

16/07/2018

To,

1. BSE Limited

PhirozeJeejeebhoy Towers  
Dalal Street,  
Fort,  
Mumbai-400001

2. CSE Limited

7, Lyons Range,  
Dalhousie,  
Kolkata - 700001.

3. Intercontinental Leasing and Finance Company Limited

Office No.508, Shree Samarth Plaza Premises Co-op Housing Soc. Ltd,  
Gupta Bhuvan, R.R.T Road,  
Opp. MulundStation,  
Mulund (West)  
Mumbai-400080

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

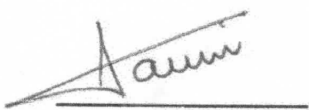
This is to inform you that we, **Samir Dilipkumar Shah and Dilipkumar Bhogilal Shah**, have acquired 9,52,886 Equity Shares constituting 29.33% of the issued capital of **Intercontinental Leasing and Finance Company Limited ("the Target Company")** on 13<sup>th</sup> July, 2018, through Open offer.

In addition to the aforementioned shares, we, **Samir Dilipkumar Shah** along with **Dilipkumar Bhogilal Shah** have also acquired 2,011 Equity Shares constituting 0.06% of the issued capital of the Target Company, by way of Share Purchase Agreement with the promoters of the Target Company.

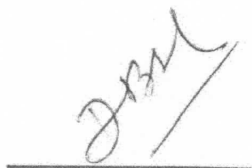
In consonance to the same, attached herewith is the disclosure as required to be submitted pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above information on your record.

Thanking you,  
Yours sincerely,



Samir Dilipkumar Shah



Dilipkumar Bhogilal Shah

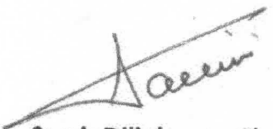
Add: 3, Varsha Bungalows, Dhananjay Cross Road,  
Satellite, Manekbag,  
Ahmedabad City,  
Ahmedabad - 380015.  
Gujarat.


**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Intercontinental Leasing and Finance Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer 1 : Samir Dilipkumar Shah Acquirer 2 : Dilipkumar Bhogilal Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
1. Samir Dilipkumar Shah	750000	23.08	23.08
2. Dilipkumar Bhogilal Shah	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>750000</b>	<b>23.08</b>	<b>23.08</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired			
1. Samir Dilipkumar Shah	501500	15.44	15.44
2. Dilipkumar Bhogilal Shah	453397	13.95	13.95
b) VRs acquired/sold otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0

d) Shares encumbered/ invoked/released by acquirer	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>954897</b>	<b>29.39</b>	<b>29.39</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
1. Samir Dilipkumar Shah	1251500	38.52	38.52
2. DilipkumarBhogilal Shah	453397	13.95	13.95
b) Shares encumbered with the Acquirer	0	0	0
c) VRs otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>a) Total (a+b+c+d)</b>	<b>1704897</b>	<b>52.47</b>	<b>52.47</b>
Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue /preferential allotment / inter-se transfer, etc.)	Pursuant to Open offer Completion		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/07/2018		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 3,24,90,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 3,24,90,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,24,90,000/-		

**Note:** Out of 954897 total Equity share acquired, 153917 shares are acquired in the Physical mode by Mr. Dilipkumar Bhogilal Shah. However, transfer formalities w.r.t. Share transfer form execution, etc. are yet to be completed.

  
Samir Dilipkumar Shah

  
Dilipkumar Bhogilal Shah

Place: Ahmedabad  
Date: 16/07/2018

Place: Ahmedabad  
Date: 16/07/2018