

NCJ INFRASTRUCTURE PRIVATE LIMITED

Date: 03/07/2018

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip Code BSE: 539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE: PNCINFRA

Dear Sir,

Sub: Disclosure under Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In compliance with Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we are enclosing herewith information / disclosure about our acquisition of Equity Shares in PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA).

This is to inform you that, we are part of Promoter Group of PNC Infratech Limited, being persons named as promoters in the shareholding pattern filed by the target company in terms of the Listing Regulations, 2015 and have acquired 2,39,21,250 Equity Shares through inter se transfer from PPPL Constructions Private Limited, also part of the Promoter Group of PNC Infratech Limited on July 02, 2018 pursuant to Scheme of Amalgamation as approved by Hon'ble National Company Law Tribunal (NCLT), Delhi Bench vide its Order dated June 01, 2018

You are hereby requested to take on record the above notice in advance.

Thanking you,

Yours faithfully
For NCJ Infrastructure Private Limited

NCJ Infrastructure Pvt. Ltd.

Meena Jain

Meena Jain *Director*

Director

DIN- 01884753

D-23, Kamla Nagar

Agra - 282005

Encl: As stated above

Regd. Office: Basement Floor, D-5/7, Vasant Vihar, New Delhi-57

CIN NO. U45203DL2002PTC116224

NCJ INFRASTRUCTURE PRIVATE LIMITED

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company(TC)	PNC Infratech Limited
2.	Name of the acquirer(s)	NCJ Infrastructure Private Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Inter-se promoter group transfer pursuant to Scheme of Amalgamation of PPPL Constructions Private Limited ('the transferor Company') with NCJ Infrastructure Private Limited ('the transferee Company') and approved by Hon'ble National Company Law Tribunal (NCLT), Delhi Bench vide its Order dated June 01, 2018
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii) of SEBI(SAST) Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the time line specified under the regulations. - Date of filing with the stock exchange.	No, Disclosure under regulation 10(5) is not required to be made.
7.	Details of acquisition	
	a.	Name of the transferor/seller PPPL Constructions Private Limited
	b.	Date of acquisition July 02, 2018
	c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above 2,39,21,250 Equity Shares

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M. Eendru

NCJ INFRASTRUCTURE PRIVATE LIMITED

	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	9.32			
	e. Price at which shares are proposed to be acquired / actually acquired	Nil			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) NCJ Infrastructure Private Limited	8,43,750	0.33	24,765,000	9.65
b	Each Seller / Transferor PPPL Constructions Private Limited	23,921,25	9.32	0	0

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Thanking you,

Yours faithfully

For NCJ Infrastructure Private Limited

For NCJ Infrastructure Pvt. Ltd.

Meena Jain

Director

Meena Jain

Director

DIN- 01884753

D-23, Kamla Nagar

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