

METROPOLITAN INDUSTRIES



512, Vyapar Bhavan, 49, P. D'mello Road,
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July 17, 2018

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Metropolitan Industries

Mitul Shah
Authorised Person

Enc.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	July 17, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Metropolitan Industries, Partnership Firm
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance (Refer Note)	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries, Partnership Firm	82423024	38.06	38.06	71569811	33.05	Invocation	16.07.2018	Pledge	The shares are pledged in the favour of IL&FS Financial Services Limited (Lender) for various Credit Facilities to SKIL Infrastructure Limited and its Subsidiaries Companies i.e Gujarat-Dwarka Portwest Limited and SKIL-Himachal Infrastructure and Tourism Limited pursuant to various Agreements.	5000000	2.31	IL&FS Financial Services Limited (Lender)	66569811	30.74
Montana Infrastructure Limited	32398791	14.96	14.96	24622915	11.37	-	-	-		-	-	-	24622915	11.37
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	9308075	4.29	-	-	-		-	-	-	9308075	4.29
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	2.74	5933651	2.73	-	-	-		-	-	-	5933651	2.73
Rupali Gandhi	1213515	0.56	0.56	1200000	0.55	-	-	-		-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-		-	-	-	1172000	0.54
Bhavesh Prataprai Gandhi	1177757	0.54	0.54	1175000	0.54	-	-	-		-	-	-	1175000	0.54

Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	420000	0.19
Prataprai Shival Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	0	0.00
Total	135710612	62.67	62.67	11,65,66,452	53.80	-	-	-	-	5000000	2.31	111566452	51.49

* The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note : The Date mentioned is the date of Intimation Letter received from IL&FS Financial Services Ltd (Lenders) for invocation of shares. However, the actual date mentioned in Intimation letter of invocation of shares as per IL&FS Financial Services Ltd is June 29, 2018.

For Metropolitan Industries



Mitul Shah
Authorised Person

Place: Mumbai
Date: July 17, 2018