

Date: 13.07.2018

BSE Limited

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai - 400051

Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclose revised disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and record.

Thanking you.

Yours faithfully,

Ajaneer Kumar

Anjaneer Kumar Lakhotia on behalf of self and entities
Forming part of Promoter & Promoter Group
of MBL Infrastructures Ltd.

Encl.: a/a

CC. : **MBL Infrastructures Ltd.**

"Divine Bliss"
2/3 Judges Court Road (1st Floor)
Kolkata -700027

Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) regulations, 2011

Name of the Target Company (TC)	MBL Infrastructures Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Arjaneer Kumar Lakhota and entities forming part of promoter and promoter group (As per Annexure)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE (In the process of listing)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	64,63,909	15.59	15.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	19,78,000	4.77	4.77
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	84,41,909	20.36	20.36
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	6,33,00,000	68.49	68.49

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<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>6,97,63,909</p> <p>19,78,000</p> <p>-</p> <p>7,17,41,909</p>	<p>66.60</p> <p>1.89</p> <p>-</p> <p>68.49</p>	<p>66.60</p> <p>1.89</p> <p>-</p> <p>68.49</p>	<p>Preferential allotment pursuant to approved Resolution Plan under the Insolvency & Bankruptcy Code, 2016 by Hon'ble National Company Law Tribunal, Kolkata by order dated 18th April 2018.</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>11.07.2018</p>			
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>20.36%</p>			
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>68.49%</p>			
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>-</p>			
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>-</p>			

Anjane Lakhotia

**Anjane Kumar Lakhotia on behalf of self and entities
Forming part of Promoter & Promoter Group**

Place: New Delhi

Date: 13th July, 2018

MBL Infrastructures Ltd

Annexure

Shareholding of Anjaneer Kumar Lakhota and entities forming part of Promoters & Promoter Group

Name of the Promoters & Promoter Group	Pre-Holding		Shares Allotted	Post Holding	
	No. of Shares	Percentage		Total	Percentage
Anjaneer Kumar Lakhota	1308716	3.16	12050000	13358716	12.75
MBLA Capital Ltd #	3724877	8.99	29550000	33274877	31.77
Dipika Suppliers Pvt Ltd	-	-	11800000	11800000	11.26
Chetan Commotrade Pvt Ltd	-	-	9900000	9900000	9.45
Prabhu International Vyapaar Pvt Ltd ##	3408316	8.22	-	3408316	3.26
Total	8441909	20.36	63300000	71741909	68.49

Includes 9,78,000 equity shares pledged

Includes 10,00,000 equity shares pledged

Anjaneer Kumar Lakhota