

BG-RC/PT/FY19/849

July 4, 2018

General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
1st floor, New Trading Ring
Rotunda Bldg., P.J. Towers
Dalal Street, Fort
Mumbai – 400001.

Dear Sir,

Sub: Disclosure of details of release of pledge of equity shares of NATH BIO GENES (INDIA) LIMITED in terms of SEBI (SAST) Regulations 2011 and SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2015

Please find enclosed the disclosure(s) in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Regulation 7(3) of Securities and Exchange Board of India (Prohibition of Insider Trading) (Amendment) Regulations, 2015 with respect to release of pledge of equity shares of **NATH BIO GENES (INDIA) LIMITED** by Asset Reconstruction Company (India) Limited (Arcil) in its capacity as trustee of Arcil- Nath Seeds Limited Trust, Arcil-CPS-012-I Trust and Arcil-AARF-I-2 Trust-Scheme A.

Yours faithfully,

Authorised Signatory

Cc;

Nath House Nath Road Aurangabad Maharastra-431005

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.Name of the Target company(TC)	Nath Bio Genes Limited			
2.Name(s) of the acquirer and Persons Acting in	Asset Reconstruction Company (India) Ltd. (In capacity as trustee of Arcil - Nath Seeds Limited Trust, Arcil-CPS-012-I Trust and Arcil-AARF-I-2 Trust-Scheme A)			
Concert (PAC) with the acquirer				
3.Whether the acquirer belongs to Promoter/Promoter group	Yes			
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited The Bombay Stock Exchange Limited			
5.Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the ecquisition/disposal under consideration, holding of:				
a) Shares Carrying voting rights	Nil	Nil	Nil	
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/other)	23,20,287	12.21%	12.21%	
c) Voting Rights (VR) otherwise than by shares	Nil	Nil	Nil	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	Nil	Nil	Nil	
Total (a+b+c+d)	23,20,287	12.21%	12/21%	
Details of acquisition/sale/pledge:				
a) Shares Carrying voting rights aequired/sold	Nil	Nil	Nil-	
 b) Shares encumbered/invoked/released by Acquirer 	22,70,287 Nil	11.95%	11.95%	
c) VR's eequired /sold otherwise than by shares	Nil	Nil	Nil	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 		Nil	Nil	
Total (a+b+c+d)	22,70,287	11.95%	11.95%	

After the acquisition/sale, holding of: a) Shares Carrying voting rights b) Shares encumbrance with the Acquirer c) VR's otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil 50,000 Nil Nil	Nil 0.26% Nil Nil	Nil 0.26% Nil Nil	
Total (a+b+c) 6. Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter se transfer etc.)	50,000 0.26% 0.26% Revocation of pledge			
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 02, 2018			
8. Equity share capital / total voting capital of the TC before the said acquisition /sale	1,90,04,000			
9. Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,90,04,000			
10. Total diluted share/voting capital of the TC after the said acquisition / sale	1,90,04,000			

econstruction Company (India) Limited.

Place: Mumbai.

Date: July 4, 2018