Estd : 1924

CIN: L85110KA1924PLC001128

Regd. & Head Office P.B. No. 599, Mahaveera Circle Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588 Website : www.karnatakabank.com

email : info@ktkbank.com

## SECRETARIAL DEPARTMENT

23.07.2018

HO: SEC:261:2018-19

The Manager
 Listing Department
 National Stock Exchange of India Limited.,
 Exchange Plaza,C-1, Block G
 Bandra-Kurla Complex, Bandra (E),
 MUMBAI-400 051

2. The General Manager,
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

Dear Sir/Madam,

Sub: Inter-creditor Agreement for Resolution of Stressed Assets.

We refer to the press release by Indian Bank's Association (IBA) in connection with Intercreditor Agreement for Resolution of Stressed Assets (ICA).

Pursuant to the approval of our Board of Directors, our Bank has entered into the ICA today.

We request you to take the same on your record.

Thank You,

Yours faithfully,

COMPAÑY SECRETARY