

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Date: 31st July, 2018

<b>The Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 <b>Script Code : 513349</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 <b>Script Code : Ajmera</b>
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**SUB: Submission/Intimation of Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

In continuation of our letter dated July 27, 2018, we are forwarding herewith Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 alongwith its all necessary documents for disclosures of Inter-se Transfer between promoter/promoter group in accordance with Regulations 10(5) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

**For AJMERA REALTY & INFRA INDIA LIMITED**

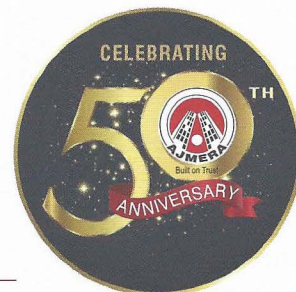
  
**HARKSHINI D. AJMERA**  
**COMPANY SECRETARY**

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Date: 27th July, 2018

<b>The Bombay Stock Exchange Limited</b>	<b>National Stock Exchange of India Limited</b>
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Script Code : 513349</b>	5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 <b>Script Code : Ajmera</b>

Dear Sir,

**Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011**

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirer, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 77,93,145 (Seventy Seven Lacs Ninety Three Thousand One Hundred and Forty Five only )Equity Shares of the Company by way of acquisition with consideration from following persons, forming part of the Promoter Group. The details of same are as under:

Date of Transaction or after	Name of person (belongs to promoter group) Transferor	Name of the Transferee	No of shares proposed to be transferred by way of Consideration	% of holding
2nd August,2018	Vimlaben B Ajmera	ARIIL Trust	1578536	4.448
2nd August,2018	Shashikant S Ajmera	ARIIL Trust	982528	2.767
2nd August,2018	Dhaval R Ajmera	ARIIL Trust	788532	2.222
2nd August,2018	Bharti R Ajmera	ARIIL Trust	704835	1.986
2nd August,2018	Mayur S Ajmera	ARIIL Trust	641532	1.808
2nd August,2018	Mumukhu A Ajmera	ARIIL Trust	641220	1.807
2nd August,2018	Kokila S Ajmera	ARIIL Trust	609350	1.717



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2nd August,2018	Prachi D Ajmera	ARIIL Trust	605165	1.705
2nd August,2018	Hetal S Ajmera	ARIIL Trust	453935	1.279
2nd August,2018	Sonali A Ajmera	ARIIL Trust	429180	1.209
2nd August,2018	Aagna S Ajmera	ARIIL Trust	358332	1.010
<b>Total</b>			<b>7793145</b>	<b>21.960</b>

This being an "interse" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10(1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011} .

The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format ,as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

For AJMERA REALTY & INFRA INDIA LIMITED

  
COMPANY SECRETARY



# ARIIL TRUST

“CITIMALL”, 2<sup>ND</sup> FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-400053

Date: 27th July, 2018

<b>The Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : Ajmera
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**SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011**

Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

On behalf of ARIIL TRUST

*Ajmera*



RAJNIKANT S AJMERA-TRUSTEE

*M. S. Manoj*



MANOJ I AJMERA- TRUSTEE

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	ARIIL trust
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	1. Shashikant S Ajmera 2. Kolila S Ajmera 3. Vimlaben R Ajmera 4. Hetal S Ajmera 5. Mayur S Ajmera 6. Aagna S Ajmera 7. Sonali A Ajmera 8. Mumkushu A Ajmera 9. Bharti R Ajmera 10. Dhaval R Ajmera 11. Prachi D Ajmera
	b Proposed date of acquisition	On or after 2nd August, 2018
	c Number of Shares to be acquired from each person mentioned in 4(a) above	7793145 Equity Shares
	d Total shares to be acquired as % of share capital of TC	21.960%
	e Price at which shares are proposed to be acquired	Market Price
	f Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.226.23
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	YES
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will	YES

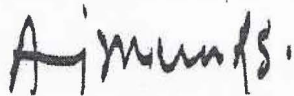
	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)				
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Before this acquisition <b>ARIIL Trust</b> holding : 15,00,000 Equity Shares. i.e 4.227% of total Equity Shares.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	YES			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
	<b>a Acquirer(s) and PACs (other than sellers) (*)</b>	16144877	45.501	23938022	67.461
	<b>b Seller(s) (*)</b>	7793145	21.960	-	-
	Total	<b>23938022</b>	<b>67.461</b>	<b>23938022</b>	<b>67.461</b>

**\* Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

For and On behalf of ARIIL TRUST



Rajnikant S Ajmera-Trustee



Manoj I Ajmera-Trustee

Dated: 27<sup>th</sup> July, 2018  
Place: Mumbai

**AJMERA REALTY & INFRA INDIA LIMITED****CIN:L27104MH1985PLC035659****Regd Office ; Citi Mall, New link Road,  
Andheri (West)Mumbai – 400 053****Tel No. 91-22-66984000****LIST OF PROMOTER/PROMOTER GROUP WITH DETAILS OF HOLDING AS ON 27<sup>th</sup> July,2018**

