



**ORIENT GREEN POWER COMPANY LIMITED**

13<sup>th</sup> July 2018

**The BSE Limited  
Corporate Relations Department,  
P.J. Towers,  
Dalal Street,  
Mumbai-400 001.  
Scrip Code: 533263**

**The National Stock Exchange  
of India Limited  
Department of Corporate Services,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051.  
Scrip Code: GREENPOWER**

Dear Sirs,

**Sub: Disclosures under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011, we enclose the disclosure of aggregate Shareholding/Voting Rights received from our promoter/acquirer.

We request you to kindly take the same on record and oblige.

Thanking you,

**Yours faithfully,  
For Orient Green Power Company Limited**

**P Srinivasan  
Company Secretary & Compliance Officer**



**July 11, 2018**

**To,**  
**The Manager,**  
Dept.of Corporate Services – Listing,  
BSE Limited,  
Floor 25, P J Towers, Dalal Street,  
**Mumbai – 400001**

**The Manager – Listing Department**  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra – Kurla Complex,  
**Mumbai – 400 051**

**CC:**

**The Company Secretary & Compliance Officer,**  
Orient Green Power Company Limited,  
Sigappi Achi Building, 4<sup>th</sup> Floor,  
18/3, Rukmini Lakshmi pathi Raod,  
Egmore,  
**Chennai – 600 008**

**Dear Sir/Madam,**

**Sub: Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011**

With reference to the disclosure to be made under Regulation 29(2) of SEBI (SAST) Regulations, 2011. We hereby inform the stock exchanges and Orient Green Power Company Limited (**hereinafter “the target company”**) that SVL Limited (**hereinafter “the company”**) has acquired 9,87,95,691 Equity Shares of the target company pursuant to liquidation of Orient Green Power Pte. Limited, being a promoter group company, under a scheme of arrangement filed with Singapore court of law.

Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011 please find attached the necessary information in the format prescribed under the said Regulations.

We request you kindly to take the same on record and acknowledge the receipt.

**Thanking you,**

**Yours faithfully,**

**For SVL Limited,**





**R.V.Suresh Babu**  
**Company Secretary**



भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

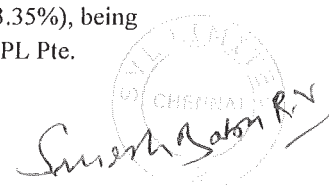
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Orient Green Power Company Ltd (OGPL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SVL Limited (Acquirer) Janati Bio Power Private Limited (PAC) Nivedana Power Private Limited(PAC) Syandana Energy Private Limited(PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	26,66,30,423	35.52	35.52
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	26,66,30,423	35.52	35.52
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>53,32,60,846</b>	<b>71.04</b>	<b>71.04</b>

SVL LIMITED  
CHENNAI  
Suman R. V

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	9,87,95,691 <sup>1</sup>	13.16	13.16
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
<b>Total (a+b+c+/-d)</b>	<b>9,87,95,691</b>	<b>13.16</b>	<b>13.16</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	36,54,26,114	48.68	48.68
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>36,54,26,114</b>	<b>48.68</b>	<b>48.68</b>
Mode of acquisition/ <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition of shares without consideration pursuant to liquidation of Orient Green Power Pte. Limited, being a promoter group company, under a scheme of arrangement filed with Singapore court of law		
Date of acquisition / <u>sale</u> of shares / <del>VR or date of receipt of intimation of allotment of shares,</del> whichever is applicable	July 11,2018		
Equity share capital / total voting capital of the TC	75,07,23,977		

<sup>1</sup> There is a transfer of 13.35% of equity shares amongst the Promoter Group pursuant to liquidation of Orient Green Power Pte. Limited (OGPL Pte), being a promoter group company, under a scheme of arrangement filed with Singapore court of law. You may note that the balance 22.07% equity shares of OGPL which was held by OGPL Pte has been acquired by its financial investors i.e. AEP Green Power Limited (8.72%) and Bessemer India Capital OGPL Ltd (13.35%), being shareholders (non-promoter group) of OGPL Pte in proportion to their respective shareholding in OGPL Pte.


  
 Suresh Satish R.V.

before the said acquisition/ <u>sale</u>	
Equity share capital/ total voting capital of the TC after the said acquisition/ <u>sale</u>	75,07,23,977
Total diluted share/voting capital of the TC after the said acquisition/ <u>sale</u>	75,07,23,977

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Sumit Babu R.V*

Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: July 11, 2018



## Bessemer India Capital OGPL Ltd.

IFS Court, Bank Street, TwentyEight Cybercity, Ebene 72201, Republic of Mauritius  
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: RT/VR/JS

*(Please quote our reference in your reply)*

12 July 2018

Bombay Stock Exchange Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
India

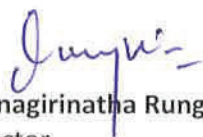
Dear Sir/ Madam

**Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Scrip Code: 533263

Please find enclosed the disclosure in terms of the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

Yours faithfully



**Arunagirinatha Runghien**  
Director

CC: Orient Green Power Company Limited

Address: 4th Floor, Sigappi Achi Building, 18/3, Rukmini Lakshmi pathi Road, Egmore, Chennai - 600 008, India



# भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

<b>Name of the Target Company (TC)</b>	Orient Green Power Company Ltd (OGPL)		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Bessemer India Capital OGPL Ltd		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	No		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	57,94,812	0.77	0.77
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	57,94,812	0.77	0.77
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	9,87,95,691	13.16	13.16
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-





# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	9,87,95,691	13.16	13.16
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	10,45,90,503	13.93	13.93
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	10,45,90,503	13.93	13.93
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition of shares without consideration pursuant to liquidation of Orient Green Power Pte. Limited under a scheme of arrangement filed with Singapore court of law		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 July 2018		
Equity share capital / total voting capital of the TC before the said acquisition	75,07,23,977		
Equity share capital/ total voting capital of the TC after the said acquisition	75,07,23,977		
Total diluted share/voting capital of the TC after the said acquisition	75,07,23,977		



# AEP Green Power, Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius  
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: FS/SB/AJO

*(Please quote our reference in your reply)*

13 July 2018

To  
The Manager

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 533263
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**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For and on behalf of **AEP Green Power Limited**



Name: **Sangeeta Bissessur**  
Authorised Signatory

CC: Orient Green Power Limited  
4<sup>th</sup> Floor, Sigappi Achi Building,  
18/3, Rukmini Lakshmi pathi Road,  
Egmore, Chennai – 600 008



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Orient Green Power Company Ltd (OGPL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AEP Green Power Limited (Acquirer), AEP Investments (Mauritius) Limited (PAC), Olympus India Holdings Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,266,790	1.63	1.63
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,266,790	1.63	1.63
Details of acquisition			
a) Shares carrying voting rights acquired	64,472,242	8.59	8.59
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-



# भारतीय प्रतिभूति और विनिमय बोर्ड

## Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	64,472,242	8.59	8.59
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	76,739,032	10.22	10.22
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	76,739,032	10.22	10.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition of shares without consideration pursuant to liquidation of Orient Green Power Pte. Limited under a scheme of arrangement filed with Singapore court of law		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / <del>VR/warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC.	12 July 2018		
Equity share capital / total voting capital of the TC before the said acquisition	750,723,977		
Equity share capital/ total voting capital of the TC after the said acquisition	750,723,977		
Total diluted share/voting capital of the TC after the said acquisition	750,723,977		