

27th July, 2018

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited

F – 27/2, Okhla Industrial
Area, Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company creation of encumbrance over the shares in terms of Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed herewith disclosure subsequent to the creation of the encumbrance over the shares of M/s. SPML Infra Limited as held by the Promoters viz. Mr. Anil Kumar Sethi, Mr. Deepak Sethi, Mrs. Shilpa Sethi, Mr. Subhash Chand Sethi in favour of Security Trustee (SBICAP Trustee Company Limited) in pursuance to implementation of SPML S4A Scheme.

Kindly take the above on record.

Thanking you,

For and on behalf of Promoter Group



Subhash Chand Sethi

Encl.: As Above.

Harshvardhan Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Maina Devi Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Priti Devi Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Rishab Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Sandhya Rani Sethi	-	-	-	-	-	-	-	-	-	-	-	-	-
Zoom Industrial Services Ltd.	25,00,000	6.82	25,00,000	6.82	-	-	-	-	-	-	-	25,00,000	6.82
SPML India Ltd.	21,19,055	5.78	3,38,555	0.92	-	-	-	-	-	-	-	3,38,555	0.92
20th Century Engineering Ltd.	10,00,000	2.73	10,00,000	2.73	-	-	-	-	-	-	-	10,00,000	2.73
SPM Engineers Ltd.	5,00,000	1.36	5,00,000	1.36	-	-	-	-	-	-	-	5,00,000	1.36
International Constructions Ltd.	8,80,945	2.40	8,80,945	2.40	-	-	-	-	-	-	-	8,80,945	2.40
Arihant Leasing & Holding Ltd.	4,36,020	1.19	4,36,020	1.19	-	-	-	-	-	-	-	4,36,020	1.19
Bharat Hydro Power Corporation Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	-
Sonal Agencies Pvt Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Rishab Commercials Pvt Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-
Abhinandan Enterprises Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	-

For and on behalf of Promoter Group



Place: Kolkata

Date: 27.07.2018

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.*

*** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.*

****This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.*

Annexure – A

Name of the promoter or PAC on whose shares encumbrance has been ~~created~~ /released / ~~invoked~~

1. Mr. Anil Kumar Sethi
2. Mr. Deepak Sethi
3. Mrs. Shilpa Sethi
4. Mr. Subhash Chand Sethi