

713, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021. CIN: U65900MH1996PLC099704

: (022) 6747 2117 : (022) 6747 2118

Fax

: mentorcapitalltd@gmail.com

Date: 26th July,2018

The Surveillance Dept.

Bombay Stock Exchange

Bombay Stock Exchange Bldg.

Fort, Mumbai.

Dear Sir,

Information under Regulation 29[2] of SEBI [Substantial Acquisition of Shares Sub:

and take over] Regulation, 2011.

Share Holding with Gayatri Projects Limited Ref:

Scrip Code: 532767

With reference to the above we are enclosing herewith Disclosure.

Thanking you,

Yours faithfully,

For Mentor Capital Ltd.

aorized Signatory

Encl. : As above.

National Stock Exchange

Plot No.C/1, G Block, Bandra Kurla Complex,

Bandra East, Mumbai-400 051

C.C. To: The Company Secretary,

6-3-1090, TSR Towers, B-1, Rajbhavan Road

Somajiguda, Hyderabad, Telangana,500082

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gayatri Projects Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with	Mentor Captal Ltd.		
the acquirer	713, Raheja Centre, NarimanPoint, Mumbai- 400021.		
3. Whether the acquirer belongs to Promoter/Promoter group	No.		
4. Name(s) of the Stock Exchange(s) where the shares of	Bombay / NSE Stock Exchange		
TC are Listed	THOU STOCK Exchange		
5. Details of the acquisition / disposal as follows	Number	capital wherever	The state of the s
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	5,665,880	3.03	
b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c)		3.03	*
	5,665,880	3.03	
Details of acquisition /-Sale a) Shares carrying voting rights acquired/ Sold	3,633,730		
b) VRs acquired / Sold otherwise than by equity shares		1.94	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / Sold			
Total (a+b+c)	3,633,730	1.94	_
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding n each category) after acquisition	9,299,610	4.97	
Total (a+b+c)	9,299,610	4.97	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)			
Silent features of the securities acquired including time till redemption, atio at which it can be converted into equity shares, etc.	N.A.		
B. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. B. Equity share capital / total voting capital of the TC before the said	26th July,2018		
ocquisition O. Equity share capital/ total voting capital of the TC before the said	187198685 Shares		
ecquisition	187198685 Shares		
 Total diluted share/voting capital of the TC after the said acquisition lote:	-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the asquirer / Authorized Signatory

Place: Mumbai Date:26th July,2018

^{*} Opening Balance percentage calculated on based of new capital