

July 11, 2018

To, The Manager, Dept.of Corporate Services – Listing, BSE Limited, Floor 25, P J Towers, Dalal Street, Mumbai – 400001

The Manager – Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra – Kurla Complex, Mumbai – 400 051

CC:

**The Company Secretary & Compliance Officer,** Orient Green Power Company Limited, Sigappi Achi Building, 4<sup>th</sup> Floor, 18/3, Rukmini Lakshmipathi Raod, Egmore, **Chennai – 600 008** 

Dear Sir/Madam,

## Sub: Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

With reference to the disclosure to be made under Regulation 29(2) of SEBI (SAST) Regulations, 2011. We hereby inform the stock exchanges and Orient Green Power Company Limited (hereinafter "the target company") that SVL Limited (hereinafter "the company") has acquired 9,87,95,691 Equity Shares of the target company pursuant to liquidation of Orient Green Power Pte. Limited, being a promoter group company, under a scheme of arrangement filed with Singapore court of law.

Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011 please find attached the necessary information in the format prescribed under the said Regulations.

We request you kindly to take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For SVL Limited,

Smarth Babu R.V

R.V.Suresh Babu Company Secretary



Corp.Office: Shriram House, 1<sup>st</sup> Floor, No:04, Burkit Road, T.Nagar, Chennai – 600 017. Ph: +91 44-4905 2500/2501 Fax:+ 91-44-4905 2696/97 Email: svlaccounts @shriram.com Regd office: 123, Angappa Naicken Street, Chennai – 600 001 CIN: U74900TN1986PLC013431



## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Orient Green Power Company Ltd (OGPL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SVL Limited (Acquirer) Janati Bio Power Private Limited (PAC) Nivedana Power Private Limited(PAC) Syandana Energy Private Limited(PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares	BSE Limited (BSE) and National Stock Exchange of		
of TC are Listed	India Limited (NSE)		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of :	26,66,30,423	35.52	35.52
a) Shares carrying voting rights	26,66,30,423	35.52	35.52
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>			
c) Voting rights (VR) otherwise than by equity shares	-	-	-
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC</li> </ul>	-	-	-
(specify holding in each category)			
Total (a+b+c+d)	53,32,60,846	71.04	71.04

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Details of acquisition/sale			
a) Shares carrying voting rights acquired	9,87,95,6911	13.16	13.16
b) VRs acquired otherwise than by equity shares	-		-
c) Warrants/convertible securities/any other		-	
instrument that entitles the acquirer to receive	-		-
shares carrying voting rights in the TC			
(specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released by the			
acquirer			
Total (a+b+c+/-d)	9,87,95,691	13.16	13.16
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36,54,26,114	48.68	48.68
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other	-		-
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC			
(specify holding in each category) after			
acquisition			
Total (a+b+c+d)	36,54,26,114	48.68	48.68
Mode of acquisition/sale (e.g. open market / off-	Acquisition of shares without consideration pursuant to		
market / public issue / rights issue /preferential	liquidation of Orient Green Power Pte. Limited, being a		
allotment / inter-se transfer etc.)	promoter group company, under a scheme of		
	arrangement filed	with Singapore co	ourt of law
Date of acquisition / sale of shares / VR or date of	July 11,2018		
receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the TC	75,07,23,977		

<sup>&</sup>lt;sup>1</sup> There is a transfer of 13.35% of equity shares amongst the Promoter Group pursuant to liquidation of Orient Green Power Pte. Limited (OGPL Pte), being a promoter group company, under a scheme of arrangement filed with Singapore court of law. You may note that the balance 22.07% equity shares of OGPL which was held by OGPL Pte has been acquired by its financial investors i.e. AEP Green Power Limited (8.72%) and Bessemer India Capital OGPL Ltd (13.35%), being shareholders (non-promoter group) of OGPL Pte in proportion to their respective shareholding in OGPL Pte.

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before the said acquisition/ <u>sale</u>	
Equity share capital/ total voting capital of the TC	75,07,23,977
after the said acquisition/ <u>sale</u>	
Total diluted share/voting capital of the TC after	75,07,23,977
the said acquisition/ <u>sale</u>	

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / Authorised Signatory

Place: Chennai Date: July 11, 2018

