

713, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021. CIN: U65900MH1996PLC099704

Date 13<sup>th</sup> j (022) 6747 2118

E-mail: mentorcapitalltd@gmail.com

The Surveillance Dept.

**Bombay Stock Exchange** 

Bombay Stock Exchange Bldg.

Fort, Mumbai.

Dear Sir,

Sub: Information under Regulation 29[2] of SEBI [Substantial Acquisition of Shares

and take over] Regulation, 2011.

Ref: Share Holding with NATH BIO-GENES (INDIA) LIMITED.

Scrip Code: 537291

With reference to the above we are enclosing herewith Disclosure.

Thanking you,

Yours faithfully,

For Mentor Capital Ltd.

Authorized Signatory

Encl. : As above.

CC: National Stock Exchange

Plot No.C/1, G Block, Bandra Kurla Complex,

Bandra East, Mumbai-400 051

C.C. To: The Company Secretary,

Nath Bio- Genes (India) Limited, Nath House, Nath Road, P.B No- 318, Aurangabad, Maharashtra, 431005

After the acquisition, / Sale holding of:				
k) Shares carrying voting rights l) Shares encumbered (Pledged) with the acquirer (Shares are pledged and are not considered for	, , , , , , , , , , , , , , , , , , , ,	8.50 %	8.50 %	
Voting rights) c) Voting Rights (VR) acquired otherwise than by equity shares				
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition				
Total (a+b+c+d)	16,14,283	8.50 %	8.50 %	
Mode of acquisition (e.g. open market/public issue/ rights issue / preferential allotment/inter-se transfer/encumbrance, etc.)	Open Market /	QIP		
Date of acquisition/ Sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable				
Equity share capital/total voting capital of the TC before the said acquisition	1,90,04,000 equity shares			
Equity share capital/total voting capital of the TC after the said acquisition	1,90,04,000 equity shares			
Total diluted share/voting capital of the TC after the said acquisition	1,90,04,000 equity shares			
(*) D:1				

<sup>(\*)</sup> Diluted shares/voting capital means total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mentor Capital Limited

Signature of the Authorized Signatory

Place! Mumbai Date: 13<sup>th</sup> July, 2018

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

1. Name of the Target Company (TC)	Nath Bio-Gen	es (India) Ltd	
2. Name(s) of the acquirer and Personal Acting in Concert (PAC) with the acquirer	Mentor Capital Limited Alpana Dangi		
3. Whether the acquirer belongs to promoter/Promoter group	No		
4. Name(s)of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED & NATIONAL STOCK EXCHANGE		
5. Details of the <del>acquisition</del> / Sale holding of the Acquirer and PAC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<ul> <li>Before the acquisition-/ Sale under</li> <li>consideration, holding of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge /lien/non-disposal undertaking / others)</li> <li>c) Voting Rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	<b>21,39,140</b> 16,50,000	11.26%	11.26 %
Total (a+b+c+d)	21,39,140	11.26%	11.26 %
Details of acquisition/ Sale  u) Shares carrying voting rights acquired / Sole  v) Voting Rights (VR) acquisition otherwise than by	5,24,857	2.76 %	2.76 %
equity shares  w) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired			
x) Shares encumbered /invoked/released by the acquirer(Shares are pledged and are not considered for Voting rights)			
Total (a+b+c+d)	16,14,283	8.50 %	8.50 %

