



18th July, 2018

IMFA Building
Bhubaneswar -751010
Odisha, India

Corporate Identity No.
L27101OR1961PLC000428

TEL +91 674 3051000
+91 674 2580100
FAX +91 674 2580020
+91 674 2580145

mail@imfa.in

www.imfa.in

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series : IMFA, EQ

The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers
Dalal Street , Fort
Mumbai-400001
Stock Code : 533047

Dear Sir,

Further to our letter dated 11th July 2018, the investor call was held today at 11.00 AM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully
For INDIAN METALS & FERRO ALLOYS LIMITED

(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

Encl: As above

IMFA Investor Update

Q1 FY19

July 17, 2018



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Financial Highlights

Performance Snapshot

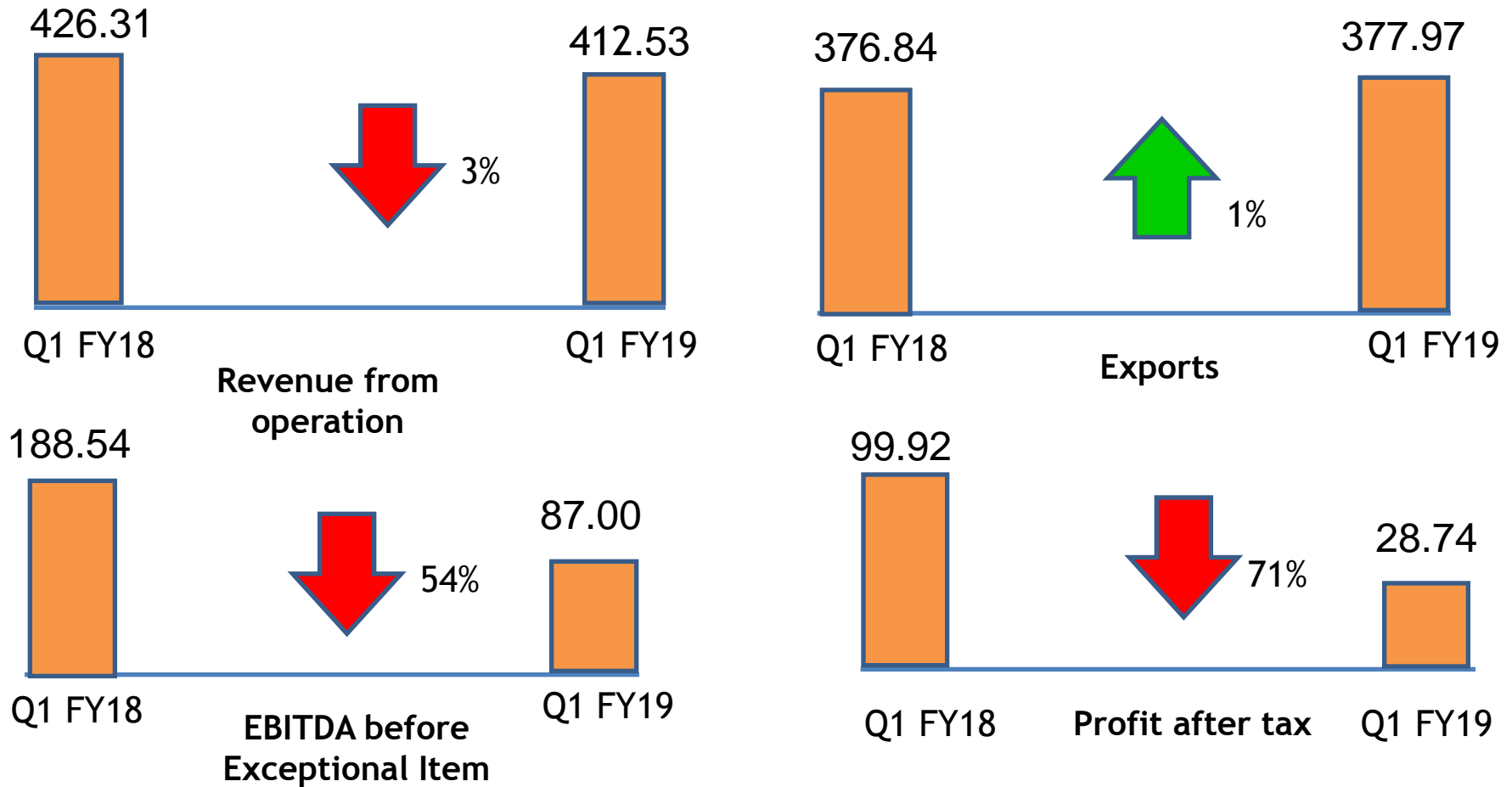
Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - 187 MVA installed furnace capacity (Therubali & Choudwar)
 - 258 MW captive power generation capacity (Choudwar)
 - 3 MW captive solar power generation capacity (Therubali)
 - Own chrome ore mines (Sukinda, Mahagiri, Nuasahi)
- Integrated Management System comprising quality, environment and occupational health & safety certification

