

Himpushp Agriculture & Allied Services Private Limited

17th July, 2018

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir,

Sub.: Submission of disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject, please note that I, Atim Kabra for and on behalf of the Acquirer and Persons acting in concert (“PAC”), would like to inform your good office that, 7,96,971 Fully Convertible Warrants (“Warrants”) convertible into equivalent number of Equity Shares of Rs. 10/- each of Alfa Transformers Limited has been allotted on preferential basis on July 13, 2018 at an issue price of Rs. 33/- each, the said allotment has triggered disclosure requirement in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, accordingly, please find enclosed herewith disclosure required to be made under sub-regulation (1) of the above mentioned Regulation.

Thanking You,

For and on behalf of Acquirer and PAC



ATIM KABRA
(Authorized representative)

CC:

1. Alfa Transformers Limited
3337, Mancheswar Industrial Estate,
Bhubaneswar-751010.

B-202, Purbasha, Anandlok Co-op. Housing Society, Mayur Vihar, Phase I, Delhi - 110091
Email: kamal.kabra@gmail.com; CIN: U01400DL2011PTC223399

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s. Alfa Transformers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Acquirer:</u></p> <ul style="list-style-type: none"> ▪ Himpushp Agriculture & Allied Services Pvt. Ltd. ▪ Longview Research and Advisory Services Pvt. Ltd. <p><u>PAC</u></p> <ul style="list-style-type: none"> ▪ Mr. Atim Kabra ▪ Mr. Kamal Nayan Kabra 		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited;		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Himpushp Agriculture & Allied Services Pvt. Ltd.	36117	0.49	0.46
Longview Research and Advisory Services Pvt. Ltd.	NIL	NA	NA
PAC	202315	2.74	2.58
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	238432	3.22	3.04
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	NIL	NIL	NIL
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Himpushp Agriculture & Allied Services Pvt. Ltd.	530304	NIL	5.04
Longview Research and Advisory Services Pvt. Ltd.	266667	NIL	2.53
PAC	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	796971	NIL	7.57
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Himpushp Agriculture & Allied Services Pvt. Ltd.	36117	0.41	0.34
Longview Research and Advisory Services Pvt. Ltd.	NIL	NA	NA
PAC	202315	2.32	1.92

b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Himpushp Agriculture & Allied Services Pvt. Ltd.	530304	NA	5.04
Longview Research and Advisory Services Pvt. Ltd.	266667	NA	2.53
PAC	NIL	NA	NA
e) Total (a+b+c+d)	1035403	2.74	9.83
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.07.2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,39,50,000 representing 73,95,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,71,06,450 representing 87,10,645 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 10,53,01,330 representing 1,05,30,133 Equity Shares of Rs. 10/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and on behalf of Acquirer and PAC



ATIM KABRA
(Authorized representative)

Date: 17th July, 2018