Sr.No	Name of the Shareholder	Holding as on 27th July, 2018		Prior to Interse transactions as on 2nd August,2018		Interse transactions as on or after 2nd August,2018		Holdings after Interse transactions as on or after 2nd August,2018	
		No of equity Shares	% of Equity Shares	No of equity Shares	% of holding	No of equity Shares	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	-	-	2499999	7.045
2	<b>Vimlaben B Ajmera</b>	<b>1578536</b>	<b>4.448</b>	<b>1578536</b>	<b>4.448</b>	<b>(-)1578536</b>	<b>(-)4.448</b>	<b>0</b>	<b>0</b>
3	Chhotala S Ajmera	1471416	4.147	1471416	4.147	-	-	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550			904746	2.550
5	Rajnikant S Ajmera	894477	2.520	894477	2.520			894477	2.520
6	<b>Dhaval R Ajmera</b>	<b>788532</b>	<b>2.222</b>	<b>788532</b>	<b>2.222</b>	<b>(-)788532</b>	<b>(-)2.222</b>	<b>0</b>	<b>0</b>
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	-	-	759858	2.141
8	Manoj I Ajmera	750708	2.116	750708	2.116	-	-	750708	2.116
9	<b>Shashikant Shamalji Ajmera</b>	<b>982528</b>	<b>2.769</b>	<b>982528</b>	<b>2.769</b>	<b>(-)982528</b>	<b>(-)2.769</b>	<b>0</b>	<b>0</b>

10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094	-	-	388332	1.094
11	Sanjay C Ajmera	722773	2.037	722773	2.037	-	-	722773	2.037
12	<b>Bharti R Ajmera</b>	<b>704835</b>	<b>1.986</b>	<b>704835</b>	<b>1.986</b>	<b>(-)704835</b>	<b>(-)1.986</b>	<b>0</b>	<b>0</b>
13	Bhavana S Ajmera	707260	1.993	707260	1.993	-	-	707260	1.993
14	Natwarlal S Ajmera	660895	1.862	660895	1.862	-	-	660895	1.862
15	Ajmera Cements Private Ltd	645300	1.819	645300	1.819	-	-	645300	1.819
16	<b>Mayur S Ajmera</b>	<b>641532</b>	<b>1.808</b>	<b>641532</b>	<b>1.808</b>	<b>(-)641532</b>	<b>(-)1.808</b>	<b>0</b>	<b>0</b>
17	<b>Mumukshu A Ajmera</b>	<b>641220</b>	<b>1.807</b>	<b>641220</b>	<b>1.807</b>	<b>(-)641220</b>	<b>(-)1.807</b>	<b>0</b>	<b>0</b>
18	<b>Kokilaben Shashikant Ajmera</b>	<b>609350</b>	<b>1.717</b>	<b>609350</b>	<b>1.717</b>	<b>(-)609350</b>	<b>(-)1.717</b>	<b>0</b>	<b>0</b>
19	<b>Prachi Dhaval Ajmera</b>	<b>605165</b>	<b>1.705</b>	<b>605165</b>	<b>1.705</b>	<b>(-)605165</b>	<b>(-)1.705</b>	<b>0</b>	<b>0</b>
20	Atul C Ajmera-HUF	332832	0.938	332832	0.938	-	-	332832	0.938
21	Atul C Ajmera	569726	1.605	569726	1.605	-	-	569726	1.605
22	Rushi M Ajmera	493260	1.390	493260	1.390	-	-	493260	1.390
23	Bhanumati C Ajmera	492844	1.389	492844	1.389	-	-	492844	1.389
24	<b>Hetal S Ajmera</b>	<b>453935</b>	<b>1.279</b>	<b>453935</b>	<b>1.279</b>	<b>(-)453935</b>	<b>(-)1.279</b>	<b>0</b>	<b>0</b>
25	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252	-	-	444440	1.252
26	<b>Sonali A Ajmera</b>	<b>429180</b>	<b>1.209</b>	<b>429180</b>	<b>1.209</b>	<b>(-)429180</b>	<b>(-)1.209</b>	<b>0</b>	<b>0</b>



27	Rupal M Ajmera	536883	1.513	536883	1.513	-	-	536883	1.513
28	Jyotiben N Ajmera	395019	1.113	395019	1.113	-	-	395019	1.113
29	<b>Aagna S Ajmera</b>	<b>358332</b>	<b>1.010</b>	<b>358332</b>	<b>1.010</b>	<b>(-)358332</b>	<b>(-)1.010</b>	<b>0</b>	<b>0</b>
30	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845	-	-	300000	0.845
31	Charmi J Ajmera	231914	0.654	231914	0.654	-	-	231914	0.654
32	Henali Jayant Ajmera	229037	0.645	229037	0.645	-	-	229037	0.645
33	Chhaganlal S Ajmera	205483	0.579	205483	0.579	-	-	205483	0.579
34	Rita Mitul Mehta	4245	0.012	4245	0.012	-	-	4245	0.012
35	Sonal Bimal Mehta	2147	0.006	2147	0.006	-	-	2147	0.006
36	Bimal Anantrai Mehta	900	0.003	900	0.003	-	-	900	0.003
37	Chaitali Investment Pvt Ltd	373	0.001	373	0.001	-	-	373	0.001
38	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000	-	-	10	0.000
39	<b>ARIIL Trust</b>	<b>1500000</b>	<b>4.227</b>	<b>1500000</b>	<b>4.227</b>	<b>(+)7793145</b>	<b>(+)21.960</b>	<b>9293145</b>	<b>26.187</b>
	<b>TOTAL</b>	<b>23938022</b>	<b>67.461</b>	<b>23938022</b>	<b>67.461</b>	<b>(+)7793145</b> <b>(-) 7793145</b>	<b>(+)21.960</b> <b>(-) 21.960</b>	<b>23938022</b>	<b>67.461</b>