	11.00	Mar-20
Total	54.00	

Upcoming Projects - Power

Lignite and Coal based TPS	MW	Expected COD
TPS-II 2nd Expn Phase I	1320	Mar-22
TPS-II 2nd Expn Phase II	1320	Mar-24
Odisha /NTPL Expn (Phase I and Phase II)	4000	Mar -23 Mar -25
Total	6640	

Renewable	MW	Expected COD
Solar – in various States	2,651	Mar-22
Wind Power – TN	200	Mar-20
Total	2,851	

Power Assets Acquisition	MW
Power Assets Acquisition	3000

Source : NLCIL Corporate Plan 2025, ** Allotted for NUPPL

* Note: NNTPS to replace existing TPS I of 600 MW

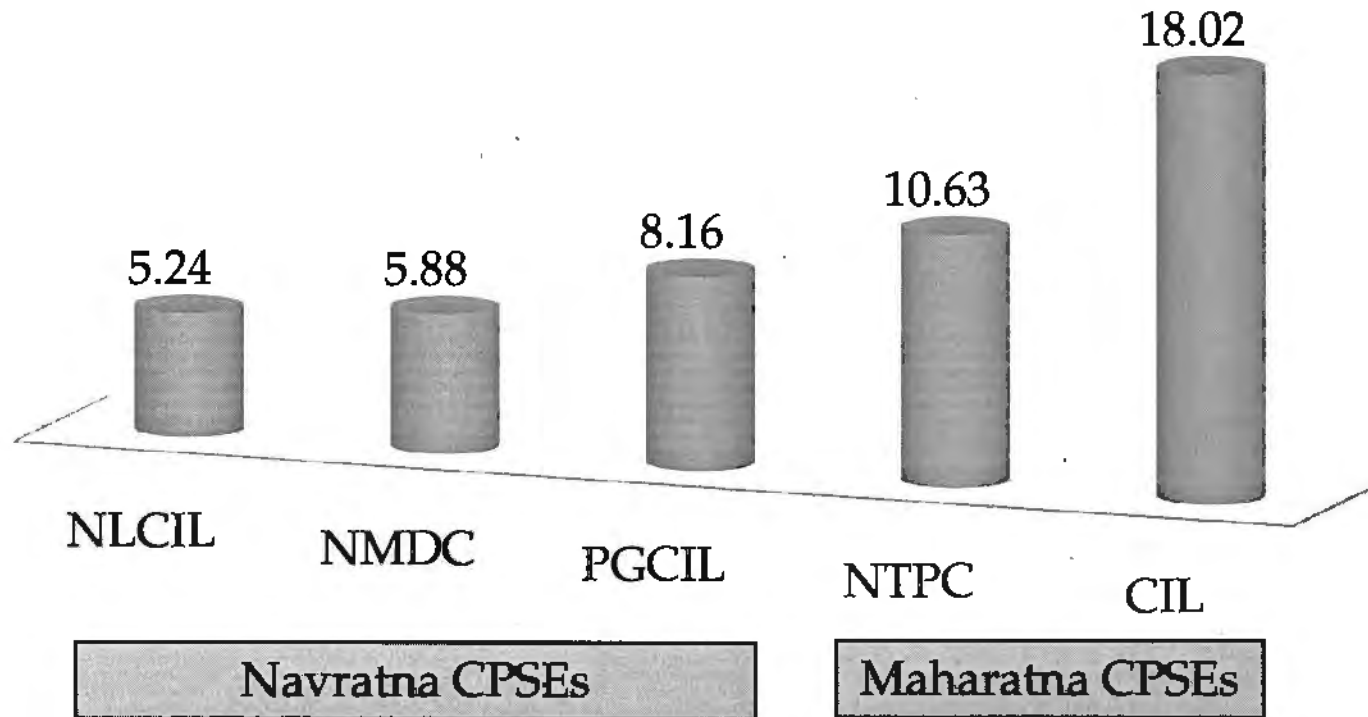


CREATING VALUE THROUGH ENERGY

Comparison of EV/EBITDA of NLCIL with Peer Companies



EV/EBITDA (As on 31.03.2018)



Source : BSE & Quarterly Results