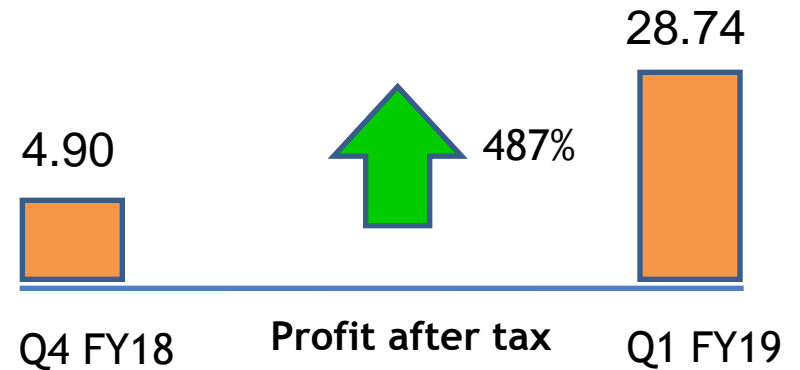
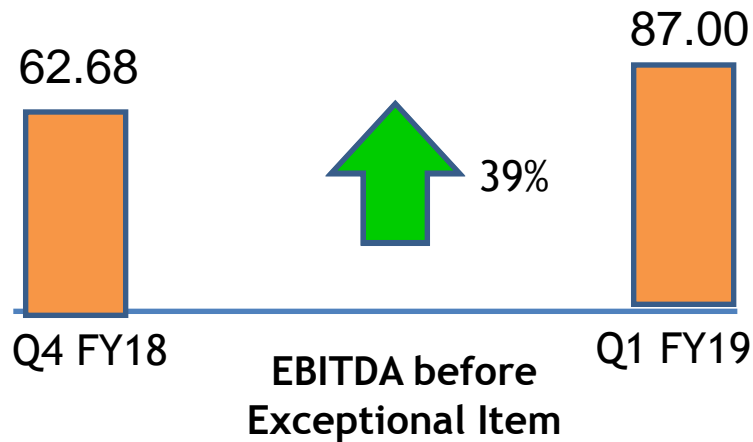
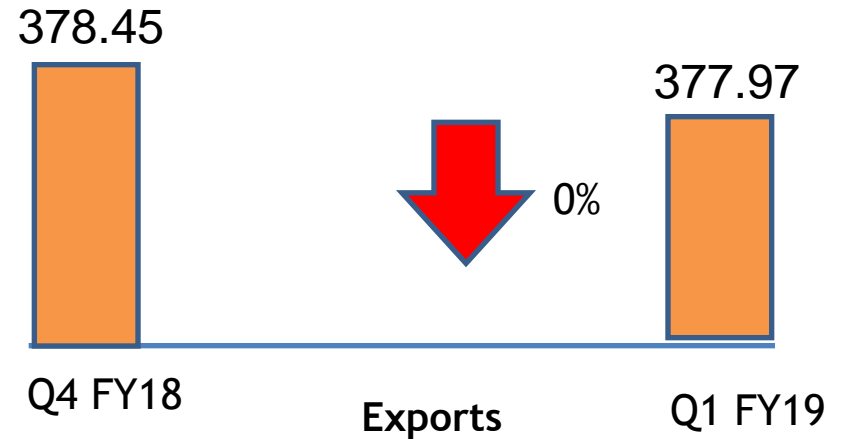
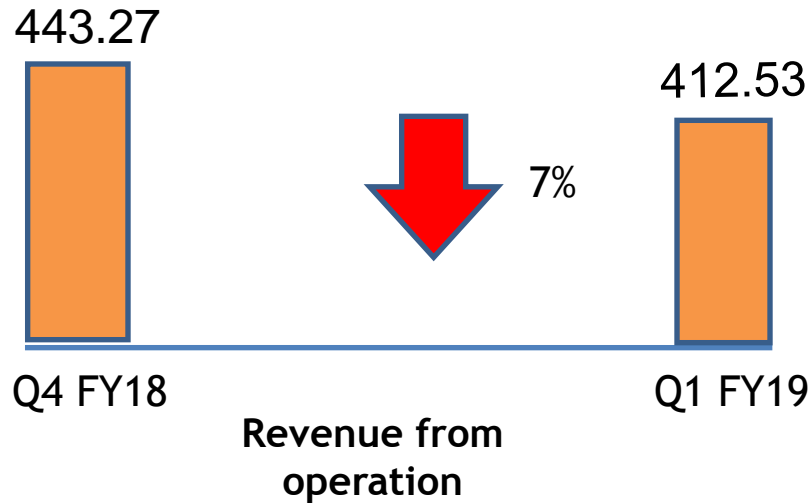
Performance Highlights for Q1 FY19 vs Q1 FY18

- Net Profit of Rs 28.74 crores vs Rs 99.92 crores
- Revenue of Rs 412.53 crores vs Rs 426.31 crores
- Exports of Rs 377.97 crores vs Rs 376.84 crores
- Ferro Chrome production of 46,766 tonnes vs 51,798 tonnes
- Power generation of 220 million units vs 230 million units

