23rd July, 2018

National Stock Exchange Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax 022-66418124 / 25

BSE Limited Phiroze Jeejeebhoy Tower Dalal Street, Mumbai – 400 001 Fax: 022-2272 3121 **SPML Infra Limited** F – 27/2, Okhla Industrial Area, Phase II, New Delhi - 110020

(<u>NSE Scrip Code: SPMLINFRA</u>) (<u>B</u>

(<u>BSE Scrip Code: 500402</u>)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company release of</u> <u>encumbrance over the shares in terms of Regulation 31(1) and 31(2) of SEBI</u> <u>(Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

Pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed herewith disclosure subsequent to the release of the encumbrance over the shares of M/s. SPML Infra Limited as held by the Promoters viz. Mr. Anil Kumar Sethi, Mr. Deepak Sethi, Mrs. Shilpa Sethi, Mr. Subhash Chand Sethi and M/s. SPML India Ltd. by Canara Bank for onward creation of Pledge in favour of Security Trustee (SBICAP Trustee Company Limited) in pursuance to implementation of SPML S4A Scheme.

Kindly take the above on record.

Thanking you,

For and on behalf of Promoter Group

Subhash Chand Sethi

Encl.: As Above.

Annexure-1

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)											SPML Infra Limited				
Names of the Stock Exchanges where the shares of the target company are listed										NSE & BSE					
Date of Reporting											23-07-2018				
Name of the promoter or PAC on whose shares encumbrance has been created /released / invoked											As per Annexure - A				
Details of the creation/invocation/release of encumbrance:											Release of encumbrance				
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)				Details of events	e			Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}				
Name of the promoter (s) or PACs with him *	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release/ invocatio n)	Date of creation / invocatio n release of encumbra nce	Type of encumbran ce (pledge/lie n/non disposal undertaking /others)	Reason for encumbra nce **	Number	% of share Capital	Name of the entity in whose favor shares encumbere d ***	No. of shares	% of total share capital		
Anil Kumar Sethi (HUF)	3,34,735	0.91	3,34,735	0.91	-	-	-	-	-	-	-	3,34,735	0.91		
Anil Kumar Sethi	17,75,780	4.85	17,75,780	4.85	Release	16-07-18	Pledge	Pledge	17,75,780	04.85	Canara Bank	17,75,780	4.85		
Deepak Sethi	5,82,250	1.59	5,82,250	1.59	Release	16-07-18	Pledge	Pledge	250	0.00	Canara Bank	5,82,250	1.59		
Punam Chand Sethi	3,72,735	1.02	0	0.00	-	-	-	-	-	-	-	3,72,735	1.02		
Punam Chand Sethi (HUF)	4,94,625	1.35	0	0.00	-	-	-	-	-	-	-	4,94,625	1.35		
Shilpa Sethi	1,81,515	0.50	1,81,515	0.50	Release	16-07-18	Pledge	Pledge	1,81,515	0.50	Canara Bank	1,81,515	0.50		
Subhash Chand Sethi	15,23,280	4.16	15,23,280	4.16	Release	16-07-18	Pledge	Pledge	3252	0.01	Canara Bank	15,23,280	4.16		
Suman Sethi	1,83,735	0.50	1,83,735	0.50	-	-	-	-	-	-	-	1,83,735	0.50		
Sushil Kumar Sethi	10,56,985	2.88	10,56,985	2.88	-	-	-	-	-	-	-	10,56,985	2.88		
Vineeta Sethi	59,600	0.16	59,600	0.16	-	-	-	-	-	-	-	59,600	0.16		
Sushil Kumar Sethi (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-		
Subhash Chand Sethi (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-		
Abhinandan Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-		
Harshvardhan Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-		

Maina Devi Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Priti Devi Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Rishab Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Sandhya Rani Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Zoom Industrial Services Ltd.	25,00,000	6.82	25,00,000	6.82	-	-	-	-	-	-	-	25,00,000	6.82
SPML India Ltd.	21,19,055	5.78	21,19,055	5.78	Release	16-07-18	Pledge	Pledge	17,80,500	04.86	Canara Bank	21,19,055	5.78
20th Century Engineering Ltd.	10,00,000	2.73	10,00,000	2.73	-	-	-	-	-	-	-	10,00,000	2.73
SPM Engineers Ltd.	5,00,000	1.36	5,00,000	1.36	-	-	-	-	-	-	-	5,00,000	1.36
International Constructions Ltd.	8,80,945	2.40	8,80,945	2.40	-	-	-	-	-	-	-	8,80,945	2.40
Arihant Leasing & Holding Ltd.	4,36,020	1.19	4,36,020	1.19	-	-	-	-	-	-	-	4,36,020	1.19
Bharat Hydro Power Corporation Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	-
Sonal Agencies Pvt Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Rishab Commercials Pvt Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Abhinandan Enterprises Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	-

For and on behalf of Promoter group

Place: Kolkata

Date: 23.07.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – A

Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked

1. Mr. Anil Kumar Sethi 2. Mr. Deepak Sethi 3. Mrs. Shilpa Sethi 4. Mr. Subhash Chand Sethi 5. M/s. SPML India Ltd.