

Date: 27/07/2018

From:  
Jayesh H. Patel  
12 Udhog Darshan Society,  
Udhna, Ta.- Chorasi,  
Dist. Surat - 394 210

To,  
The General Manager (Listing)  
BSE Ltd.  
Floor-25, Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Fort, Mumbai - 400 023

To,  
The General Manager (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

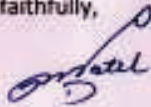
**Sub.:** Disclosure under Reg. 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (SAST) Reg., 2011 in the prescribed format. I request you to take the same on your record.

Thanking You

Yours faithfully,



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(Jayesh H. Patel)

Encl.: a/a

CC:

To,  
The Company Secretary  
Shree Rama Multi-Tech Limited  
301, Corporate House,  
Opp. Torrent House,  
Income Tax,  
Ahmedabad - 380009

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Shree Rama Multi -Tech Limited                       |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Jayesh Hargovandas Patel                             |  |  |
| Whether the acquirer belongs to Promoter/ Promoter group   | No   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of the TC are listed   | National Stock Exchange of India Ltd.<br>BSE Limited |  |  |
| <b>Details of the acquisition as follows:</b>  | <b>Number of shares</b>                              | <b>% w.r.t. total share / voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/ voting capital of TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |  |  |
| a) Shares carrying voting rights   | 18,74,719  | 2.95%  | 2.95%  |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -  | -  | -  |
| c) Voting rights (VR) otherwise than by equity shares  | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -  | -  | -  |
| <b>e) Total (a+b+c+d)</b>  | <b>18,74,719</b>                                     | <b>2.95%</b>   | <b>2.95%</b>   |
| <b>Details of acquisition</b>  |  |  |  |
| a) Shares carrying voting rights acquired  | 18,49,439  | 2.91%  | 2.91%  |
| b) VRs acquired otherwise than by equity shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired   | -  | -  | -  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -  | -  | -  |
| <b>e) Total (a+b+c+d)</b>  | <b>18,49,439</b>                                     | <b>2.91%</b>   | <b>2.91%</b>   |



|  |                  |   |              |
|--|------------------|---|--------------|
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |                  |   |              |
| a) Shares carrying voting rights   | 37,24,158        | 5.87%   | 5.87%        |
| b) VRs otherwise than by equity shares   | -                | -   | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition     | -                | -   | -            |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -                | -   | -            |
| <b>e) Total (a+b+c+d)</b>  | <b>37,24,158</b> | <b>5.87%</b>  | <b>5.87%</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  |                  | Off-market transfer of equity shares                    |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  |                  | Not Applicable  |              |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC |                  | 27.07.2018  |              |
| Equity share capital / total voting capital of the TC before the said acquisition*   |                  | 6,34,68,005 equity shares of face value of Rs. 5/- each |              |
| Equity share capital/ total voting capital of the TC after the said acquisition*   |                  | 6,34,68,005 equity shares of face value of Rs. 5/- each |              |
| Total diluted share/voting capital of the TC after the said Acquisition**  |                  | 6,34,68,005 equity shares of face value of Rs. 5/- each |              |



(Jayesh H. Patel)

Place: Surat

Date: 27/07/2018

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.