Financial Summary for Q1 FY19 & Q1 FY18



Financial Summary for Q1 FY19 & Q4 FY18



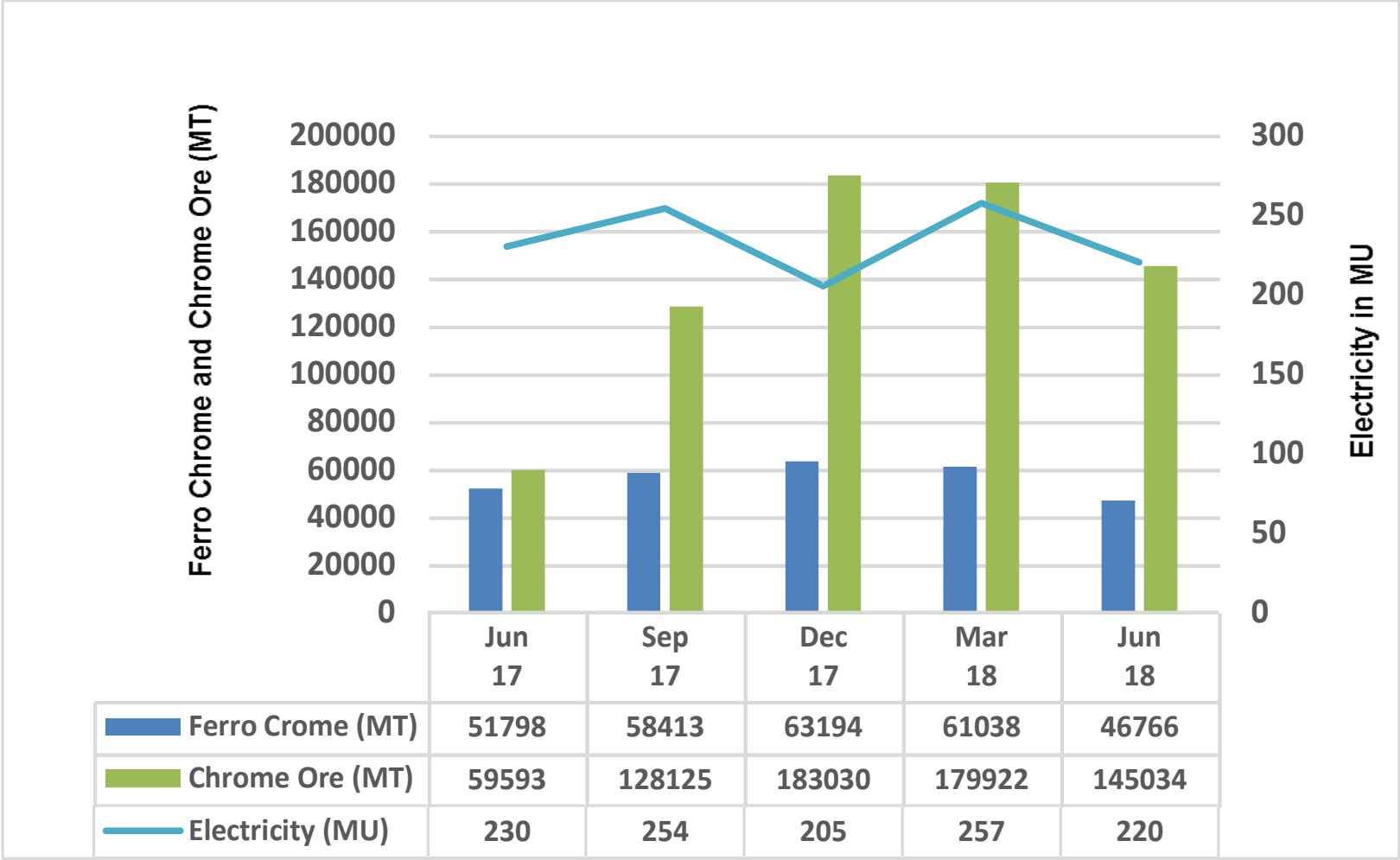
Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q1FY19 IND AS	Q4FY18 IND AS	Q3FY18 IND AS	Q2FY18 IND AS	Q1FY18 IND AS
Total Income	412.53	443.27	483.65	416.03	426.31
EBITDA	87.00	62.68	159.95	50.22	188.54
EBITDA Margin(%)	21.09	14.14	33.07	12.07	44.23
EBIT	63.61	36.60	134.80	25.99	163.20
EBIT Margin(%)	15.42	8.26	27.87	6.25	38.28
PAT	28.74	4.90	74.74	7.37	99.92
PAT Margin(%)	6.97	1.11	15.45	1.77	23.44
EPS (in Rs)	10.65	1.81	27.71	2.73	37.04



Performance Snapshot



Contact Details

Prem Khandelwal

CFO & Company Secretary, IMFA Ltd

+91-99372 97021

pkhandelwal@imfa.in

Suman Das Sarma

+91-98200 51946

sumandas.sarma@ketchumsampark.com

